Part 2: Women & Music





Overview

Music is omnipresent

Women across all demographics integrate music deeply into their daily routines

Music bridges generations

Music creates meaningful connections between women and their children

Women are dedicated listeners

Women spend significant time with music (about three hours daily listening to music)

Women want representation

37% of younger women (18-34) primarily listen to female artists versus just 8% of those 55+

Music is medicine

Music serves both practical and emotional purposes in women's lives

Connect with women through music

Music is an exceptionally powerful medium for authentic brand connections



Methodology

Women's Audio Report

- 2,520 total online interviews
- U.S. Women age 18+
 - All respondents listened to audio in the last month
 - 1,143 listened to or watched a podcast in the last month
 - 2,119 listened to music in the last month
- Interviews conducted Q4 2024
- Data weighted to match age, ethnicity, and census region of the U.S. female population

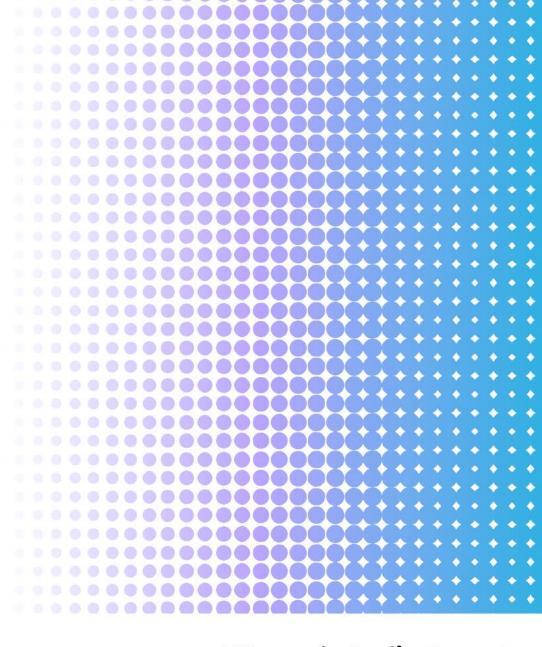
The Infinite Dial 2025

- The longest-running survey of digital media consumer behavior in America
 - January 2025 survey of 5,020 people aged 12 and older (telephone and online)

Share of Ear

- Audio listening diary survey measuring audio listening during a 24-hour period
 - N=1000 people in the U.S. age 13 and older conducted quarterly since 2014



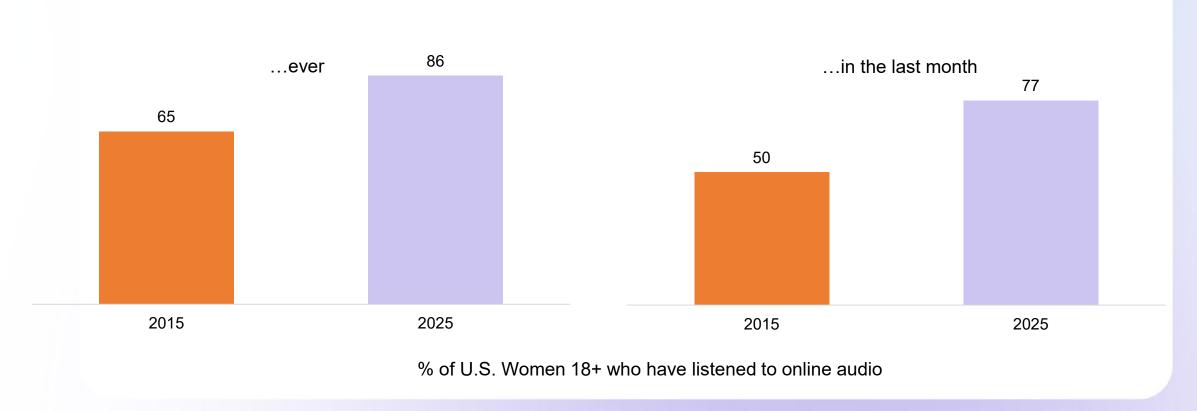


Music is Omnipresent



Online Audio Listening

Base: U.S. Women Population 18+

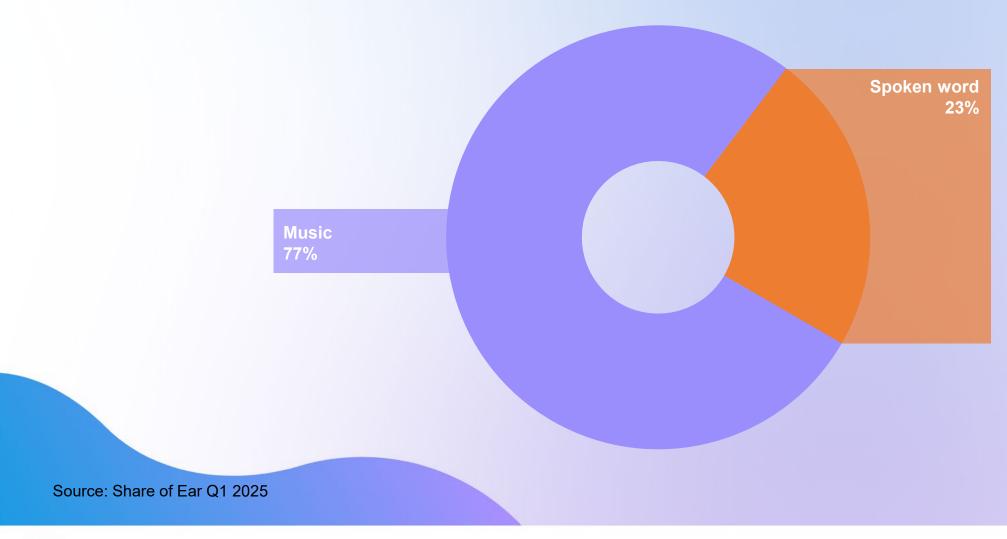


Source: The Infinite Dial from Edison Research | Online Audio = Listening to AM/FM radio stations online and/or listening to streamed audio content available only on the Internet



Audio Listening Time by Content Type

U.S. Women Population 18+





On average, U.S. Women age 18+ spend

3 hours 46 minutes

consuming audio in a typical day

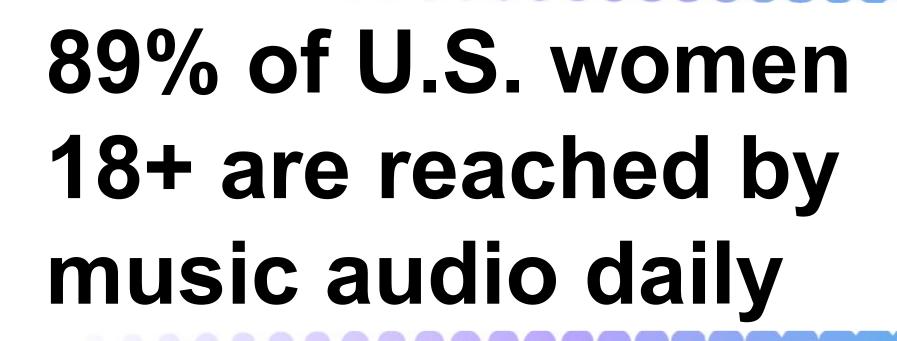
On average, U.S. Women age 18+ spend

2 hours55 minutes

consuming music in a typical day

Source: Share of Ear Q1 2025





Source: Share of Ear Q1 2025

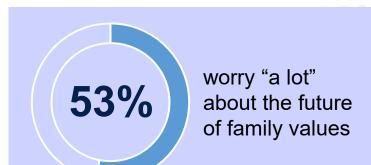


Women are Dedicated Listeners

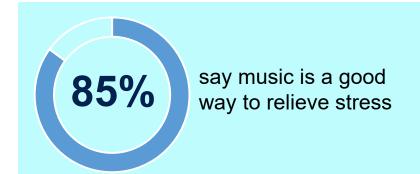


Who are Women Monthly Music Consumers?

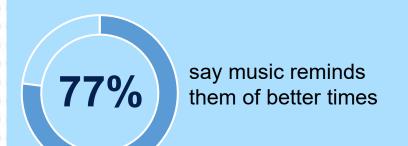




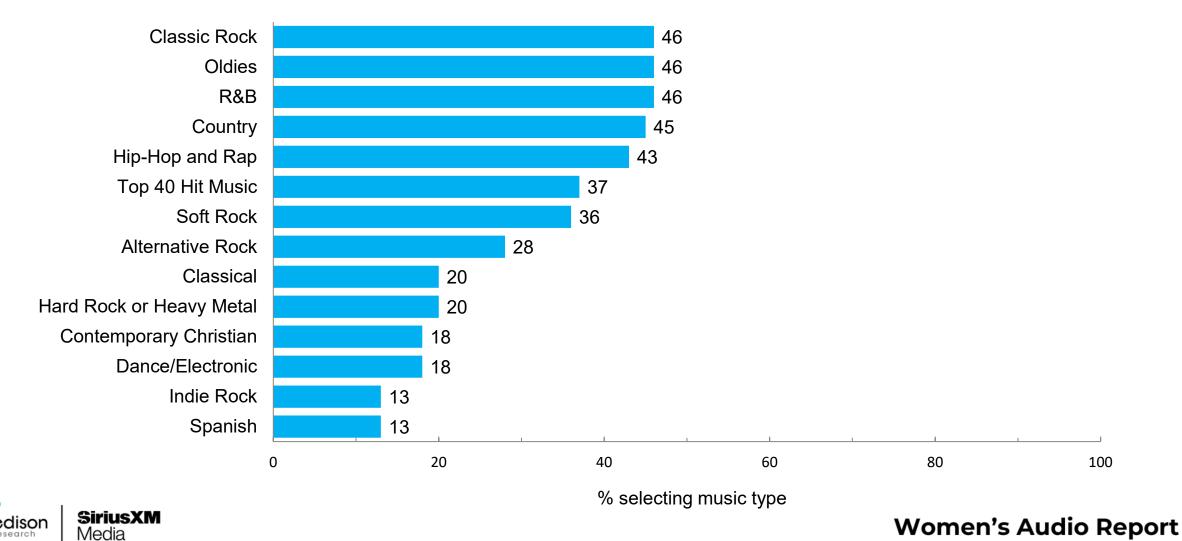








Which types of music do you currently ever listen to?



Genre Listening: Top 3 Highest Indexing Genres by Demo

Base: Women Monthly Music Listeners 18+

Age 18-34:

Hip-Hop/Rap: 165 index Indie Rock: 154 index Spanish: 146 index

Black:

R&B: 185 index Hip-Hop/Rap: 170 index Contemporary Christian: 122 index

Age 35-54:

Alternative Rock: 136 index Top 40 Hit Music: 132 index Hard Rock/Heavy Metal: 125 index

Hispanic:

Spanish: 377 index
Dance/Electronic: 133 index
Alternative Rock: 125 index

Age 55+:

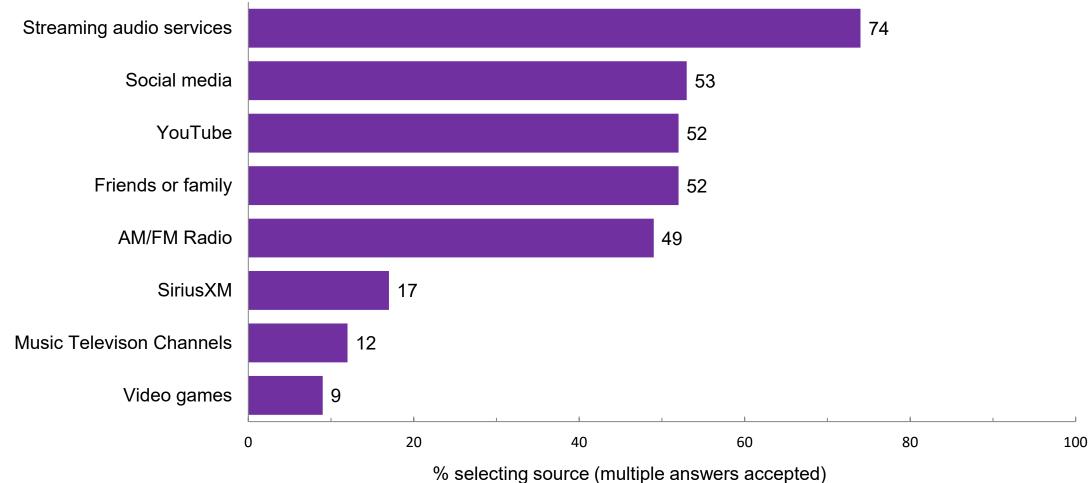
Oldies: 135 index
Classical: 135 index
Classic Rock: 126 index

LGBTQ+:

Indie Rock: 253 index Alternative Rock: 182 index Hard Rock/Heavy Metal: 165 index

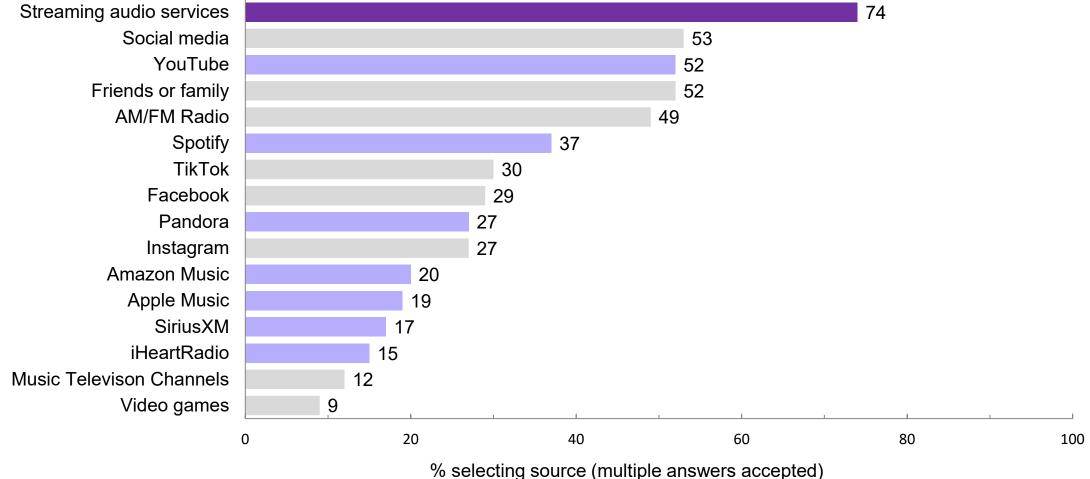


How do you find out about music?



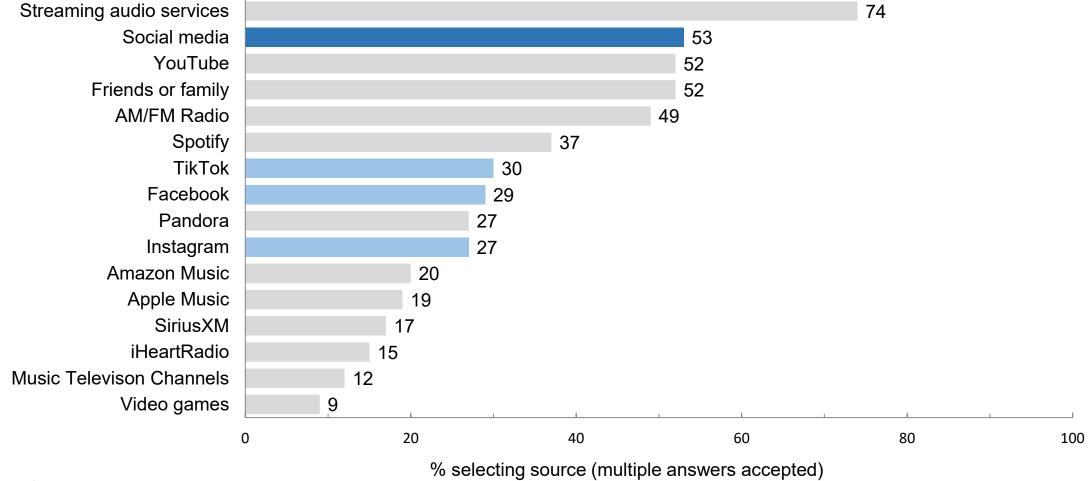


How do you find out about music?





How do you find out about music?





Music Discovery Sources: Top 3 Highest Indexing Sources by Demo

Base: U.S. Women Monthly Music Listeners 18+

Age 18-34:

Video games: 215 index TikTok: 198 index Instagram: 185 index

Black:

Apple Music: 179 index Video games: 178 index Instagram: 173 index

Age 35-54:

Facebook: 122 index Pandora: 122 index iHeartRadio: 111 index

Hispanic:

TikTok: 128 index Pandora: 125 index Spotify: 124 index

Age 55+:

SiriusXM: 128 index Amazon Music: 123 index iHeartRadio: 121 index

LGBTQ+:

Video games: 287 index Spotify: 144 index Instagram: 143 index



Music Is Medicine



strongly agree that "music is a good way to relieve stress"

47%

say "to relax" is a main reason to listen; 48% say it is one of the reasons

Emotional benefits of Music

Among Women Monthly Music Listeners 18+

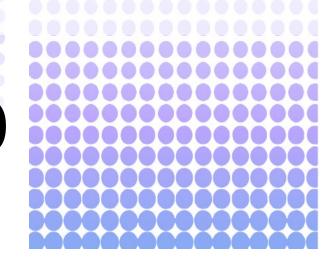
59%

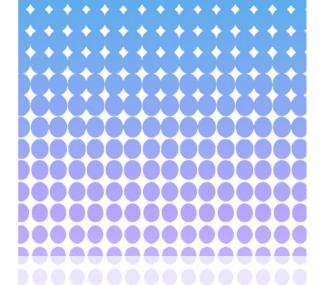
strongly agree that "music puts you in a good mood"



55%

strongly agree that "music helps you escape"





say "to stay entertained while doing mundane tasks" is a main reason to listen; 51%

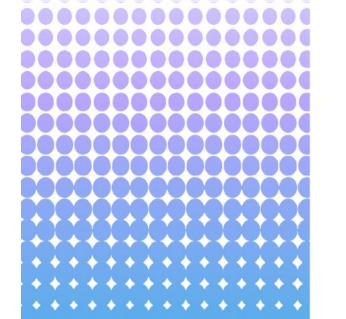
say it is one of the reasons



Among Women Monthly Music Listeners 18+

53%

Strongly agree that "help pass the time"



23%

say "to help you concentrate during challenging tasks" is a main reason to listen; 51%

say it is one of the reasons



strongly agree that "music makes you feel nostalgic"

strongly agree that "can help you get excited for an upcoming event"

Reflection & Inspiration

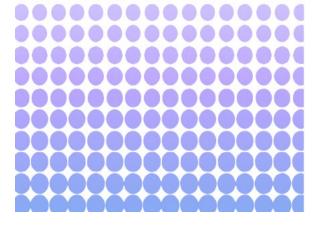
Among Women Monthly Music Listeners 18+

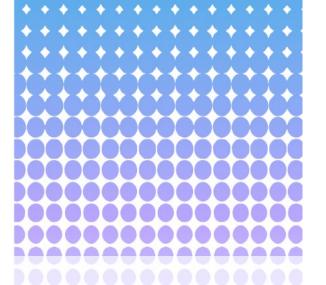
strongly agree that "music reminds you of better times"



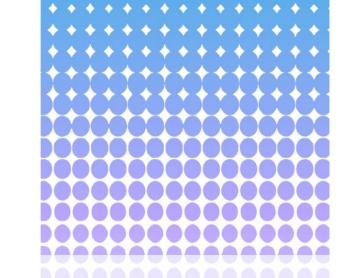
say "to feel inspired" is a main reason to listen; 54%

say it is one of the reasons





say "companionship" is a main reason to listen; 46% say it is one of the reasons



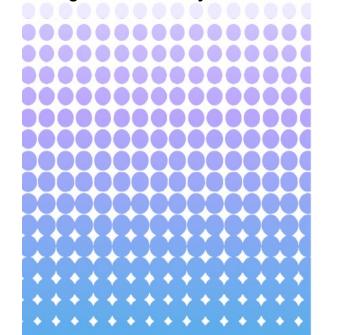
Social benefits of music

Among Women Monthly Music Listeners 18+

33%

strongly agree that "brings your family together"





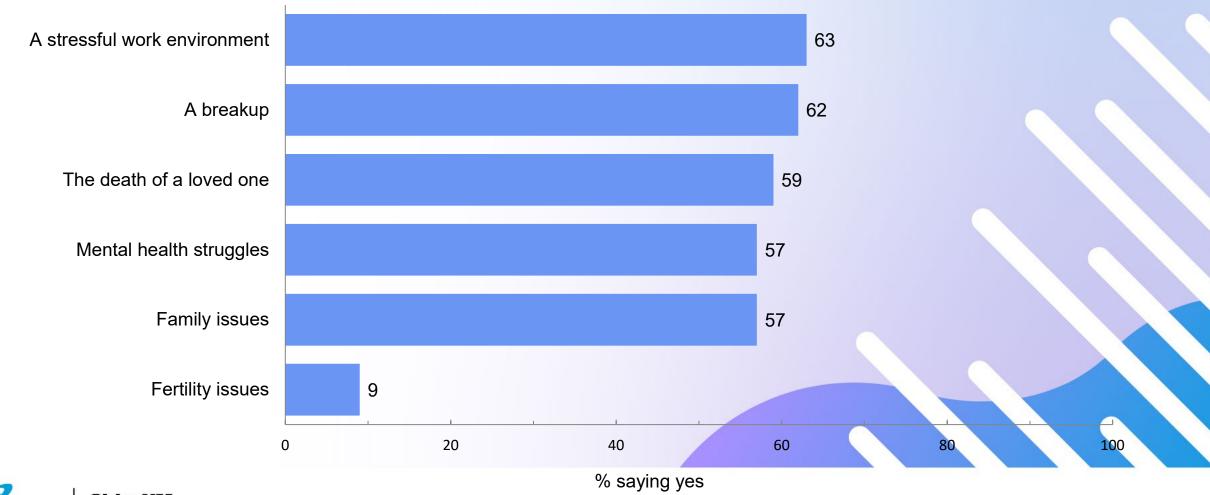
13%

say "to connect with other music lovers" is a main reason to listen; 37% say it is one of the reasons

of Women Monthly Music Listeners 18+ have turned to music to cope with or better navigate life challenges



Have you ever turned to music to cope with or better navigate...?





Music Bridges Generations

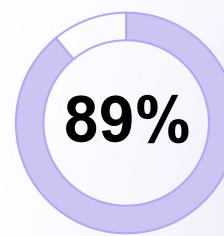


Family experiences:

Base: Women Monthly Music Listeners 18+ who have children under the age of 18; 34%



of Women Monthly Music Listeners age 18+ with children under the age of 18 have children who listen to music



of Women Monthly Music Listeners age 18+ with children under the age of 18 listen to music with their children



use music to bond with their children

49%

want to learn more about the music their children love

Music & Family Connections

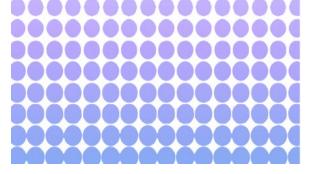
Among Women Monthly Music Listeners 18+ who listen to music with their children under 18; 30%

80%

share music they love with their children

77%

agree that listening to music together is fun for the whole family





expose children to different musical genres

33%

expose children to music from their cultural heritage

Music & Child Development

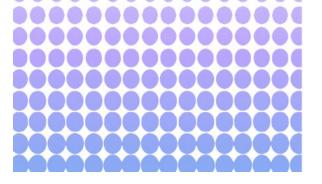
Among Women Monthly Music Listeners 18+ who listen to music with their children under 18; 30%

78%

agree music improves a child's mood

72%

agree music lets children use their imagination





use music to help calm or relax children

25%

use music to help establish routines (bedtime, playtime)

Practical Benefits of Music

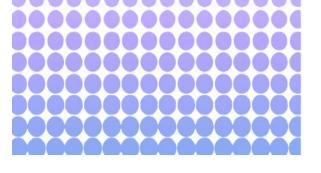
Among Women Monthly Music Listeners 18+ who listen to music with their children under 18; 30%

78%

agree music is a great way to entertain children without screens

44%

use music to make mundane tasks more enjoyable

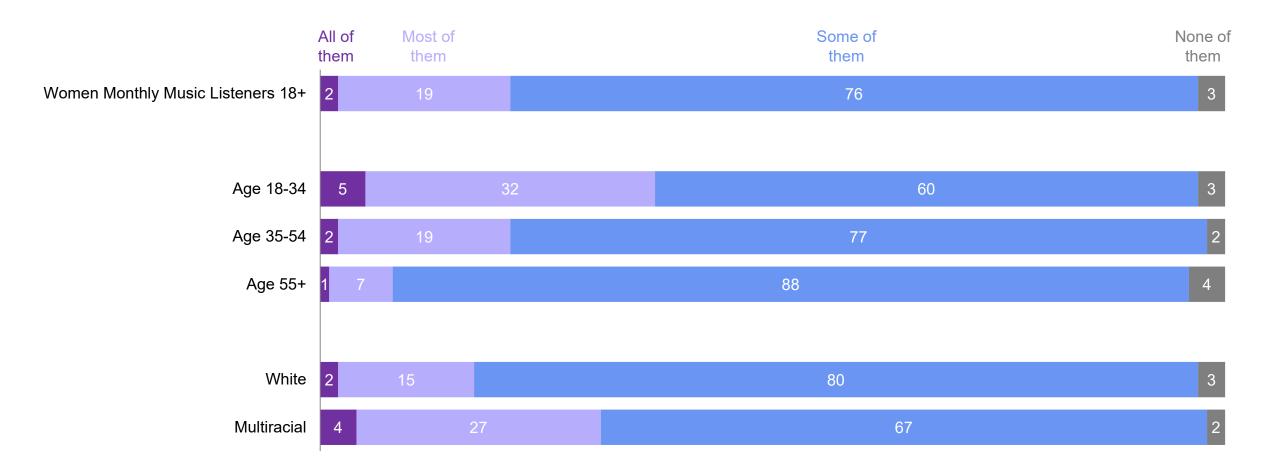




Women Want Representation



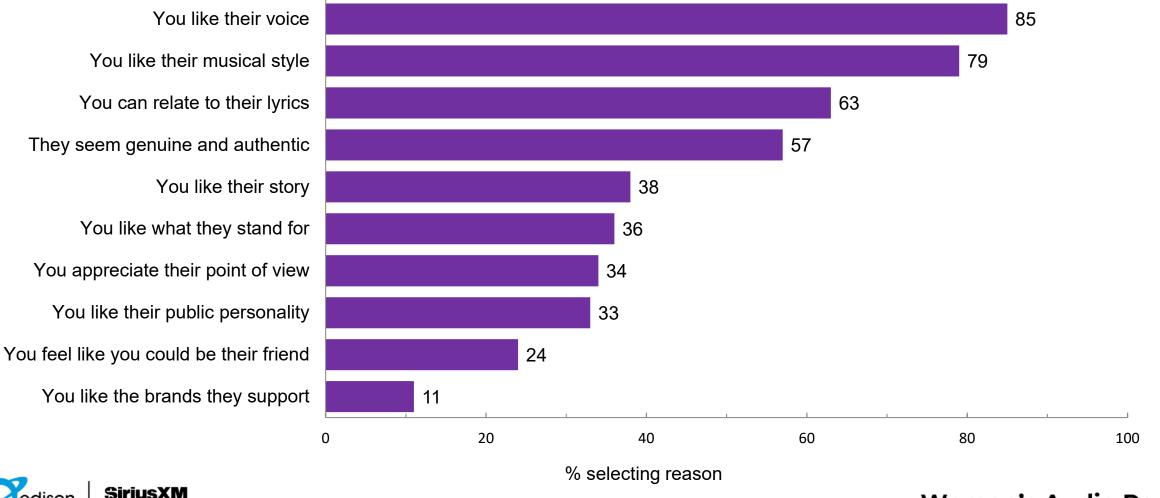
Of all the musical artists you regularly listen to, how many of them are female?





Why do you listen to female musicians or follow them outside of their music?

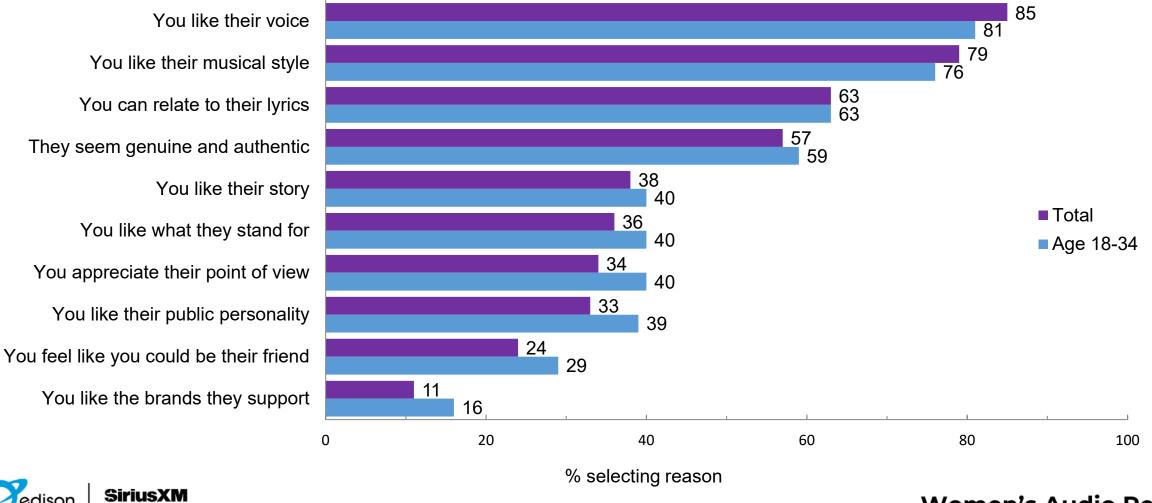
Base: Women Monthly Music Listeners 18+ who listen to female artists; 97%





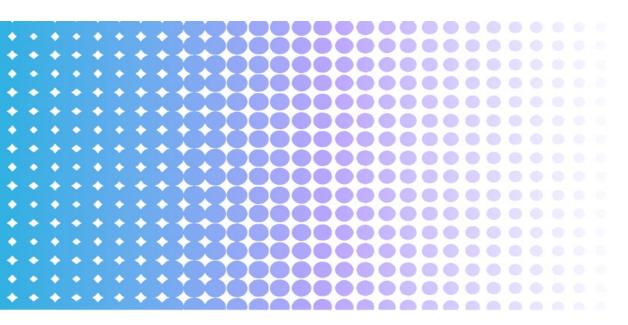
Why do you listen to female musicians or follow them outside of their music?

Base: Women Monthly Music Listeners 18+ who listen to female artists; 97%





of U.S. Women Monthly Music Listeners 18+ like **seeing women represented in media** such as TV, radio, movies, music, and podcasts





of U.S. Women Monthly Music Listeners 18+ like when **female content creators collaborate**

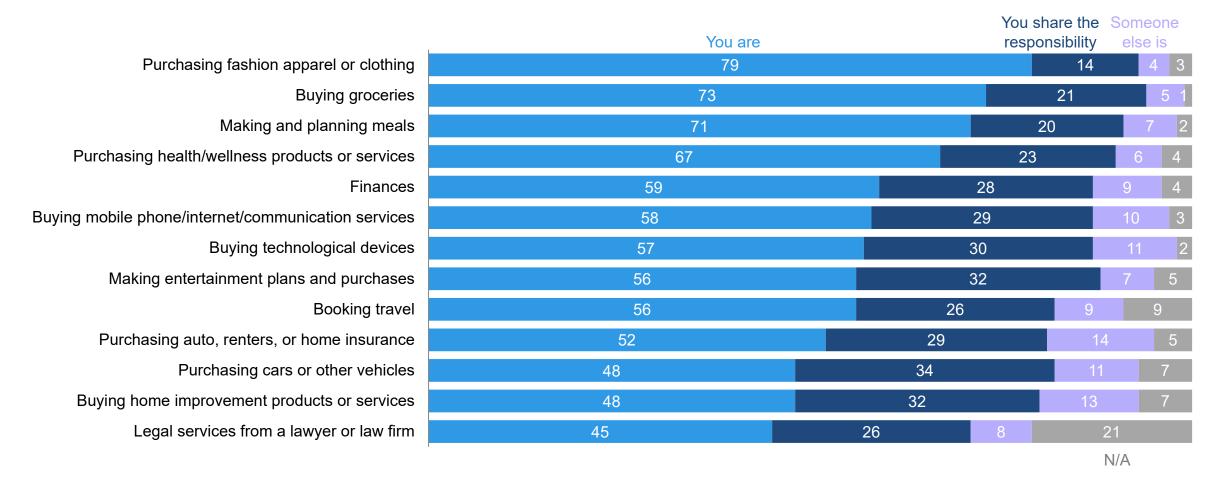


Connecting with Women through Music

Opportunities for Brands

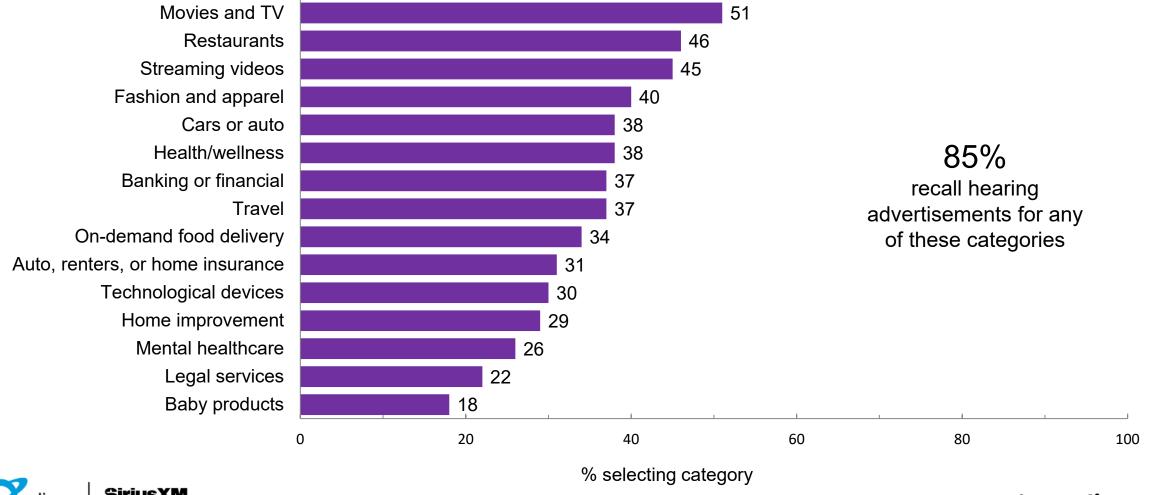


Who in your household is primarily responsible when it comes to making decisions about...?



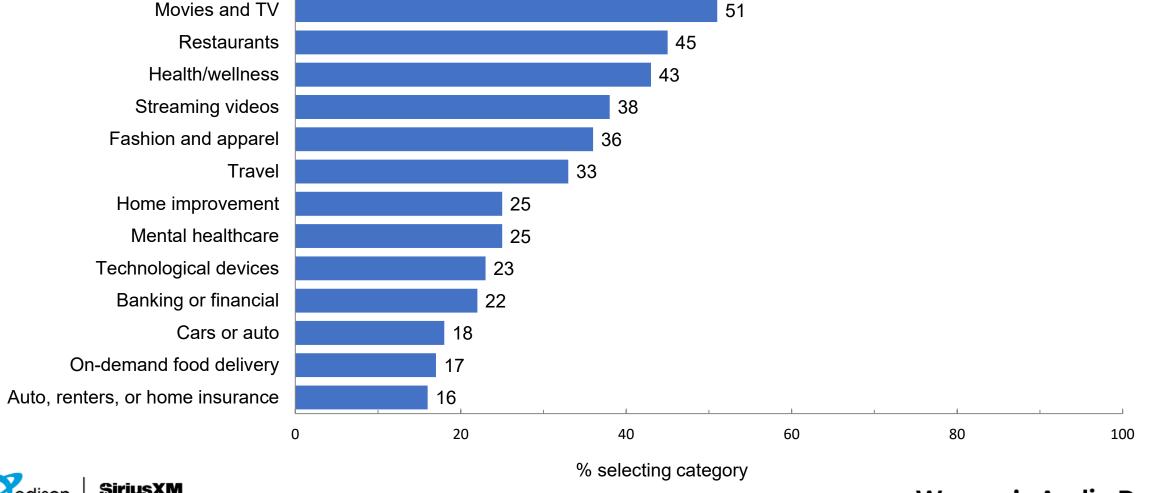


Product or service categories recalled hearing or seeing advertisements on:





Which of the following types of advertisements would be relevant for you to hear or see?





Key takeaways

Music is omnipresent

Women across all demographics integrate music deeply into their daily routines

Music bridges generations

Music creates meaningful connections between women and their children

Women are dedicated listeners

Women spend significant time with music (about three hours daily listening to music)

Women want representation

37% of younger women (18-34) primarily listen to female artists versus just 8% of those 55+

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