## The Podcast Consumer 2024

Gem

## The Pitch

Podcasts have more listeners than ever

Podcast listeners are diverse and increasingly female

Listeners spend more time with podcasts than ever

Podcasts listeners are a highly coveted audience for advertisers

Podcasts reach all generations

Podcasts reach receptive audiences

## 67\%

## Podcast have more listeners than ever

of the U.S. 12+ population have listened to a podcast

## 47\%

of the U.S. 12+ population has listened to a podcast in the last month

## 34\%

of the U.S. 12+ population has listened to a podcast in the last week


## Podcasting Listening

U.S. POPULATION AGE $12+$

\% EVER LISTENED TO A PODCAST
stimated
192 Million


## Monthly Podcasting Listening

TOTAL U.S. POPULATION AGE 12+<br>\% LISTENED TO A PODCAST IN THE LAST MONTH

Estimated
135 Million


## Weekly Podcasting Listening

## TOTAL U.S. POPULATION AGE $12+$ <br> \% Listened to a podcast in the last week




## TOP 5 Р PODCASTS IN THE U.S.




## THE TOP NEW PODCASTS OF 2023

Podcasts released in 2023 with the largest weekly reach


Brain Leak Wood Elf Media


Podcast P with Paul George Wave Sports + Entertainment


That Chapter Podcast That Chapter


The Broski Report with Brittany Broski Brittany Broski \& Audioboom Studios


## Listeners spend more time with podcasts than ever

Since 2014, the average time spent listening to podcasts has grown by

$$
450 \%
$$

Share of Time Spent
Listening to Audio Sources
Q1 2024


## Share of Time Spent Listening

 to Audio SourcesU.S. Population 13+


## Share of Time Spent Listening to

 Ad-Supported Audio Sources U.S. Population 13+

## Average Time Weekly Podcast Listeners Spend Listening to Podcasts

base: listened to podcast in last week

|  | LESS THAN | 1 HOUR TO LESS | 3 HOURS TO LESS | 5 HOURS TO LESS | 10 HOURS |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | ONE HOUR | THAN 3 HOURS | THAN 5 HOURS | THAN 10 HOURS | OR MORE | MEAN |
| Total | 5\% | 33\% | 21\% | 18\% | 23\% | 7:43 |


| Age 12-34 | 3\% | 38\% |  | 21\% |  | 16\% | 22\% | 7:35 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Age 35-54 | 4\% | 28\% | 20\% |  | 19\% |  | 29\% | 7:44 |
| Age 55+ | 10\% | 30\% |  | 25\% |  |  | 16\% | 8:01 |

## Podcasts Reach All Generations

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## Monthly Podcast Listening

TOTALU.S. POPULATION AGE $12+$
\% LISTENED TO A PODCAST IN THE LAST MONTH
$\square 2021 \square 2022 \square 2023 \square 2024$


Age 12-34


Age 35-54


Age 55+

## Young listeners

## 59\%

of those age 12-34 are monthly podcast listeners are loyal listeners

## 43\%

of those age 12-34 are weekly podcast listeners

## Weekly Podcast Listening Among Age 12-34




- Audacy
 cumulus


## KIDS PODCAST LISTENER REPORT

Sponsored by:

- AMERICAN

PUBLIC MEDIA ${ }^{\oplus}$

\& TUMBLE MEDIA
WONDERY

63\%
of kids age 6-12 are aware of podcasts

29\%
of kids age 6-12 listened to a podcast in the last month

46\%
of kids age 6-12 have ever listened to a podcast
23\%
of kids age 6-12 listened to a podcast in the last week

WONDERY

## $\sum_{i}^{C E} E+Z_{n}$

sxm
MEDIA

## Gen Z monthly podcast listeners who started listening as children spend an average of 3 hours more

per week with podcasts than those who started listening later in life

Source: The Gen Z Podcast Listener Report 2023 from Edison Research ad SXM Media

## Reasons for listening/watching to podcasts:

Base: Gen Z Monthly Podcast Listeners Age 13-24

## 84\%

To dig deeper into topics
you're interested in

## 74\%

To hear unique perspectives on topics not covered in other media

## 66\%

To stay up-to-date with the latest topics

## 61\%

To keep you up-to-date with social issues

## Podcasts reach key consumers

## 55\%

of those age 35-54 are monthly podcast listeners

$$
41 \%
$$

of those age 35-54 are weekly podcast listeners

Weekly Podcast Listening Among Age 35-54
U.S. POPULATION AGE $35-54$
$\%$ LISTENED TO A PODCAST IN THE LAST WEEK


39


41


- Audacy



## Older audiences are increasingly listening to podcasts

## 27\%

of those age 55+ are monthly podcast listeners

## 34\%

of those age 55+ are weekly podcast listeners

## n $\mathbf{p}$ r

## TVIr Plaly

 BOOLDPDPodcasting's Age 55+ Opportunity

## Iffirlayo Boomepr <br> Boomers are adopting online audio



## Weekly Podcast Listening Among Age 55+

U.S. POPULATION AGE 55<br>\% LISTENED TO A PODCAST IN THE



- Audacy
c.

CUMULLUS

# Podcast listeners are diverse 

 and increasingly female
## Podcasts reach a diverse audience

## 48\%

of Black Americans listen to podcasts each month

## 43\%

of Latino Americans listen to podcast each month

## Monthly Podcast Listening

TOTAL U.S. POPULATION AGE $12+$
\% LISTENEDTO A PODCAST IN THE LAST MONTH
$■ 2020 ■ 2021 \square 2022 \square 2023 \square 2024$


Black Americans


Latino Americans

Audacy
(3)
cumulus

## Ethnicity of Monthly Podcast Listeners

BASE: U.S. AGE $12+$ AND LISTENED TO PODCAST IN LAST MONTH


ch
cumulus

## TOP 10 PODCASTS AMONG BLACK WEEKLY LISTENERS

TITLE PRODUCER
1 The Joe Rogan Experience


The Breakfast Club

Million Dollaz Worth of Game

The Joe Budden Podcast

Joe Rogan
iHeartPodcasts and The Volume

The Black Effect Network

Barstool Sports

The Joe Budden Network

TITLE

(8)
(9)

10

Interval Presents

The Black Effect Network and iHeartPodcasts audiochuck iHeartPodcasts and The Volume The New York Times

# LATINO PODCAST LISTENER REPORT 2023 

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sxm MEDIA

# Ways Latino Weekly Podcast Listeners Have Interacted with Podcasts <br> "Have you ever... from a podcast?" <br> Base: U.S. Latino Weekly Podcast Listeners 



35\% signed up for a newsletter


31\% purchased branded merchandise


21\% donated or gave money


22\% attended a virtual event


18\% attended an in-person event

SiriusXM Media


LISTENER REPORT

## The listening gender gap is closing

## 45\%

of U.S. Women are monthly podcast listeners

## 32\%

of U.S. Women are weekly podcast listeners

## Monthly Podcast Listening

TOTAL U.S. POPULATION AGE $12+$
\% LISTENED TO A PODCAST IN THE LAST MONTH
$\square 2021 ■ 2022 \square 2023 \square 2024$



## Gender of Monthly Podcast Listeners

BASE: U.S. AGE $12+$ AND LISTENED TO PODCAST IN LAST MONTH

MEN
WOMEN



- Audacy cumulus


## Weekly Podcast Listening Among Women

| 15 | 18 | 21 | 25 | 23 | 27 | 32 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |

- Audacy
g.

Cumulus

## Average number of podcast episodes listened to in a week

base: U.S. AGE $12+$ AND LISTENED TO PODCAST IN LAST MONTH

## Total weekly podcast listeners

## 8.3

> Male weekly podcast listeners


## Female weekly podcast listeners



## TOP 10 PODCASTS AMONG WOMEN WEEKLY LISTENERS <br> IN THE U.S. AGE 13+

TITLE


Morbid

Call Her Daddy
Crime Junkie

Dateline NBC

PRODUCER

The Joe Rogan Experience
audiochuck

Joe Rogan

NBC News

Wondery

Unwell

TITLE
New Heights with Jason and Travis Kelce WSE Originals

The Daily
The New York Times

SmartLess

This American Life

Mr. Ballen Podcast
Ballen Studios and Wondery

## Podcasts listeners are a highly coveted audience for advertisers

Compared to the U.S. population, monthly podcast listeners are.

## More employed

## More educated

## More affluent

## Educational Attainment of Monthly Podcast Listeners

BASE: U.S. AGE 18+ MONTHLY PODCAST LISTENERS WHO GAVE A RESPONSE

## U.S. POPULATION 18+



## Employment Status of Monthly Podcast Listeners

BASE: U.S. AGE $18+$ AND LISTENED TO PODCAST IN LAST MONTH


## Household Income of Monthly Podcast Listeners

BASE: U.S. AGE 18+ MONTHLY PODCAST LISTENERS WHO GAVE A RESPONSE
U.S. POPULATION 18+


## PODCASTS THAT INDEX HIGHEST FOR HOUSEHOLD INCOME OVER \$100K <br> (AMONG PODCASTS MEETING MINIMUM TOTAL AUDIENCE THRESHOLD)

TITLE
PRODUCER
TITLE
PRODUCER

1

2 The Journal. The Wall Street Journal
Whine Down with Jana Kramer and Michael Caussin iHeartPodcasts

Bachelor Happy Hour with Rachel \& Ali Decoder
iHeartPodcasts

NPR
The Indicator from Planet Money

The Skinny Confidential Him \& Her Podcast Dear Media

Marketplace

Mad Money w/ Jim Cramer

How I Built This with Guy Raz

Political Gabfest

The New Yorker Radio Hour

Marketplace

CNBC

Wondery

Slate

The New Yorker

# How much do sports fan spend on sports/team/athlete memorabilia or merchandise each year? 

Sport fans who watch sports video programming spend an average of

on sports merchandise each year

Sport fans who listen to sports podcasts spend an average of

on sports merchandise each year

## Among U.S. adult weekly podcast listeners:



## Listeners are receptive to podcast ads

46\% of weekly podcast listeners have purchased a product or service as a result of hearing an ad on a podcast

As a result of hearing a sponsorship or ad on a podcast, what percent of listeners purchased a product?
U.S. WEEKLY PODCAST LISTENERS AGE $18+$


Q1 2020

46\%


Q1 2023

# Reach Among Weekly Podcast Listeners Age 13+ 

TOP 10 PODCASTS
35\% REACH AMONG U.S. WEEKLY PODCAST LISTENERS

TOP 25 PODCASTS

48\% REACH AMONG U.S. WEEKLY PODCAST LISTENERS

TOP 100 PODCASTS
61\% REACH AMONG U.S. WEEKLY PODCAST LISTENERS

TOP 500 PODCASTS
77\% REACH AMONG U.S. WEEKLY PODCAST LISTENERS

TOP $1000+$ PODCASTS
100\% REACH AMONG U.S. WEEKLY PODCAST LISTENERS

## PODCASTS \#1 TO 10

## The Pitch

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Podcasts reach all generations

Podcasts reach receptive audiences

## Sources

About The Infinite Dial: The Infinite Dial is America's longest-running survey of digital media consumer behavior, tracked annually since 1998. The study provides important benchmark measures around usage and
 agencies, and the financial community

About Edison Podcast Metrics U.S.: Each year, Edison Research interviews 20,000 weekly podcast listeners ages 13 and older about the shows they listen to. In addition to calculating the weekly reach of podcast networks and shows, Edison Podcast Metrics also tracks demographics, content preferences, and listening behaviors
Edison Research has produced rankers of the Top Podcasts and Networks in the U.S. since 2019 and has measured the podcast space for over 15 years.
 population and The Infinite Dial 2023 podcast listening statistics. The survey was offered in English and Spanish.


 their podcast listening. In-home interviews: Edison Research conducted in-home interviews in the New York tri-state area with families who have kids who listen to podcasts.

About The Gen Z Podcast Report from Edison Research and SXM Media: Gen Z respondents are considered to be individuals age 13 to 24 . In April of $2023,1,003$ online interviews were conducted with Gen Z
 month and the data was weighted to population statistics from the U.S. Census and The Infinite Dial 2023 from Edison Research, Amazon Music, Wondery, and ART19.


 podcast.

 or higher on a 10-point scale), we built a solid bench of insights with which to arm brands.

## The Podcast Consumer 2024

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## About Edison Research

Edison Research conducts survey research and provides strategic information to a broad array of clients worldwide, having conducted research in 66 countries. Edison Research's The Infinite Dial ${ }^{\oplus}$ series has been the survey of record for digital audio, social media, podcasting, smart speakers, and other media-related technologies since 1998. The company's Share of Ear® survey is the only single-source measure of all audio in the U.S. Edison Research is the leading podcast research company in the world, producing the only survey-based data on podcast listening in the U.S, Edison Podcast Metrics, and has conducted research for many companies in the space. Since 2004, Edison Research has been the sole provider of election data, race projections and analysis to the National Election Pool (ABC News, CBS News, CNN, NBC News) for every presidential primary and general election.

