## The Podcast Consumer 2024



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### Podcasts have more <u>listeners</u> than ever

Listeners spend more <u>time</u> with podcasts than ever

Podcast listeners are diverse and increasingly female

**Podcasts listeners** are a highly coveted audience for advertisers



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## **The Pitch**

### Podcasts reach <u>all</u> generations

Podcasts reach <u>receptive</u> audiences

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### Podcast have more listeners than ever

RECORD HIGH

RECORD

HIGH

RECORD

HIGH



of the U.S. 12+ population have listened to a podcast

47%

of the U.S. 12+ population has listened to a podcast in the last month

34%

of the U.S. 12+ population has listened to a podcast in the last week







# THE INFINITE DIAL 2024 Podcast Listening is







**SiriusXM** Media



### **Podcasting Listening**

U.S. POPULATION AGE 12+ % EVER LISTENED TO A PODCAST

11	13	18	22	23	25	29	27	30
2006	'07		'09	'10	'77	'12	'13	'74

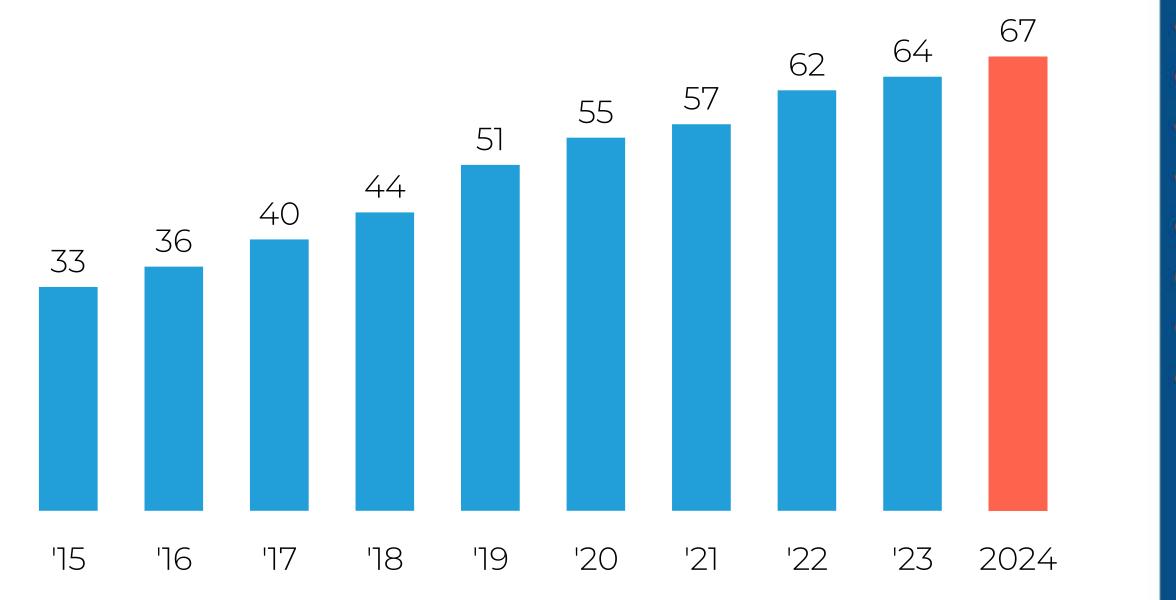






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#### Estimated 192 Million





### Monthly Podcasting Listening

TOTAL U.S. POPULATION AGE 12+ % LISTENED TO A PODCAST IN THE LAST MONTH

9	11	12	12	14	12	15	17
2008	'09	'10	רךי	'12	'13	'74	'15

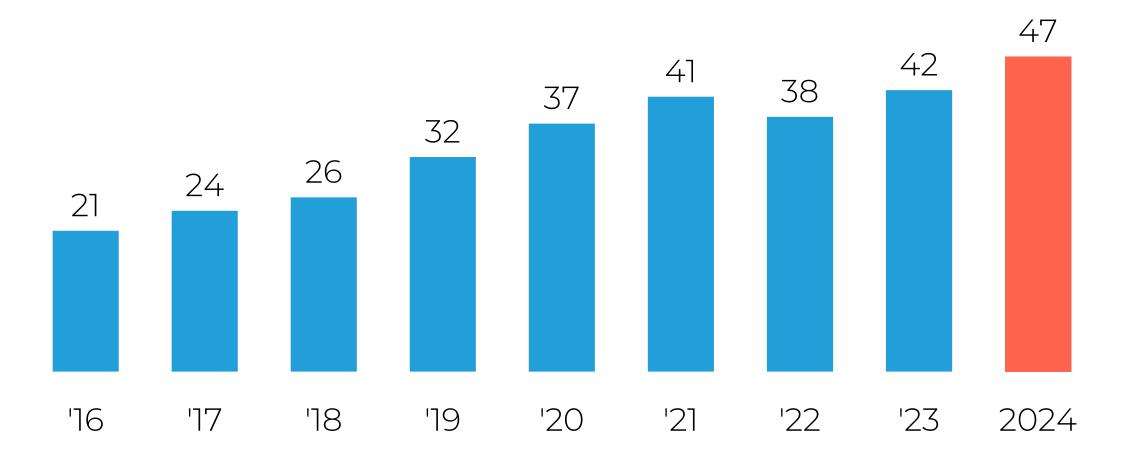








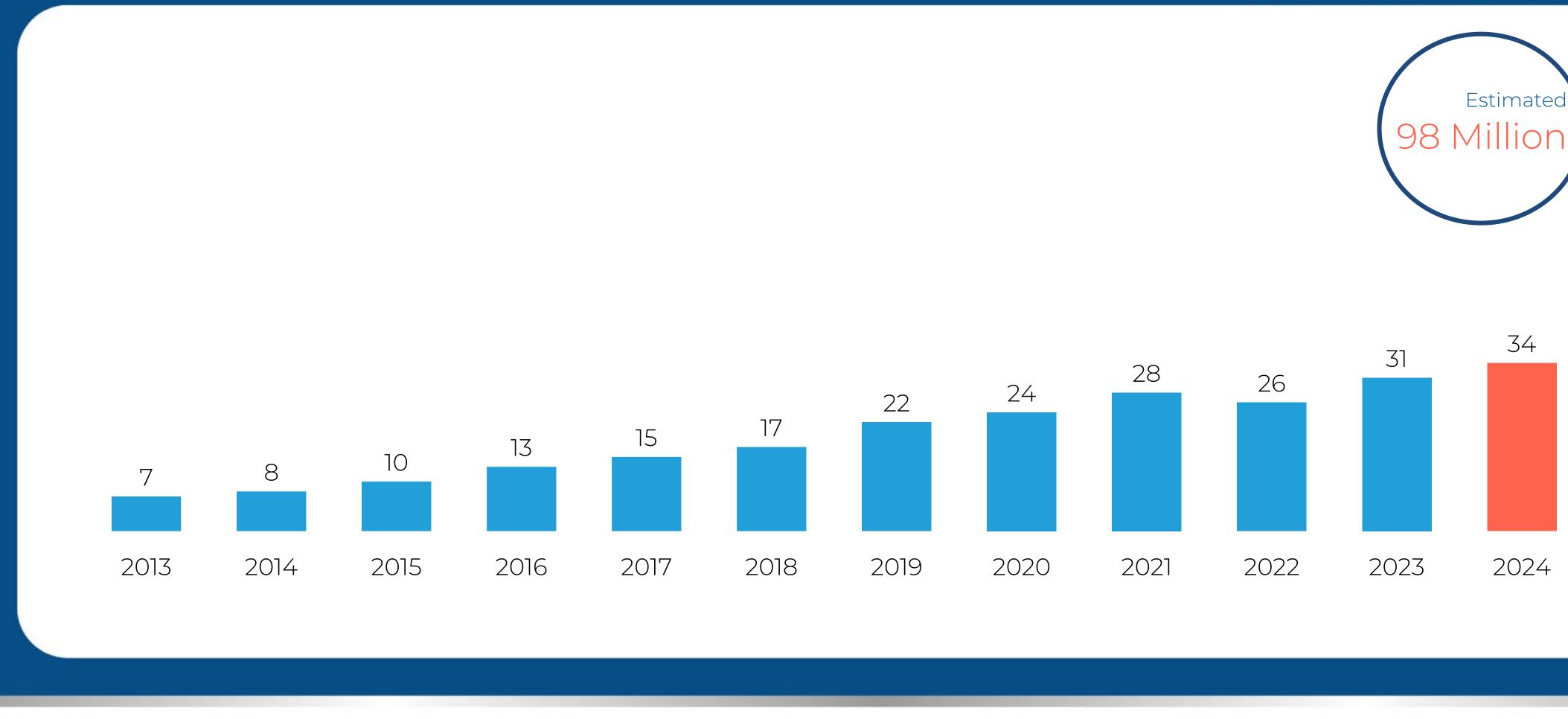






### Weekly Podcasting Listening

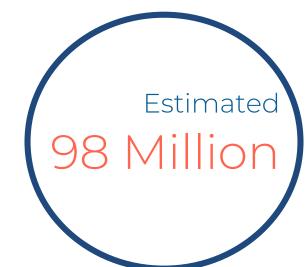
TOTAL U.S. POPULATION AGE 12+ % LISTENED TO A PODCAST IN THE LAST WEEK











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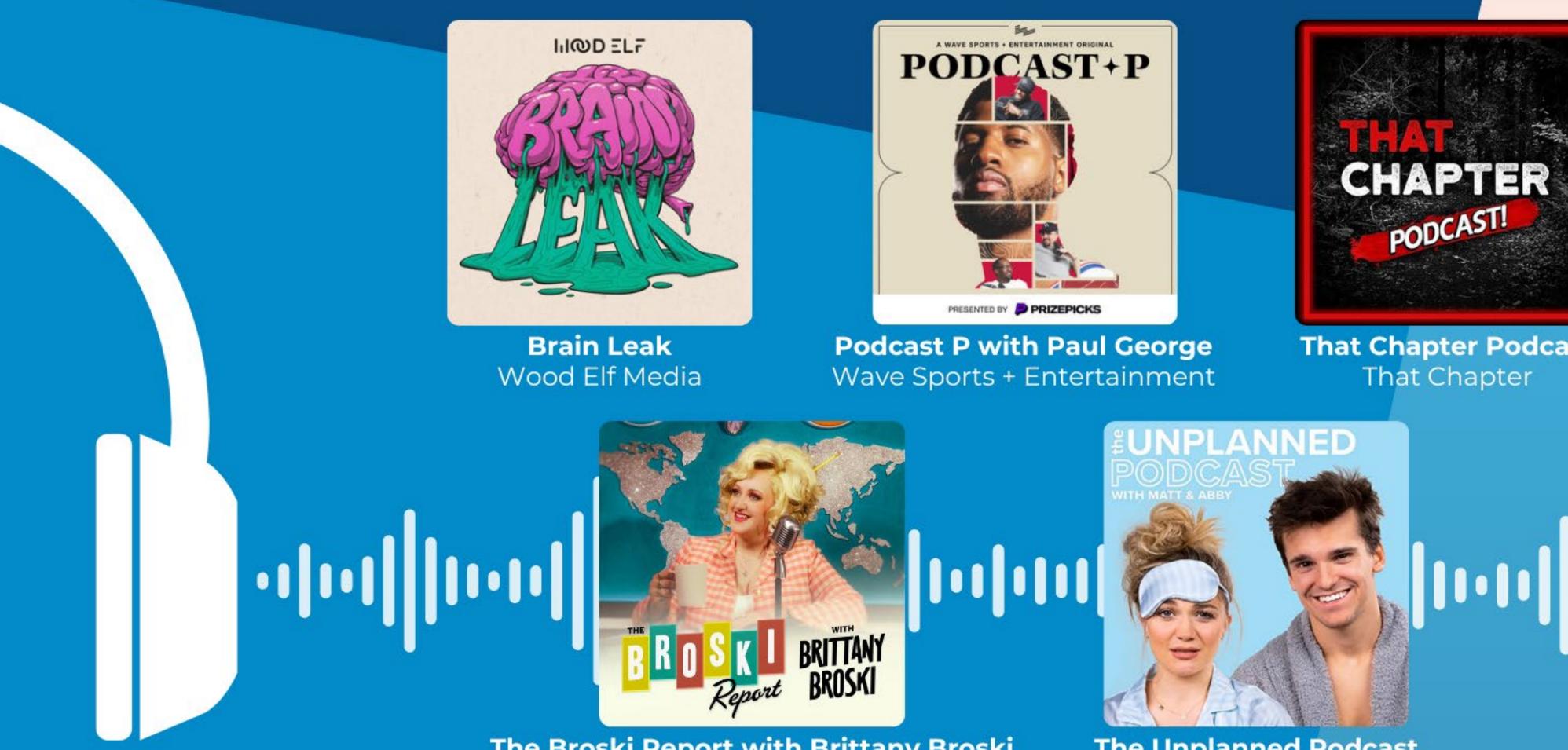


Q	1   2024							
		ΡΠΠΛΑςτ	2	IN THE U.S.				edison podcast metrics US
		SHOWS WITH THE LA	ARGES	ST WEEKLY AUDIENCE	• [1] [1] [1] •	•••		
	TITLE	PRODUCER		TITLE	PRODUCER		TITLE	PRODUCER
1	The Joe Rogan Experience	Joe Rogan	18	The Breakfast Club	The Black Effect Network	35	Million Dollaz Worth of Game	Barstool Sports
2	Crime Junkie	audiochuck	19	Up First	NPR	36	Distractible	Distractible
3	The Daily	The New York Times	20	My Favorite Murder	Exactly Right	37	Last Podcast on the Left	The Last Podcast Network
4	New Heights with Jason and Travis Kelce	WSE Originals	21	Huberman Lab	Scicomm Media	38	Drink Champs	Interval Presents
5	Dateline NBC	NBC News	22	Office Ladies	Earwolf	39	Your Mom's House	YMH Studios
6	This American Life	This American Life	23	Fresh Air	NPR/WHYY	40	The Basement Yard	Santagato Studios
7	Call Her Daddy	Unwell	24	The Tucker Carlson Podcast	Tucker Carlson Network	41	Murder, Mystery & Makeup	Audioboom Studios
8	SmartLess	Wondery	25	Conan O'Brien Needs a Friend	Team Coco	42	Pardon My Take	Barstool Sports
9	Morbid	Wondery	26	Rotten Mango	Stephanie Soo & Ramble	43	Planet Money	NPR
10	Stuff You Should Know	iHeartPodcasts	27	The Dan Bongino Show	Cumulus Podcast Network	44	Cancelled with Tana Mongeau	Studio 71
11	Club Shay Shay	iHeartPodcasts and The Volume	28	The Pat McAfee Show	ESPN	45	Dumb Blonde	Dumb Blonde Productions
12	This Past Weekend w/ Theo Von	Theo Von	29	The Joe Budden Podcast	The Joe Budden Network	46	Nightcap	iHeartPodcasts and The Volume
13	The Ben Shapiro Show	The Daily Wire	30	Pod Save America	Crooked Media	47	Impaulsive with Logan Paul	Logan Paul
14	Mr. Ballen Podcast	Ballen Studios and Wondery	31	2 Bears 1 Cave	YMH Studios	48	The Broski Report with Brittany Broski	Brittany Broski and Audioboom Studios
15	Bad Friends	Andrew Santino and Bobby Lee	32	TED Talks Daily	TED Audio Collective	49	Two Hot Takes	Morgan Absher
16	The Ramsey Show	Ramsey Network	33	Armchair Expert with Dax Shepard	Armchair Umbrella	50	Radiolab	WNYC Studios
17	Serial	Serial Productions	34	Wait Wait Don't Tell Me!	NPR	interviews continuou	<b>Study Was Conducted:</b> Edison Podcast Metrics U.S. Q1 2024 Top P with weekly podcast consumers in the United States, ages 13 an sly throughout the quarter in English and Spanish. Rankings are	d older. Interviews were conducted



continuously throughout the quarter in English and Spanish. Rankings are based on listening over the full period. All respondents reported listening to podcasts in the last week.

### THE TOP NEW PODCASTS OF 2023 Podcasts released in 2023 with the largest weekly reach



The Broski Report with Brittany Broski Brittany Broski & Audioboom Studios

Source: Edison Podcast Metrics Q1-Q4 2023 | U.S. Weekly Podcast Listeners 13+

Measured among U.S. listeners released in 2023 with the largest weekly reach not in rank order





**That Chapter Podcast** That Chapter

**The Unplanned Podcast** Matt & Abby | QCODE





### Listeners spend more time with podcasts than ever

Source: The Infinite Dial 2024

Since 2014, the average time spent listening to podcasts has grown by

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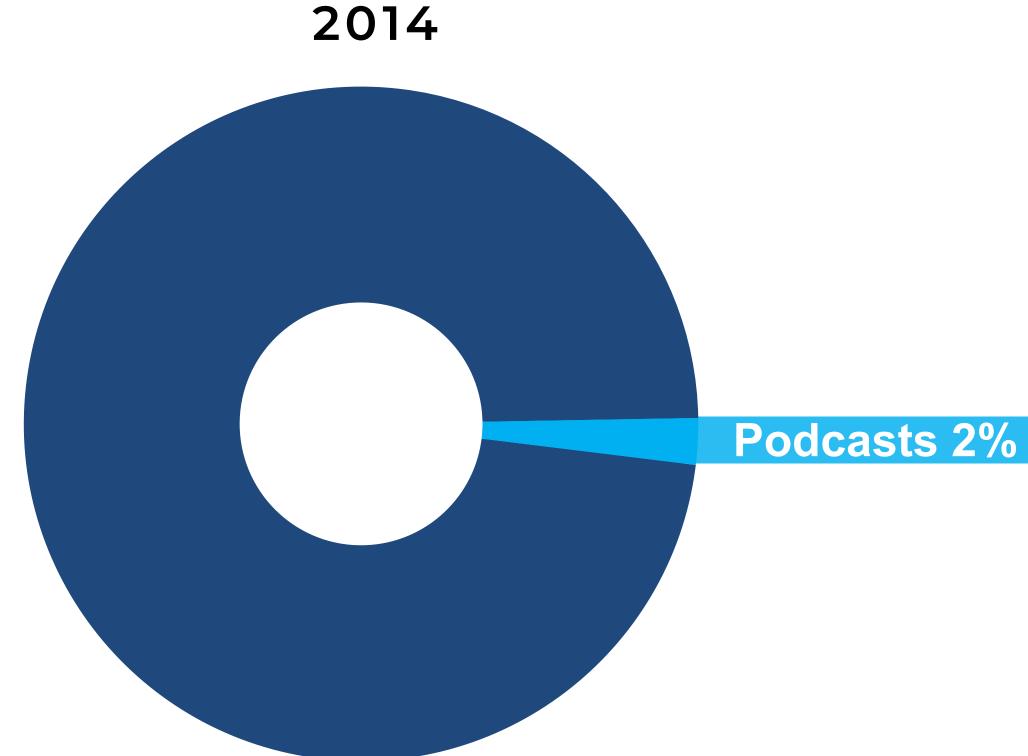
**Share of Time Spent Listening to Audio Sources** Q1 2024

# edison share of ear



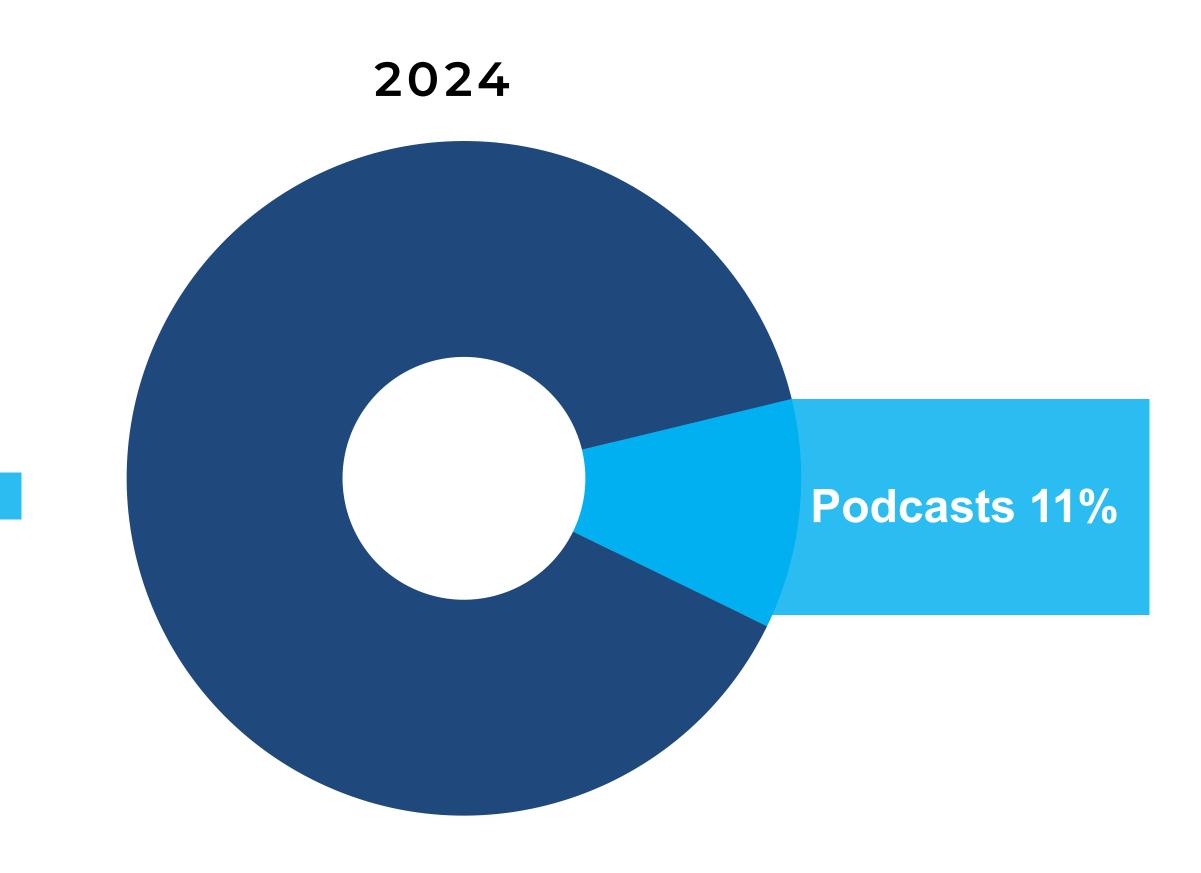
### **Share of Time Spent Listening** to Audio Sources

U.S. Population 13+





Edison Research Share of Ear ® Q2 – Q4 2023, Q1 2024

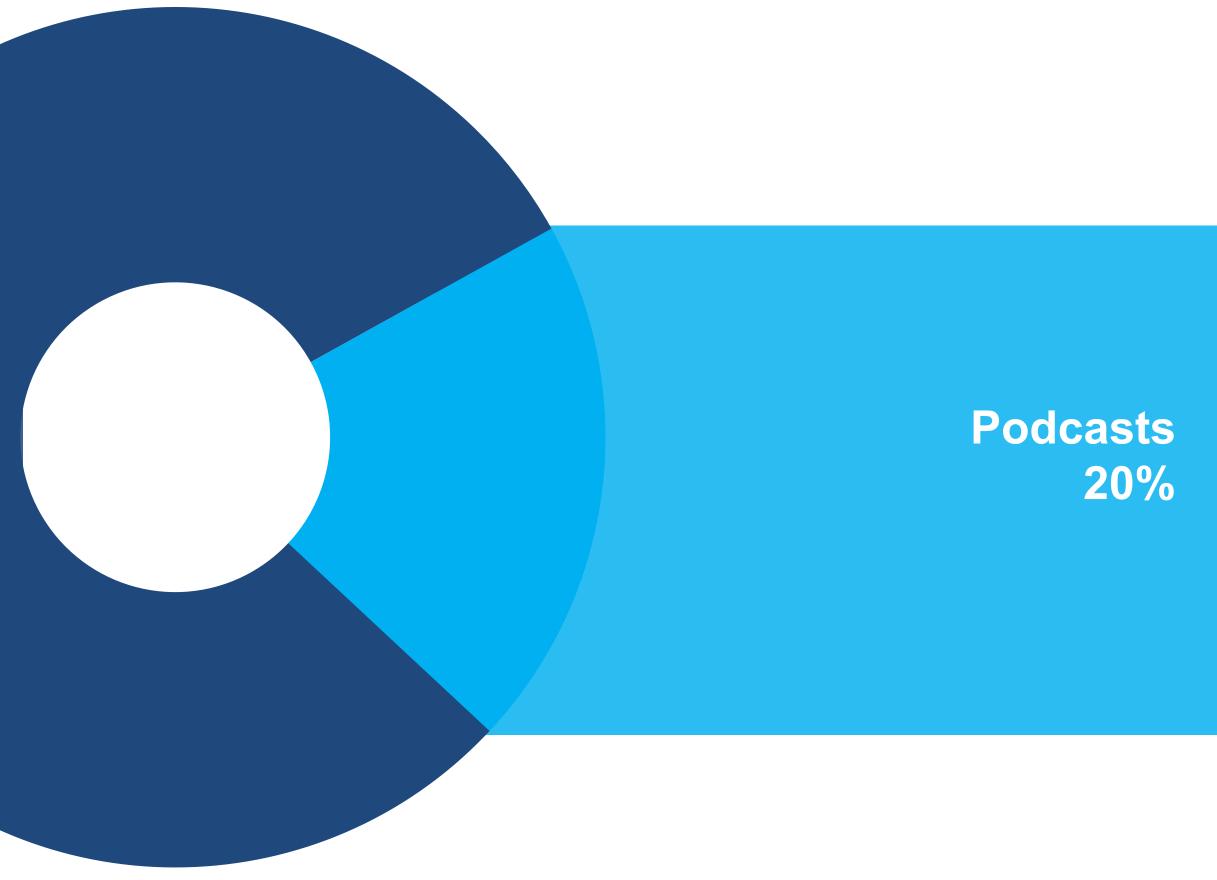


### **Share of Time Spent Listening to Ad-Supported Audio Sources** U.S. Population 13+

All other sources 80%



Edison Research Share of Ear ® Q2 – Q4 2023, Q1 2024

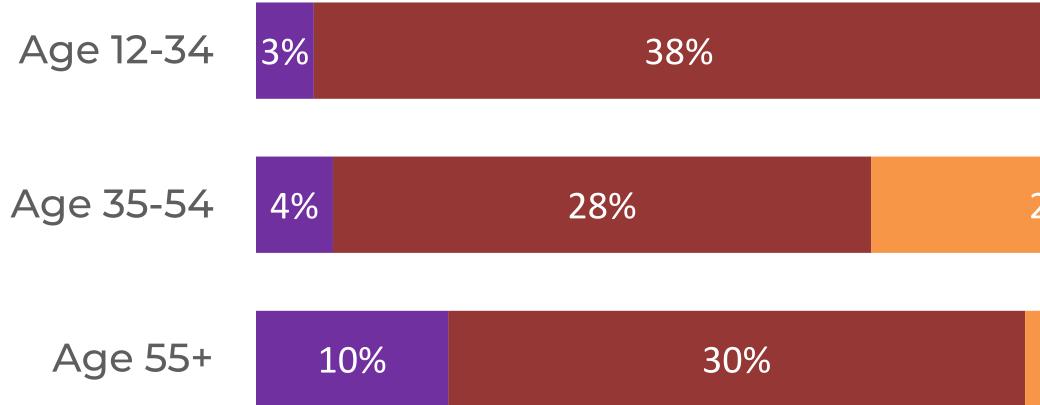




### Average Time Weekly Podcast Listeners Spend Listening to Podcasts

BASE: LISTENED TO PODCAST IN LAST WEEK





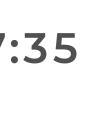


3 HOURS TO LESS	5 HOURS TO LESS	10 HOURS	ME
THAN 5 HOURS	THAN 10 HOURS	OR MORE	
21%	18%	23%	7:

	21%		16%	22%		
20%		19%		29%	7:	
	25%		19%	16%	8:	











### Podcasts Reach All Generations

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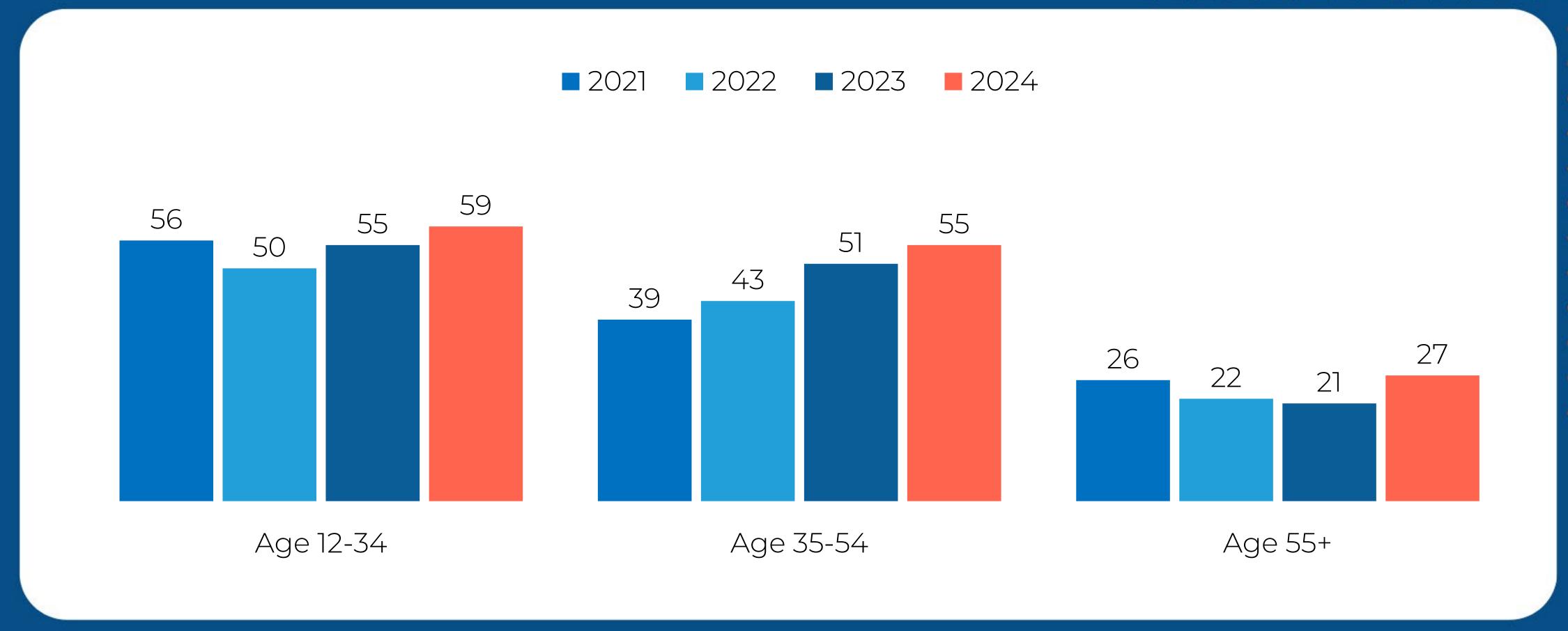




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### Monthly Podcast Listening

TOTAL U.S. POPULATION AGE 12+ % LISTENED TO A PODCAST IN THE LAST MONTH













Young listeners are loyal listeners

Source: The Infinite Dial 2024

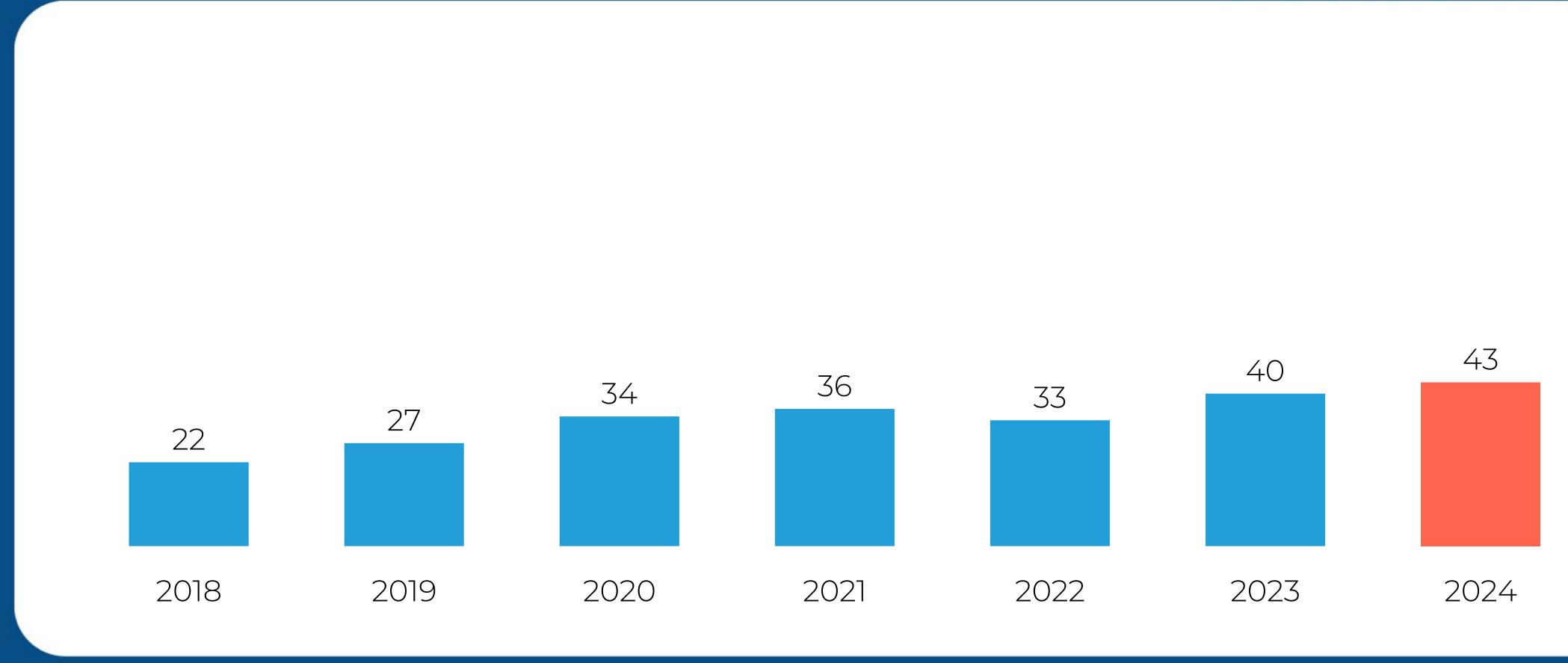
# 59%

## of those age 12-34 are monthly podcast listeners

### 43% of those age 12-34 are weekly podcast listeners

### Weekly Podcast Listening Among Age 12-34

U.S. POPULATION AGE 12-34 % listened to a podcast in last week













## **KIDS PODCAST LISTENER REPORT**





Sponsored by:







WONDERY





#### KIDS PODCAST LISTENER REPORT

### 63%

of kids age 6-12 are <u>aware</u> of podcasts

29%

of kids age 6-12 listened to a podcast in the

last month



WONDERY



### of kids age 6-12 have ever listened to a podcast

46%



of kids age 6-12 listened to a podcast in the last week

















### Gen Z monthly podcast listeners who started listening as children spend an average of 3 hours more

### per week with podcasts than those who started listening later in life

Source: The Gen Z Podcast Listener Report 2023 from Edison Research ad SXM Media







### Reasons for listening/watching to podcasts:

Base: Gen Z Monthly Podcast Listeners Age 13-24

### **84%** To **dig deeper into topics** you're interested in



To **stay up-to-date** with the latest topics





## 61%

To keep you **up-to-date with social issues** 



# Podcasts reach key consumers

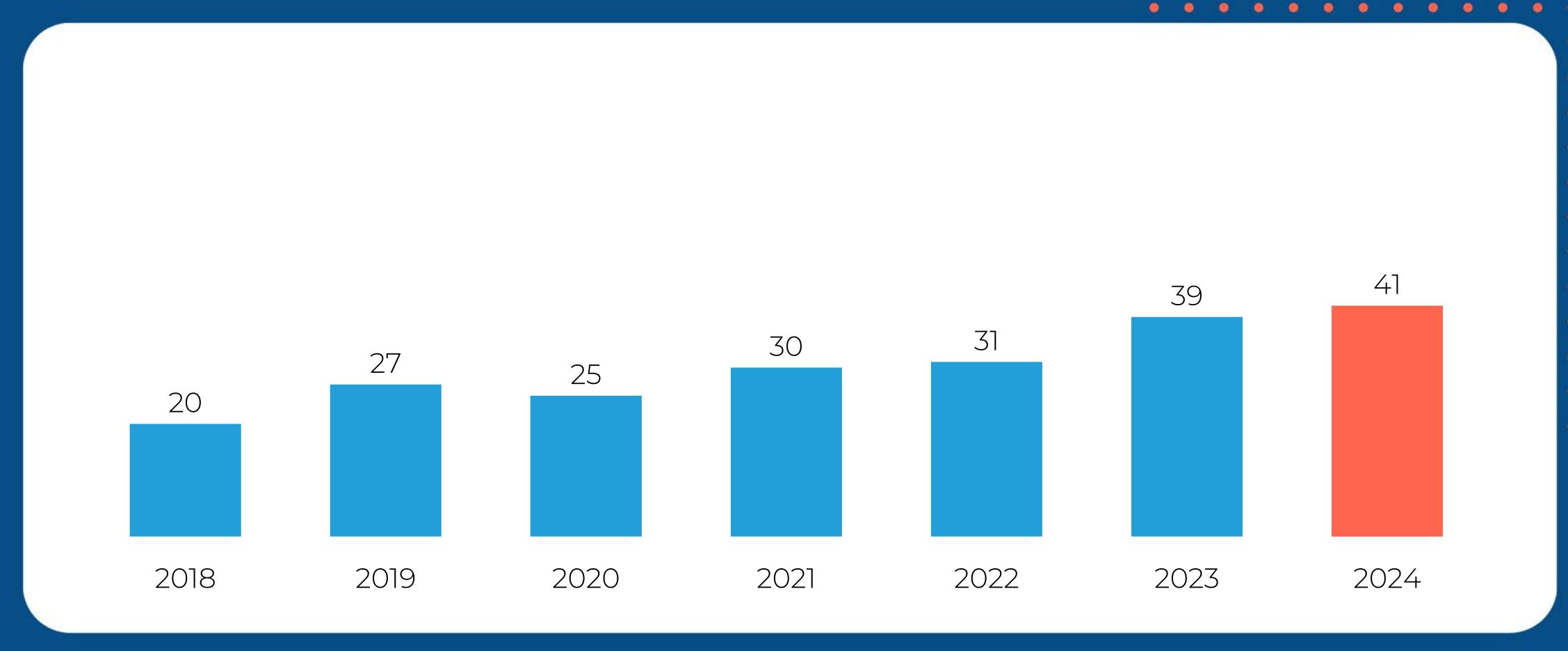
Source: The Infinite Dial 2024

### 555% of those age 35-54 are monthly podcast listeners

### 41% of those age 35-54 are weekly podcast listeners

### Weekly Podcast Listening Among Age 35-54

U.S. POPULATION AGE 35-54 % listened to a podcast in the last week









### THE INFINITE DIAL 2024

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### Older audiences are increasingly listening to podcasts

Source: The Infinite Dial 2024

### 270/0 of those age 55+ are monthly podcast listeners

### 34% of those age 55+ are weekly podcast listeners

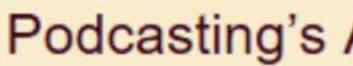














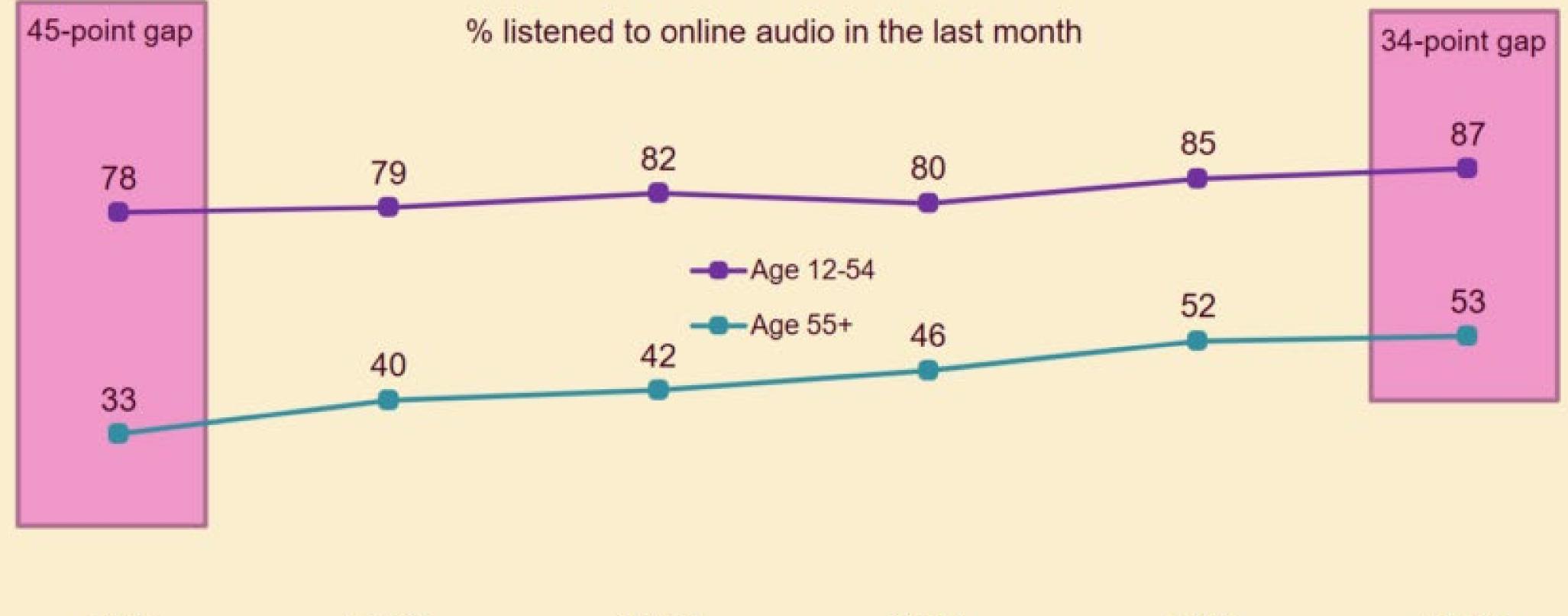


### Podcasting's Age 55+ Opportunity





2019



Online Audio = Listening to AM/FM radio stations online and/or listening to streamed audio content available only on the Internet

2018



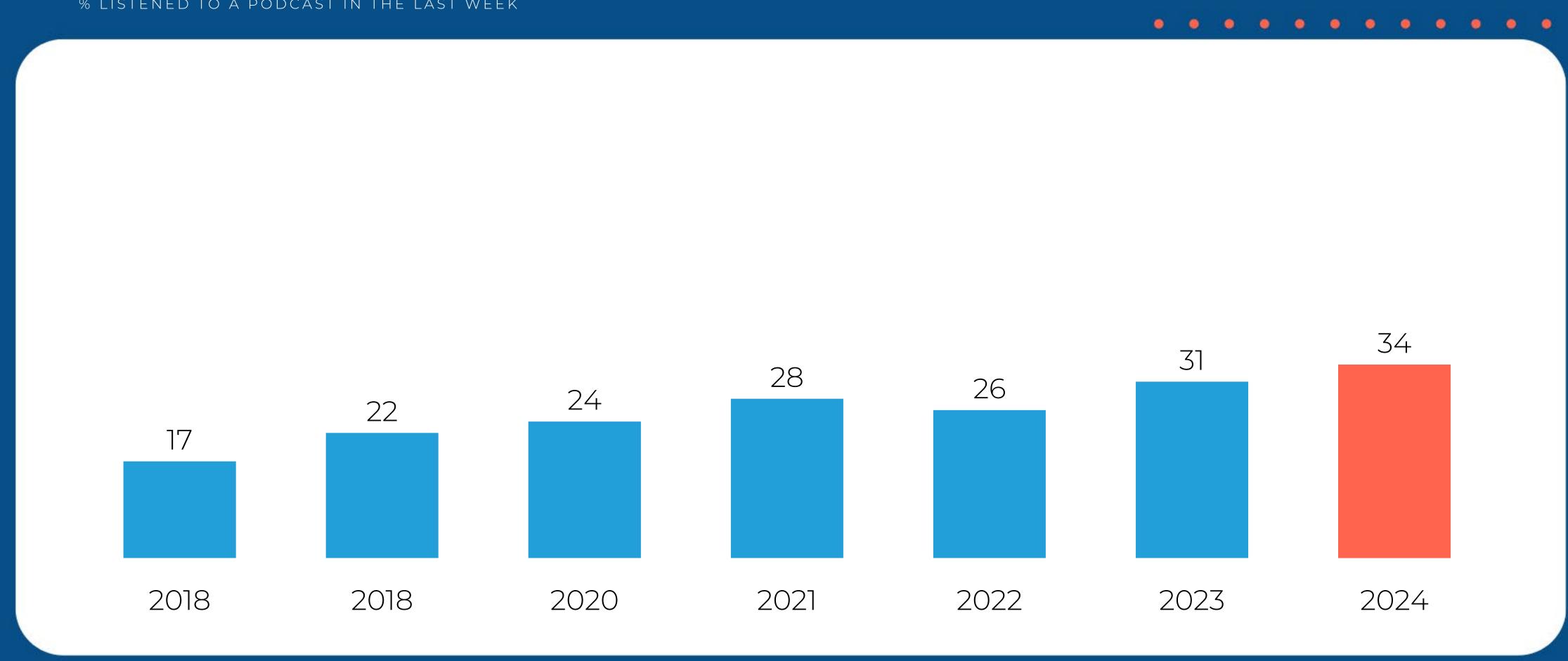
2020





### Weekly Podcast Listening Among Age 55+

U.S. POPULATION AGE 55+ % listened to a podcast in the last week











## Podcast listeners are diverse and increasingly female





# Podcasts reach a diverse audience

Source: The Infinite Dial 2024

# 48%

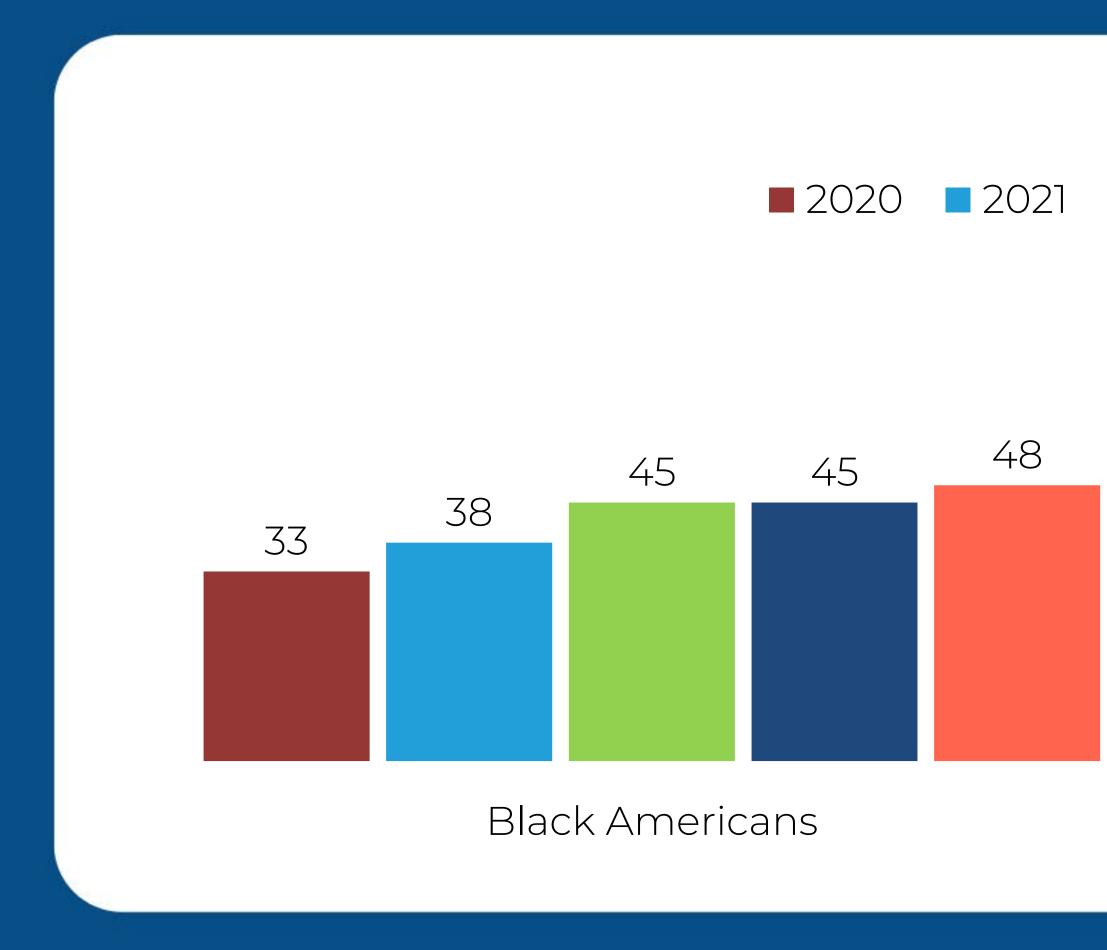
## of Black Americans listen to podcasts each month

# 43%

of Latino Americans listen to podcast each month

### Monthly Podcast Listening

TOTAL U.S. POPULATION AGE 12+ % LISTENED TO A PODCAST IN THE LAST MONTH

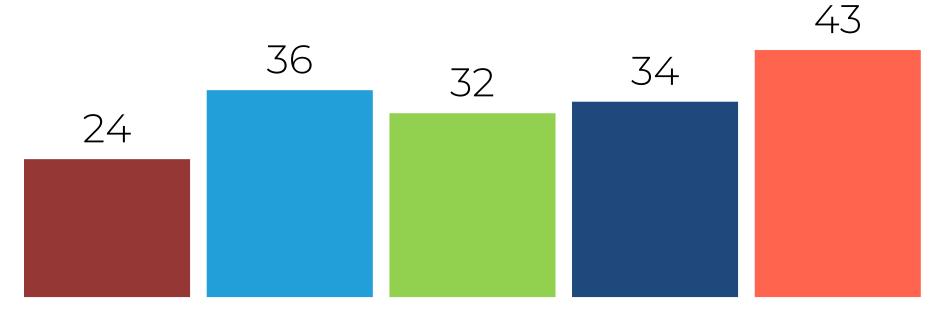








#### ■ 2022 ■ 2023 ■ 2024

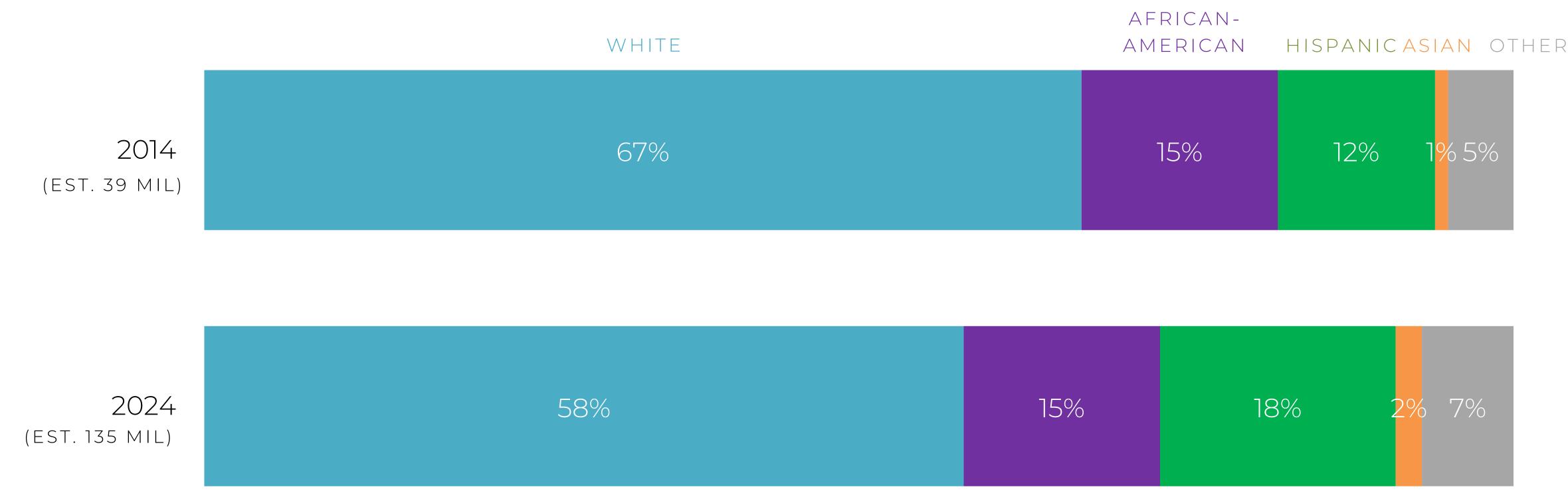


#### Latino Americans



### **Ethnicity of Monthly Podcast Listeners**

BASE: U.S. AGE 12+ AND LISTENED TO PODCAST IN LAST MONTH









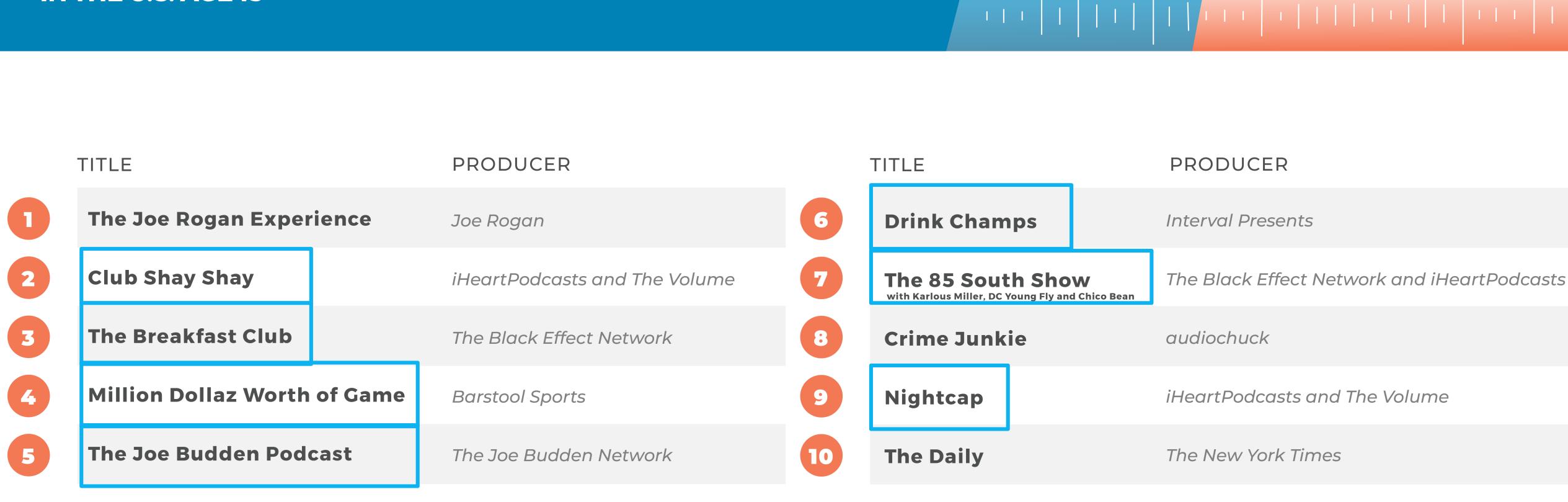


	15%	18%	2% 7%
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#### Q1 | 2024

### TOP 10 PODCASTS AMONG BLACK WEEKLY LISTENERS IN THE U.S. AGE 13+



How The Study Was Conducted: Edison Podcast Metrics U.S. Q1 2024 Top Podcasts by reach among Black listeners is based upon 617 online interviews with Black weekly podcast consumers in the United States, ages 13 and older. Interviews were conducted continuously throughout the quarter in English and Spanish. Ranking based on listening over the full period. All respondents reported listening to podcasts in the last week.













"Have you ever... from a podcast?" Base: U.S. Latino Weekly Podcast Listeners



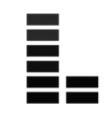
### **35% signed up for** a newsletter



### 22% attended a virtual event











### Ways Latino Weekly Podcast Listeners Have Interacted with Podcasts



#### **31%** purchased branded merchandise



#### **21% donated or** gave money



#### 18% attended an in-person event





# The listening gender gap is closing

Source: The Infinite Dial 2024

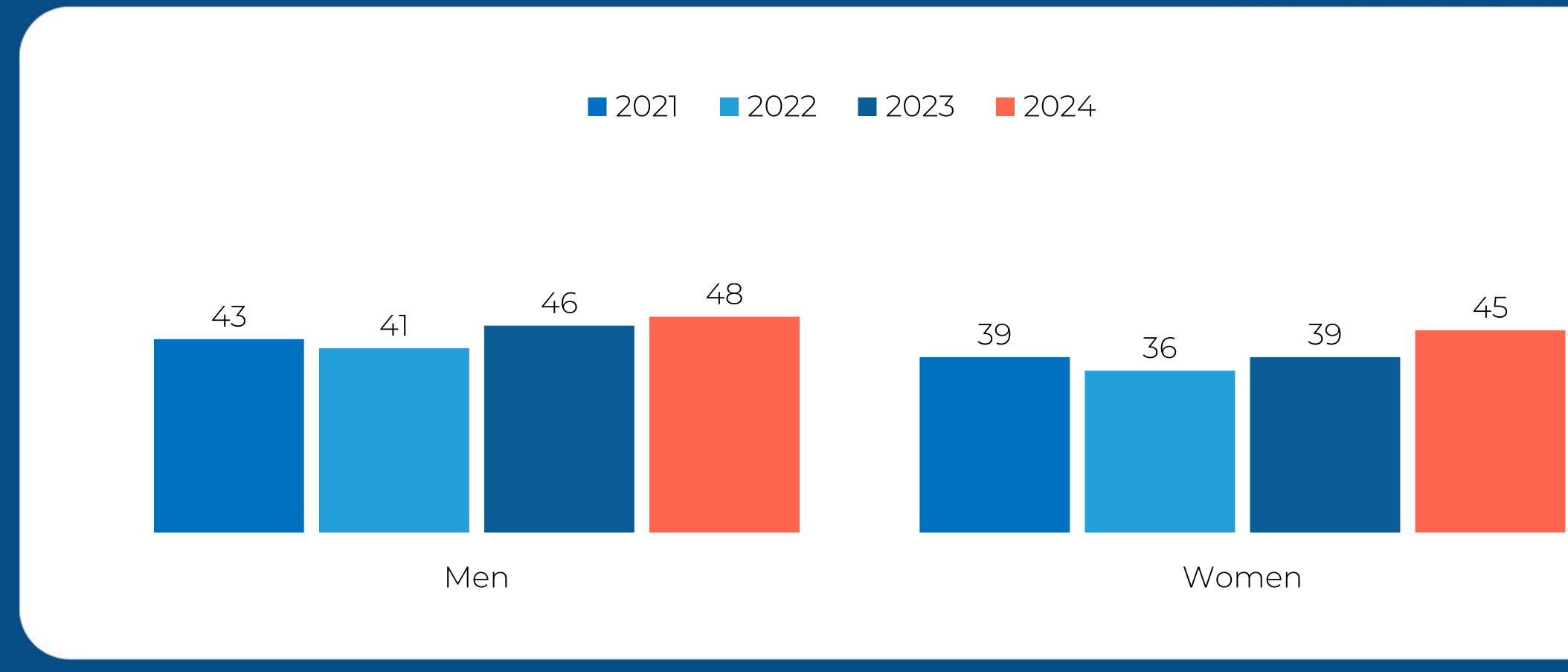
## 45% of U.S. Women are monthly podcast listeners

## 32%

of U.S. Women are weekly podcast listeners

## Monthly Podcast Listening

TOTAL U.S. POPULATION AGE 12+ % LISTENED TO A PODCAST IN THE LAST MONTH









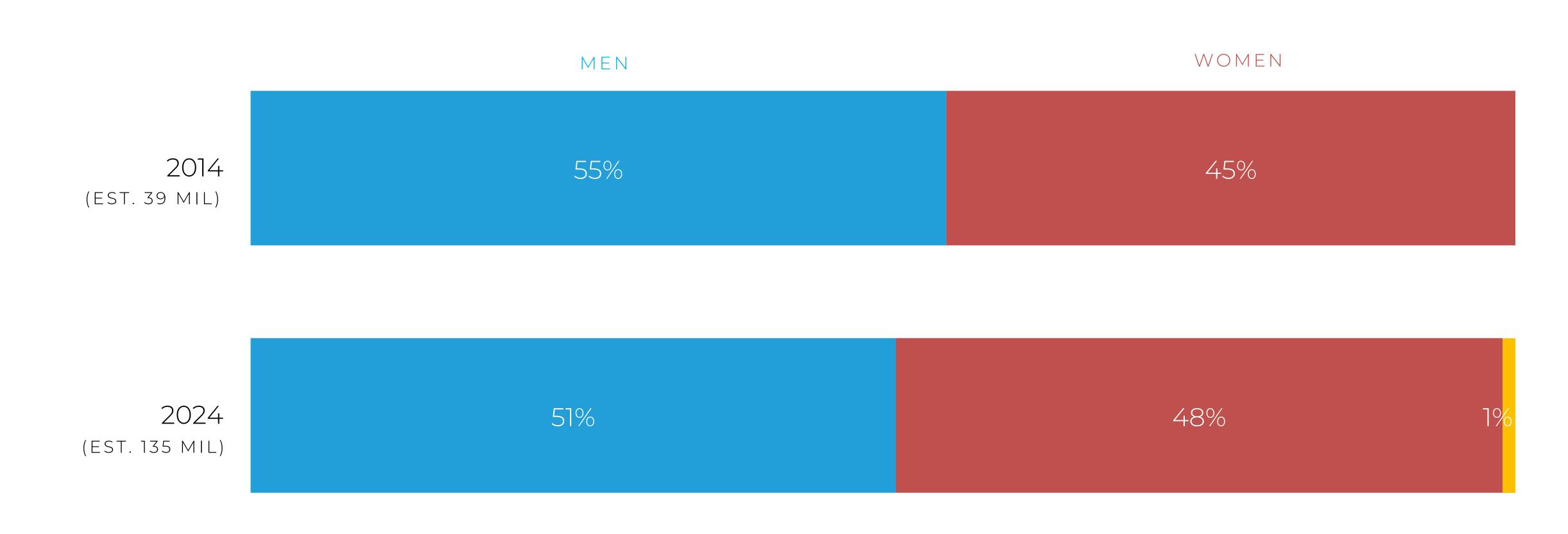


THE INFINITE DIAL 2024



## **Gender of Monthly Podcast Listeners**

BASE: U.S. AGE 12+ AND LISTENED TO PODCAST IN LAST MONTH





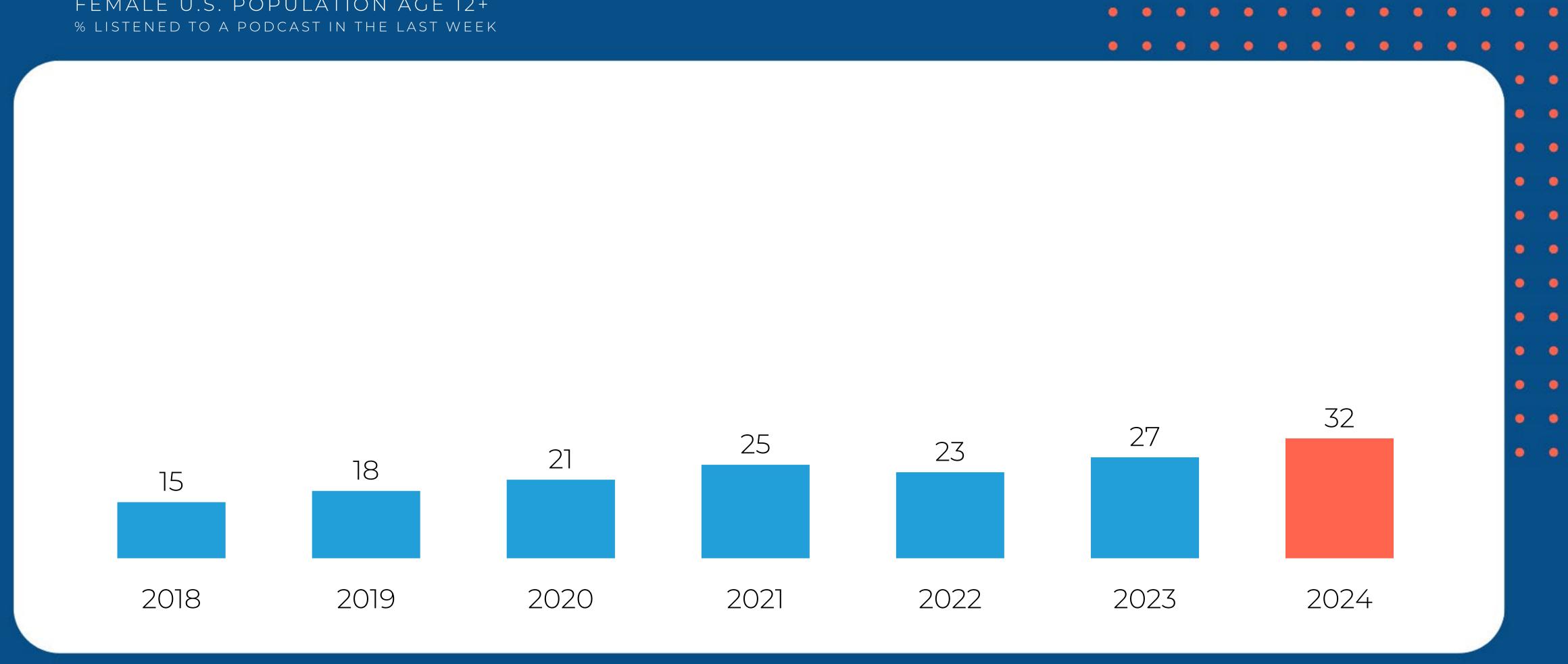


\*NON-BINARY ADDED IN 2021; 2024: LESS THAN 1%



## Weekly Podcast Listening Among Women

FEMALE U.S. POPULATION AGE 12+









### THE INFINITE DIAL 2024









THE INFINITE DIAL 2024

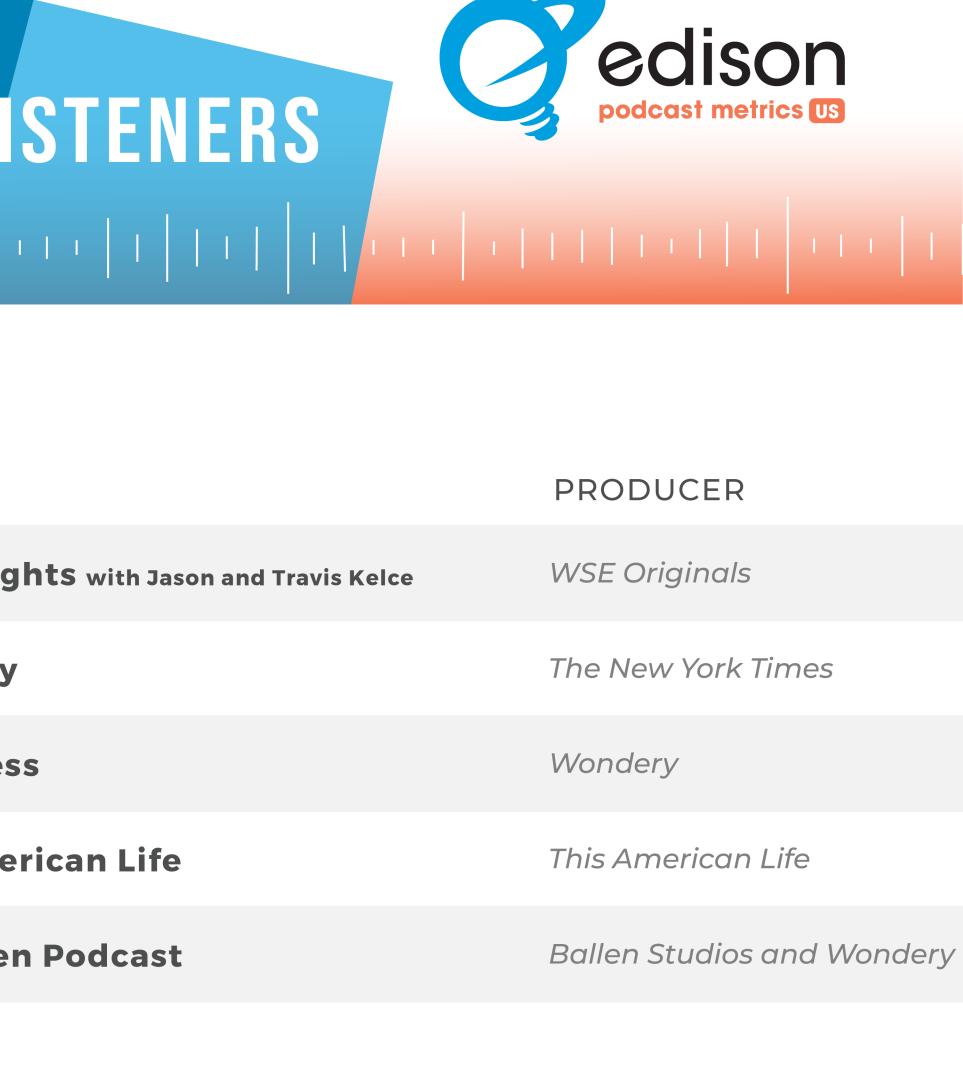
#### Q1 | 2024

## TOP 10 PODCASTS AMONG WOMEN WEEKLY LISTENERS IN THE U.S. AGE 13+



How The Study Was Conducted: Edison Podcast Metrics U.S. Q1 2024 Top Podcasts by reach among women listeners is based upon 2,496 online interviews with women weekly podcast consumers in the United States, ages 13 and older. Interviews were conducted continuously throughout the quarter in English and Spanish. Ranking based on listening over the full period. All respondents reported listening to podcasts in the last week.

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Podcasts listeners are a highly coveted audience for advertisers

Source: The Infinite Dial 2024

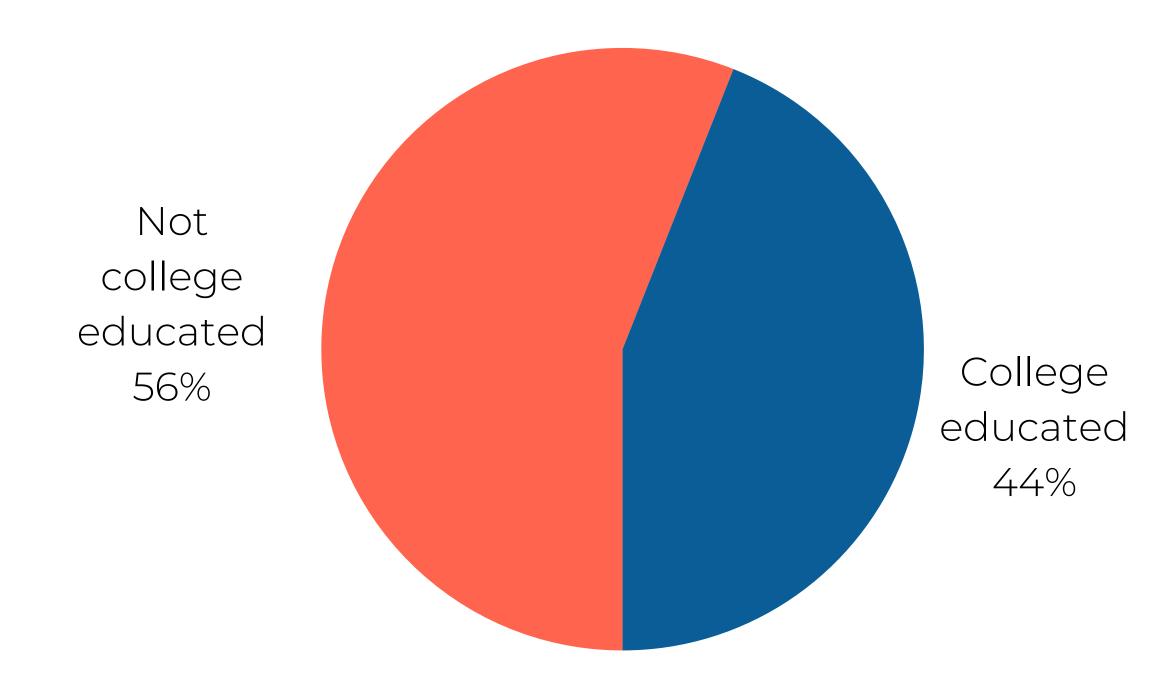
Compared to the U.S. population, monthly podcast listeners are...

## More employed More educated More affluent

## **Educational Attainment of Monthly Podcast Listeners**

#### BASE: U.S. AGE 18+ MONTHLY PODCAST LISTENERS WHO GAVE A RESPONSE

#### U.S. POPULATION 18+



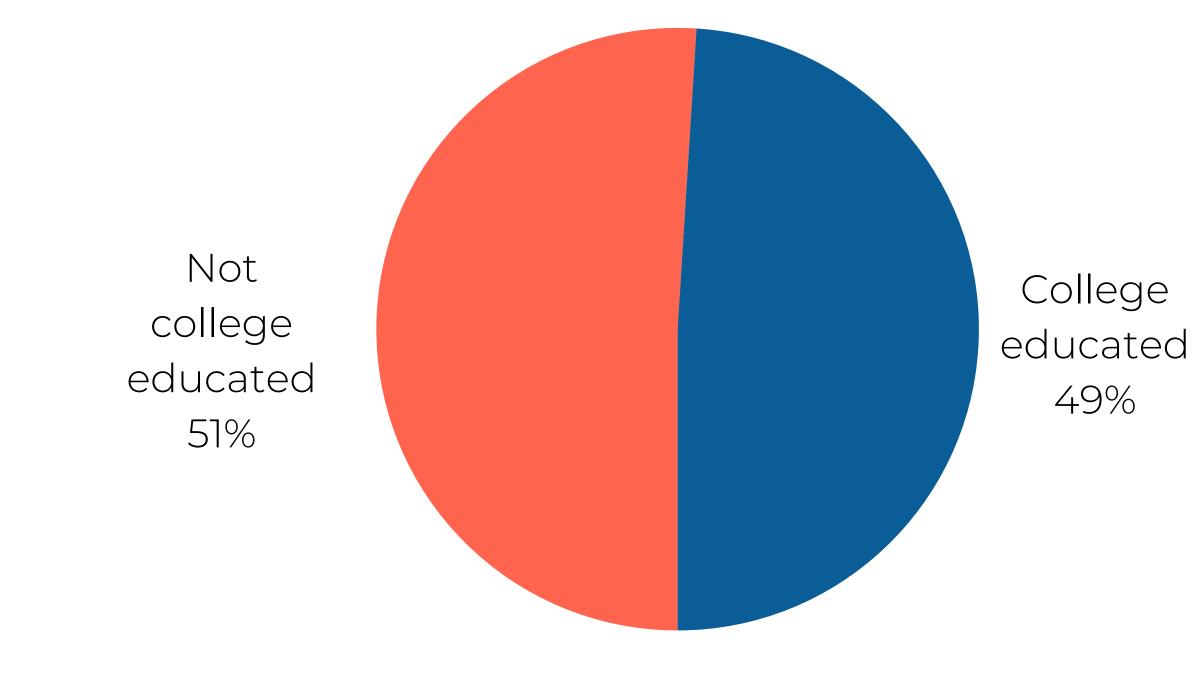








#### MONTHLY PODCAST CONSUMERS 18+

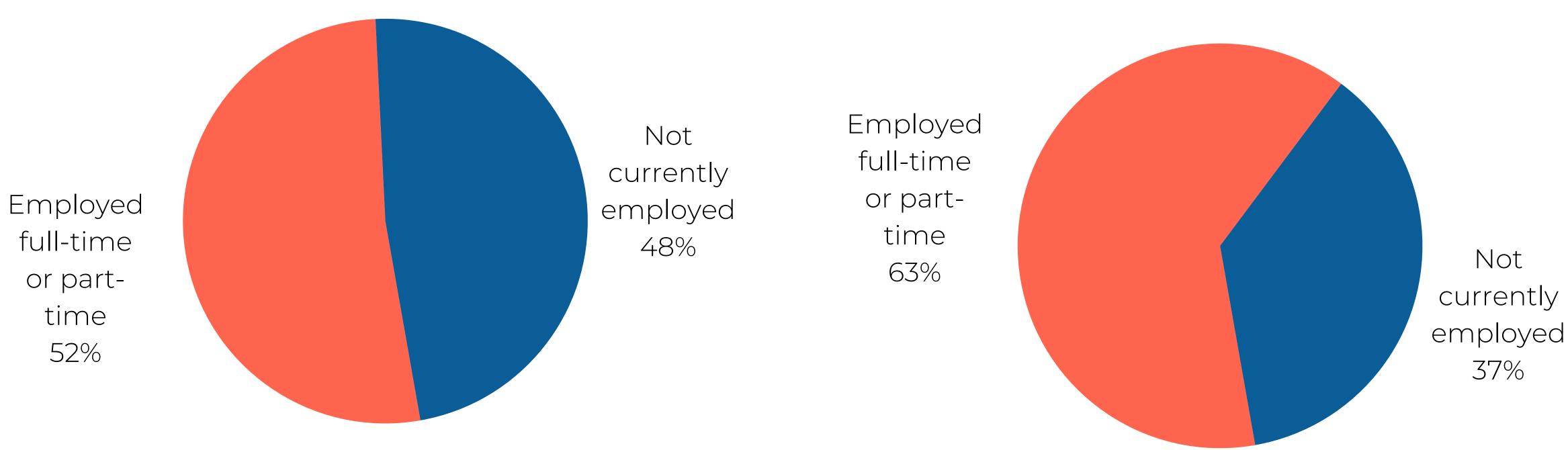




## **Employment Status of Monthly Podcast Listeners**

#### BASE: U.S. AGE 18+ AND LISTENED TO PODCAST IN LAST MONTH

#### U.S. POPULATION 18+











#### MONTHLY PODCAST CONSUMERS 18+

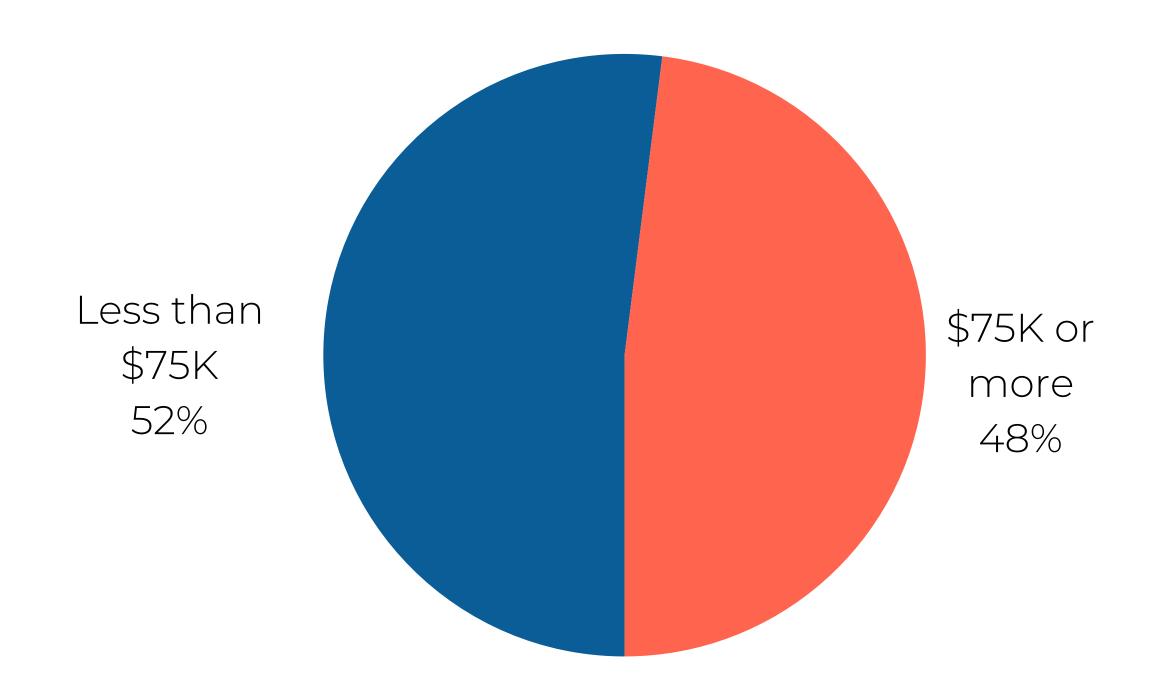




## Household Income of Monthly Podcast Listeners

#### BASE: U.S. AGE 18+ MONTHLY PODCAST LISTENERS WHO GAVE A RESPONSE

#### U.S. POPULATION 18+

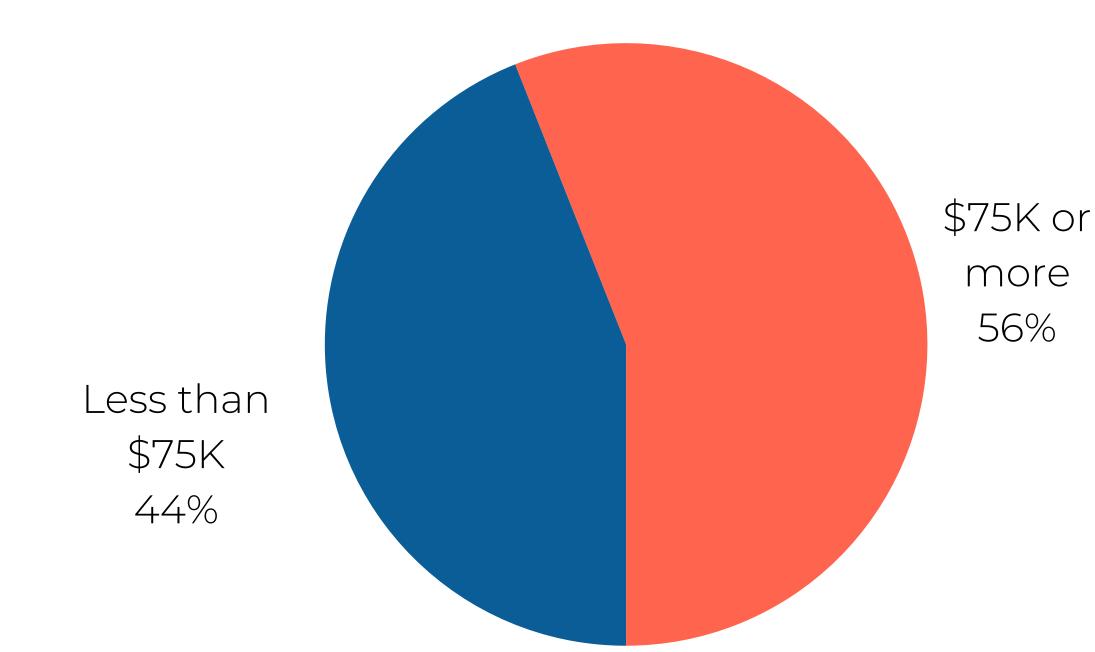






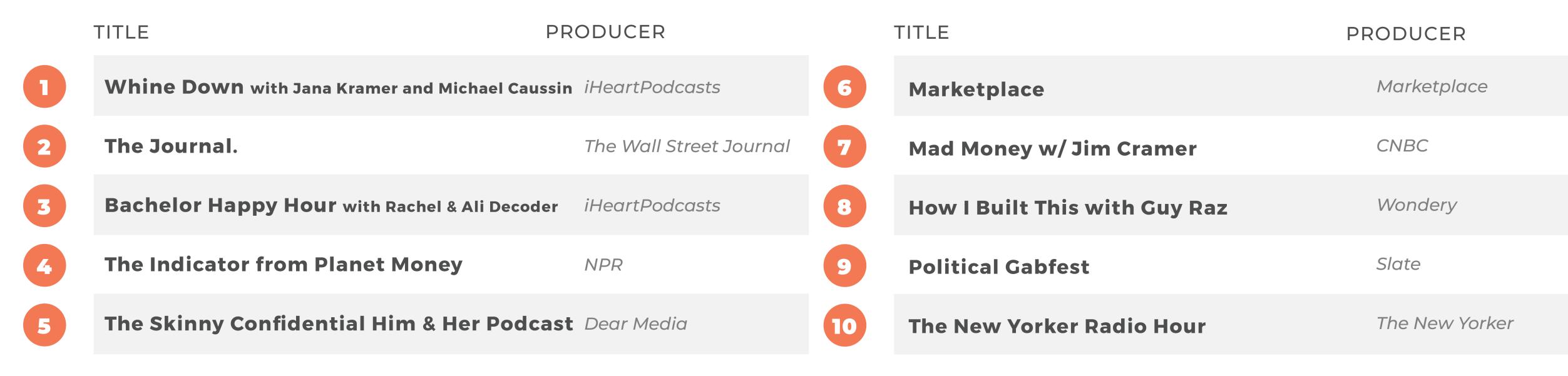


#### MONTHLY PODCAST CONSUMERS 18+



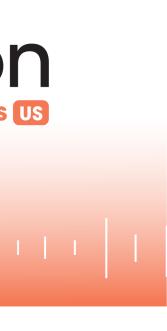


## PODCASTS THAT INDEX HIGHEST FOR HOUSEHOLD INCOME OVER \$100K (AMONG PODCASTS MEETING MINIMUM TOTAL AUDIENCE THRESHOLD)



How The Study Was Conducted: Edison Podcast Metrics Q1 2020 - Q1 2024 Efficiency Ranker of U.S. Podcasts Shows by reach is based upon 55,814 online interviews with weekly podcast consumers in the United States, ages 18+. The Efficiency Ranker is based on historical data and displays only podcasts with a minimum of n=50 listeners over that span. Interviews were conducted in English and Spanish. Ranking is based on listening over the full period. All respondents reporded listening to podcasts in the last week. Data weighted using The Infinite Dial from Edison Research, Audacy, Cumulus Media, and SiriusXM Media.

Note\* 13-17 year olds were added to the survey in Q4 2022 and not yet included in the efficiency ranker



How much do sports fan spend on sports/team/athlete memorabilia or merchandise each year?

Sport fans who watch sports video programming spend an average of





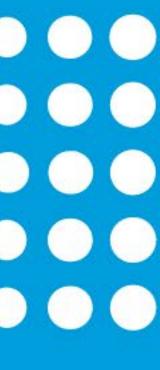


## **Sport fans who listen to sports** podcasts spend an average of



on sports merchandise each year

**Sports Audio Report** 





### Among U.S. adult weekly podcast listeners:

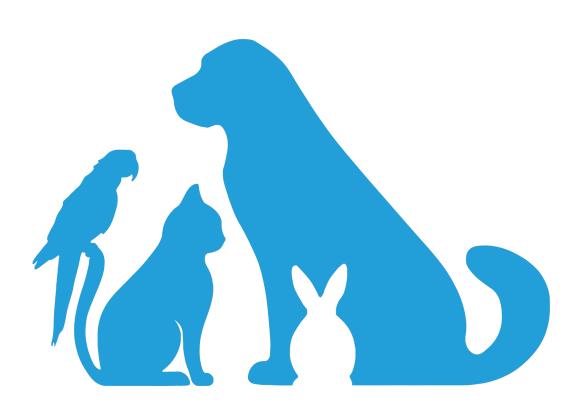




### 56% own a home



48% shop at bigbox retailers each week





13% drink spiked seltzer each week

Base: Age 21+

Listeners are receptive to podcast ads

Source: Edison Podcast Metrics

46% of weekly podcast listeners have purchased a product or service as a result of hearing an ad on a podcast

## As a result of hearing a sponsorship or ad on a podcast, what percent of listeners purchased a product?

U.S. WEEKLY PODCAST LISTENERS AGE 18+



34%

Q1 2020

0/ 3 20



46%

Q1 2023

% saying yes

Q3 2019 – Q1 2020 n= 6,066 Q2 2022 – Q1 2023 n= 10,237

## Reach Among Weekly Podcast Listeners Age 13+



**PODCASTS #26 TO 100** 

**PODCASTS #101 TO 500** 

**PODCASTS #501 TO 1000** 

PODCASTS #1001 AND BEYOND



DCASTS	TOP 500 PODCASTS	TOP 1000 PODCASTS	<u>TOP 1000+ POD</u>
ACH WEEKLY ISTENERS	77% REACH AMONG U.S. WEEKLY PODCAST LISTENERS	82% REACH AMONG U.S. WEEKLY PODCAST LISTENERS	100% REAC AMONG U.S. WE PODCAST LISTE

**DCASTS** 



### Podcasts have more <u>listeners</u> than ever

Listeners spend more <u>time</u> with podcasts than ever

Podcast listeners are diverse and increasingly female

**Podcasts listeners** are a highly coveted audience for advertisers



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## **The Pitch**

## Podcasts reach <u>all</u> generations

Podcasts reach <u>receptive</u> audiences

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## Sources

About The Infinite Dial: The Infinite Dial is America's longest-running survey of digital media consumer behavior, tracked annually since 1998. The study provides important benchmark measures around usage and behavior around streaming audio, podcasting, radio, smart audio, social media, and more. Annual results and trending data from The Infinite Dial are relied upon by its audience of content producers, media companies, agencies, and the financial community.

About Edison Podcast Metrics U.S.: Each year, Edison Research interviews 20,000 weekly podcast listeners ages 13 and older about the shows they listen to. In addition to calculating the weekly reach of podcast networks and shows, Edison Podcast Metrics also tracks demographics, content preferences, and listening behaviors. Edison Research has produced rankers of the Top Podcasts and Networks in the U.S. since 2019 and has measured the podcast space for over 15 years.

About Latino Podcast Listener Report: Online interviews were conducted with 2,637 U.S. Hispanic/Latino adults age 18+ in August 2023. The data was weighted to the age/sex/country of origin of U.S. Hispanic/Latino population and The Infinite Dial 2023 podcast listening statistics. The survey was offered in English and Spanish.

About The Kids Podcast Listener Report: Parent survey: In June 2023, Edison Research conducted a national online survey of 1,272 U.S. adults who are parents/guardians with at least one child ages 6-12. Parents were asked questions about the media usage and consumption of their kids ages 6-12. Data is weighted to reflect the sex, age, and ethnicity of U.S. parents of children ages 6-12. Respondents with a child ages 6-12 who listened to podcast in the last month were invited to administer a brief survey to their kids. Parent-administered child survey: 245 kids who listened to a podcast in the last month participated in a short online survey about their podcast listening. In-home interviews: Edison Research conducted in-home interviews in the New York tri-state area with families who have kids who listen to podcasts.

About The Gen Z Podcast Report from Edison Research and SXM Media: Gen Z respondents are considered to be individuals age 13 to 24. In April of 2023, 1,003 online interviews were conducted with Gen Z respondents in the U.S. Twelve in-depth remote video interviews were conducted, and two in-person interviews were conducted at the homes of participants. All survey participants reported listening to a podcast in the last month and the data was weighted to population statistics from the U.S. Census and The Infinite Dial 2023 from Edison Research, Amazon Music, Wondery, and ART19.

About Hit Play, Boomer! from Edison Research and NPR: *Hit Play, Boomer! Podcasting's Age 55+ Opportunity from NPR and Edison Research* includes data from Edison Research's Share of Ear dataset, a quarterly survey of Americans who keep a one-day diary of their audio usage. Share of Ear utilizes a nationally representative sample of those age 13+. "Boomers" are classified as those respondents in the Share of Ear dataset age 55 or older. The study also includes in-depth interviews which were conducted with a sample of Americans age 55 or older in Q1 of 2023. Half of the interviewees are podcast listeners and half have never listened to a podcast.

About Sports Audio Report: SiriusXM Media, GroupM and Edison Research recently conducted the first-ever Sports Audio Report to dive deep into sports fandom in the US and understand the role that audio content (across sports podcasts, satellite, and radio shows) plays in fans' engagement with sports and leagues. Through a massive online study of over 3,500 Americans ages 13 and older who self-identify as sports fans (a four or higher on a 10-point scale), we built a solid bench of insights with which to arm brands.



## The Podcast Consumer 2024



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## About Edison Research

Edison Research conducts survey research and provides strategic information to a broad array of clients worldwide, having conducted research in 66 countries. Edison Research's The Infinite Dial® series has been the survey of record for digital audio, social media, podcasting, smart speakers, and other media-related technologies since 1998. The company's Share of Ear<sup>®</sup> survey is the only single-source measure of all audio in the U.S. Edison Research is the leading podcast research company in the world, producing the only survey-based data on podcast listening in the U.S, Edison Podcast Metrics, and has conducted research for many companies in the space. Since 2004, Edison Research has been the sole provider of election data, race projections and analysis to the National Election Pool (ABC News, CBS News, CNN, NBC News) for every presidential primary and general election.



