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**WONDERY** 

## Study Methodology

### National parent survey

- In June 2023, Edison Research conducted a national online survey of 1,272 U.S. adults
- All respondents are parents/guardians who have at least one child age 6-12
- Parents were asked questions about the media usage and consumption of their kids age 6-12
- Data weighted to reflect the sex, age, and ethnicity of U.S. parents of kids age 6-12

### (Parent-administered)

- If a parent in the national study had a kid age 6-12 who listened to podcast in the last month, their kid was invited to participate in an additional parentadministered survey
- 245 kids who listened to a podcast in the last month participated in a short online survey about their podcast listening

## In-home family interviews

- Edison Research conducted in-home interviews in the New York tri-state area with families who have kids who listen to podcasts
- Interviews were conducted with parents and kids together to collect perspectives from both sides













## **VIDEO**

Intro:

https://www.youtube.com/watch?v=azERRb Onob8

## **Study Overview**

Podcasts already have strong reach among kids

Kids are engaged listeners

Podcasts foster family connections

Kids are your future listeners













# Podcasts already have strong reach among kids













### **VIDEO**

Podcast Trivia:

https://www.youtube.com/watch?v=CM84ZaSi7k

M

63%

of kids age 6-12 are aware of podcasts

46%

of kids age 6-12 have ever listened to a podcast

29%

of kids age 6-12 listened to a podcast in the last month

23%

of kids age 6-12 listened to a podcast in the <u>last week</u>





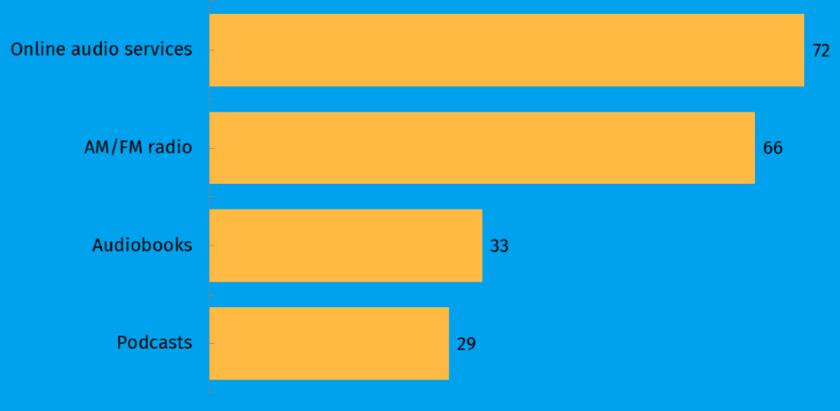








## Audio that kids age 6-12 listened to in the last month:



% listened to audio source in last month

Source: Survey with U.S. parents about their kids aged 6-12













29%

of all kids age 6-12 listened to podcast in **the last month** 

Among those with parents who are monthly podcast listeners:

42%

of kids age 6-12 listened to podcast in **the last month** 













## Kids are engaged listeners













### **VIDEO**

### Favorite Podcast:

https://www.youtube.com/watch?v=vEAmD70PvnY

24% of those age 13+ listen to podcasts every day Source: Edison Research's Share of Ear ® 25%

of kid monthly podcast listeners age 6-12 listen to podcasts nearly every day

According to the parents of kid monthly podcast listeners







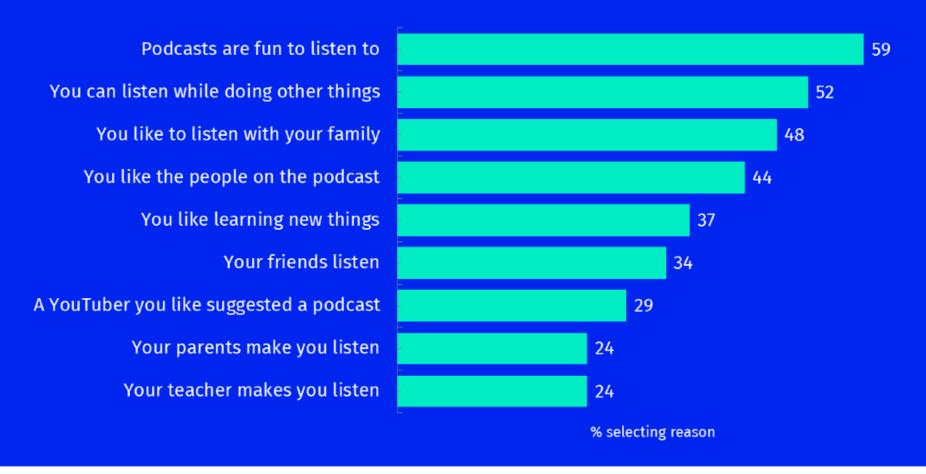






# Why do you listen to podcasts? (Kids Survey)

Base: Kids age 6-12 who listen to a podcast in the last month









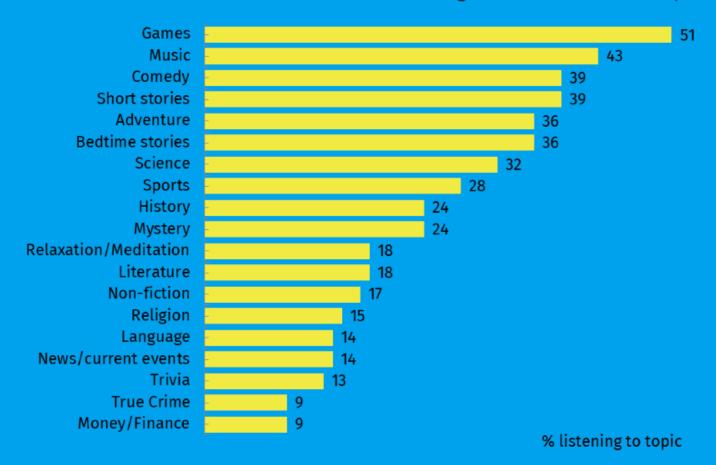






# Topics kid monthly podcast listeners age 6-12 listen to on podcasts:

Base: Parents who have kids age 6-12 who listened to a podcast in the last month









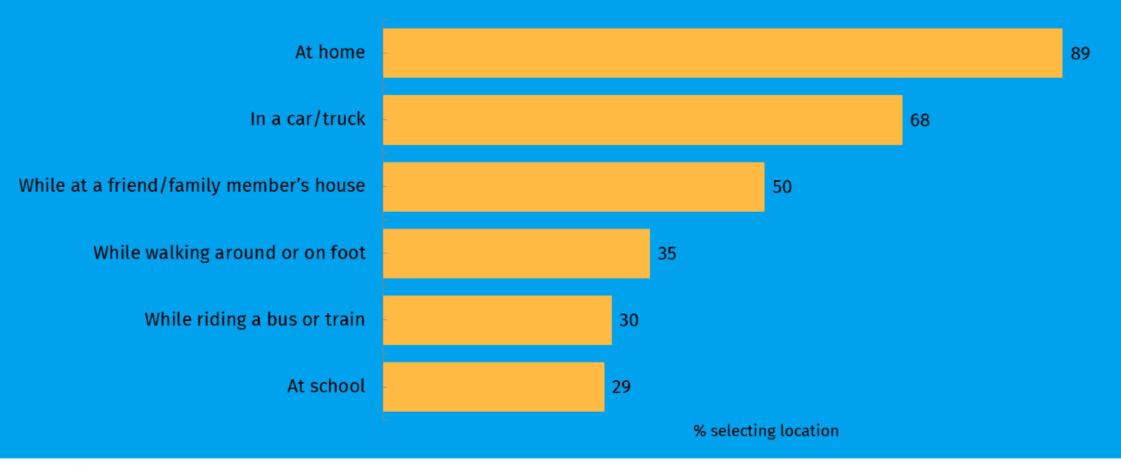






# Places where kid monthly podcast listeners age 6-12 listen to podcasts:

Base: Parents who have kids age 6-12 who listened to a podcast in the last month















Among parents with kid monthly podcast listeners age 6-12:

73%

agree that podcasts make family car rides more fun













# Among parents with kid monthly podcast listeners age 6-12:

72%

Agree that their kids are excited to listen to podcasts



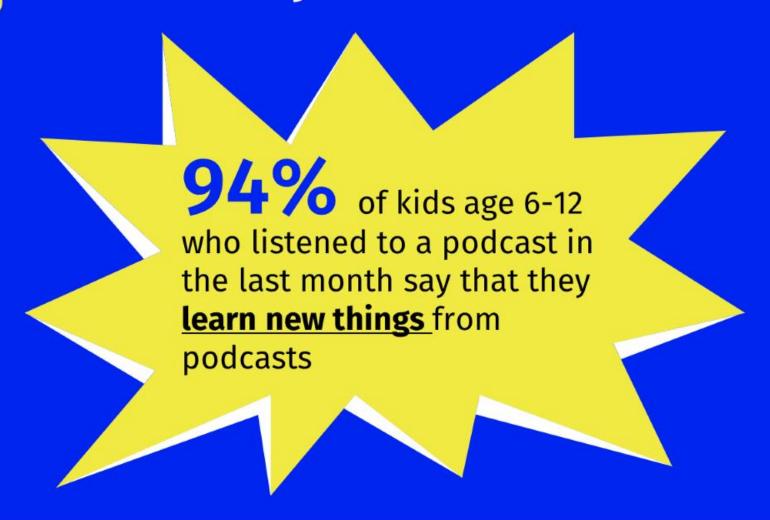








## **Kids Survey**







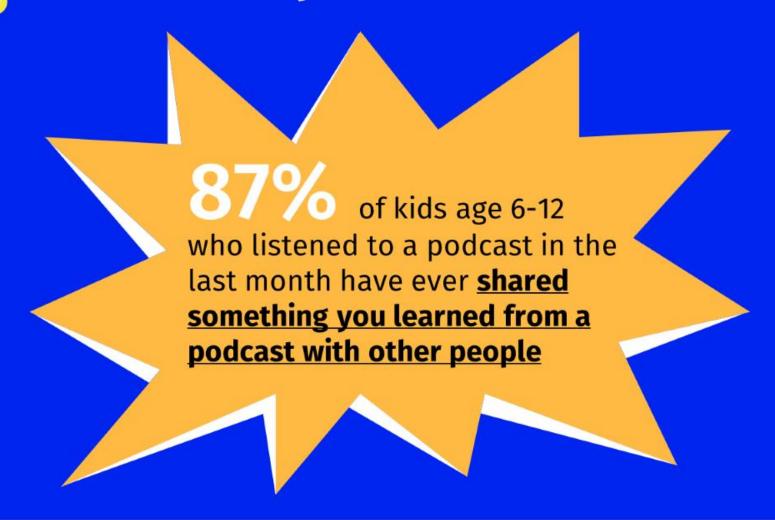








## **Kids Survey**















# Podcasts foster family connections













69%

of parents of kid monthly podcast listeners age 6-12 say they listen with other people







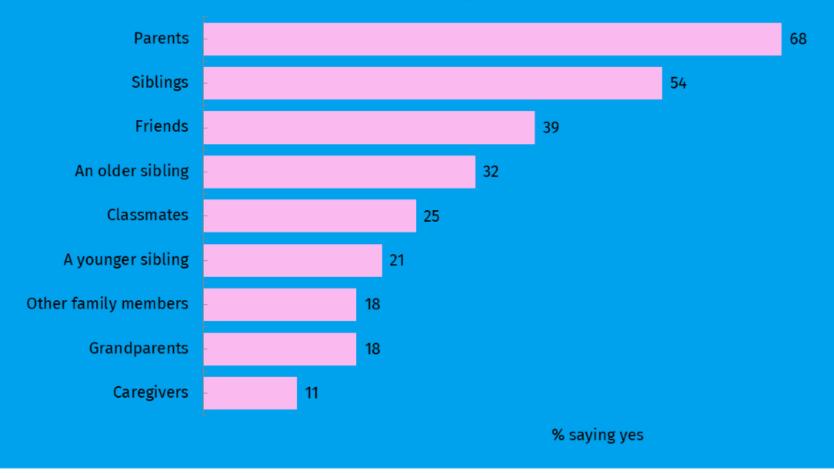






# Kid monthly podcast listeners age 6-12 listen to podcasts with:

Base: Parents who have kids age 6-12 who listened to a podcast in the last month















# Among parents with kid monthly podcast listeners age 6-12:

**72%** 

Say it is important for kids' podcasts to be able to be enjoyed by the whole family

71%

Say it is important for kids' podcasts to give parents and kids topics to discuss together







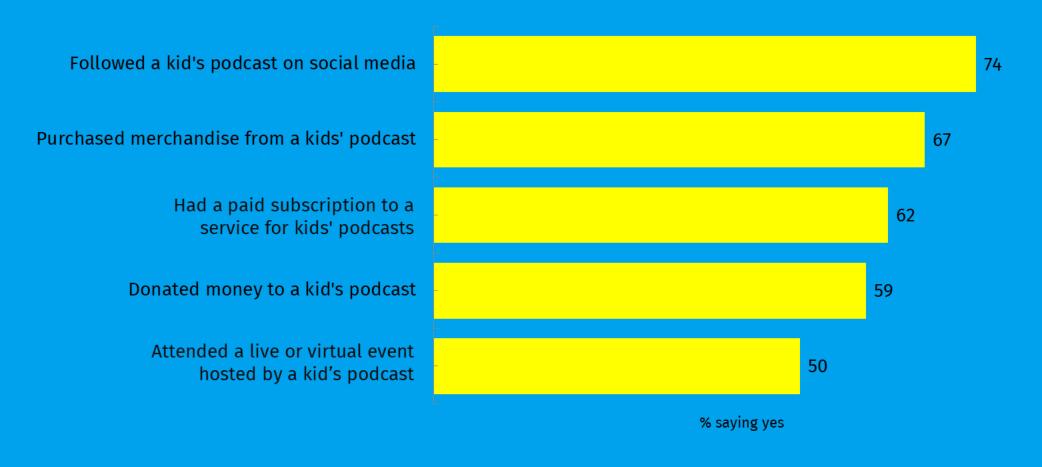






## Ways parents engage with kid podcasts:

Base: Parents who have kids age 6-12 who listened to a podcast in the last month







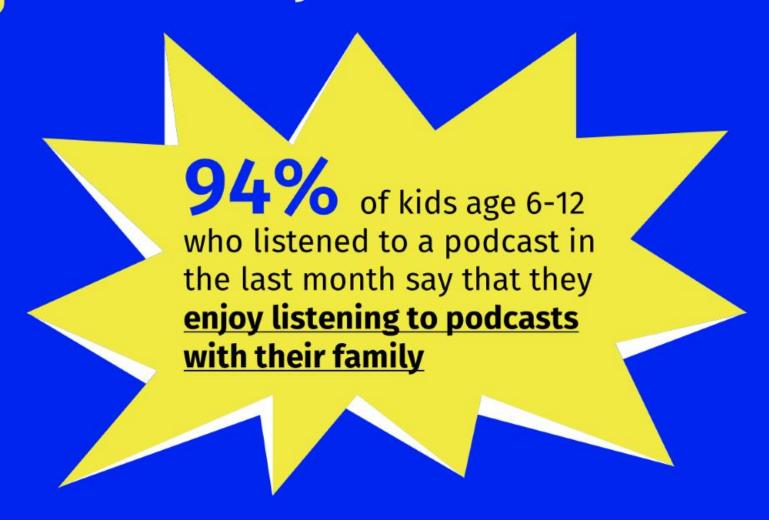








## **Kids Survey**















# Kids are your future listeners





WONDERY







## Accessibility

**Discovery** 

Engagement













# Reasons why kids age 6-12 don't currently listen to podcasts:

Base: Parents who have kids age 6-12 who are aware of podcasts but haven't listened in the last month















Among parents of kids age 6-12 who haven't listened to a podcast in the last month:

60%

Say their kids might be interested in podcasts if they easily fit into their kids' daily routines













# Reasons why kids age 6-12 don't currently listen to podcasts:

Base: Parents who have kids age 6-12 who are aware of podcasts but haven't listened in the last month



% selecting reason













# Among parents with kid monthly podcast listeners age 6-12:

80%

Say their kids age 6-12 were introduced to podcasts through parents

24%

Say their kids age 6-12 were introduced to podcasts through YouTube or social media

23%

Say their kids age 6-12 were introduced to podcasts through school







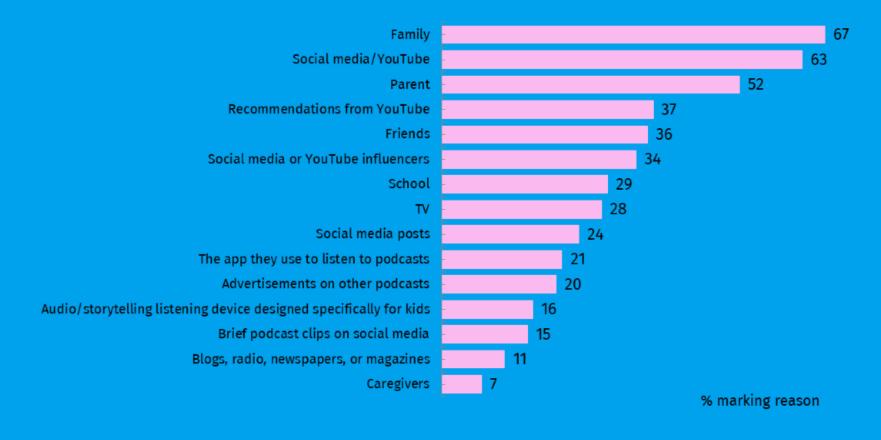






# Ways kid monthly podcast listeners age 6-12 ever find out about podcasts:

Base: Parents who have kids age 6-12 who listened to a podcast in the last month















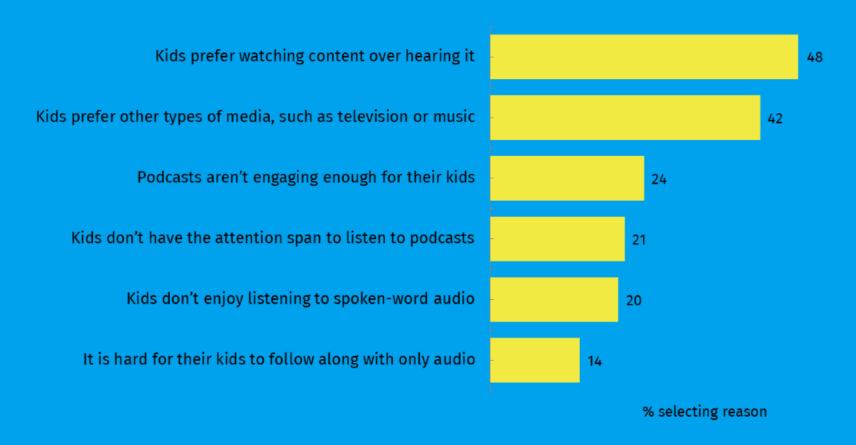
### **VIDEO**

## Discovering Podcasts:

https://www.youtube.com/watch?v=zqJx4Nz5tS4

# Reasons why kids age 6-12 don't currently listen to podcasts:

Base: Parents who have kids age 6-12 who are aware of podcasts but haven't listened in the last month









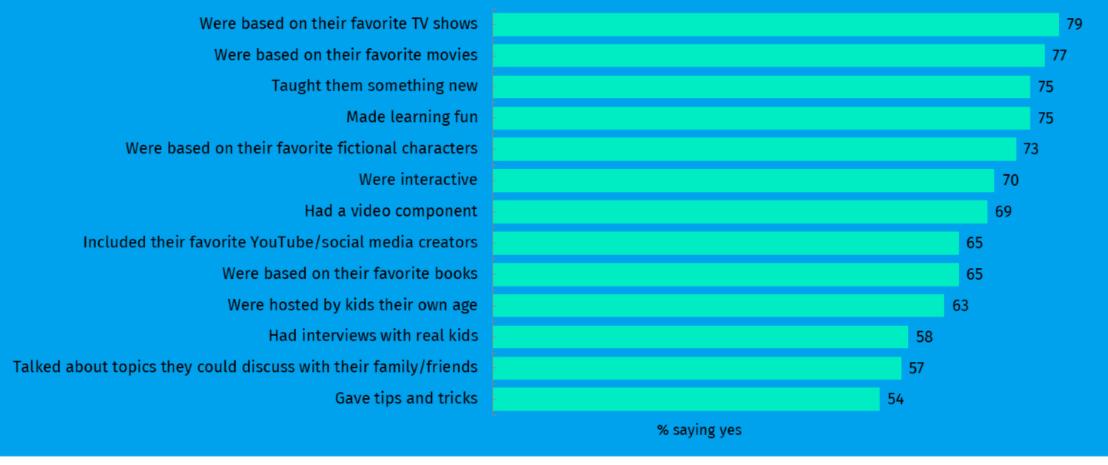






# Do you think your child would be interested in listening to podcasts if podcasts...?

Base: Parents who have kids age 6-12 who have not listened to a podcast in the last month















## Top Five Podcast Genres among Kids Age 6-12

Kids who are non-listeners would be interested in:

#1

#2

#3

#4

#5

**Games** 

**Music Adventure** 

Comedy

**Short Stories** 

Kid Monthly **Podcast Listeners** currently listen to: #1

#2

#3

#4

#5

Games

Music

Comedy

**Short Stories** 

Adventure













Gen Z monthly podcast listeners who started listening as children spend an average of

## 3 hours more

per week with podcasts than those who started listening later in life

Source: The Gen Z Podcast Listener Report 2023 from Edison Research and SXM Media













### **VIDEO**

Build a Podcast:

https://www.youtube.com/watch?v=iuaCRzVIR8I

## **Key Takeaway**

Podcasts already have strong reach among kids

Kids are engaged listeners

Podcasts foster family connections

Kids are your future listeners













