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WONDERY

Study Methodology

National parent survey

- In June 2023, Edison Research conducted a national online survey of 1,272 U.S. adults
- All respondents are parents/guardians who have at least one child age 6-12
- Parents were asked questions about the media usage and consumption of their kids age 6-12
- Data weighted to reflect the sex, age, and ethnicity of U.S. parents of kids age 6-12

(Parent-administered)

- If a parent in the national study had a kid age 6-12 who listened to podcast in the last month, their kid was invited to participate in an additional parentadministered survey
- 245 kids who listened to a podcast in the last month participated in a short online survey about their podcast listening

In-home family interviews

- Edison Research conducted in-home interviews in the New York tri-state area with families who have kids who listen to podcasts
- Interviews were conducted with parents and kids together to collect perspectives from both sides













Study Overview

Podcasts already have strong reach among kids

Kids are engaged listeners

Podcasts foster family connections

Kids are your future listeners













Podcasts already have strong reach among kids













63%

of kids age 6-12 are aware of podcasts

46%

of kids age 6-12 have ever listened to a podcast

29%

of kids age 6-12 listened to a podcast in the last month

23%

of kids age 6-12 listened to a podcast in the <u>last week</u>





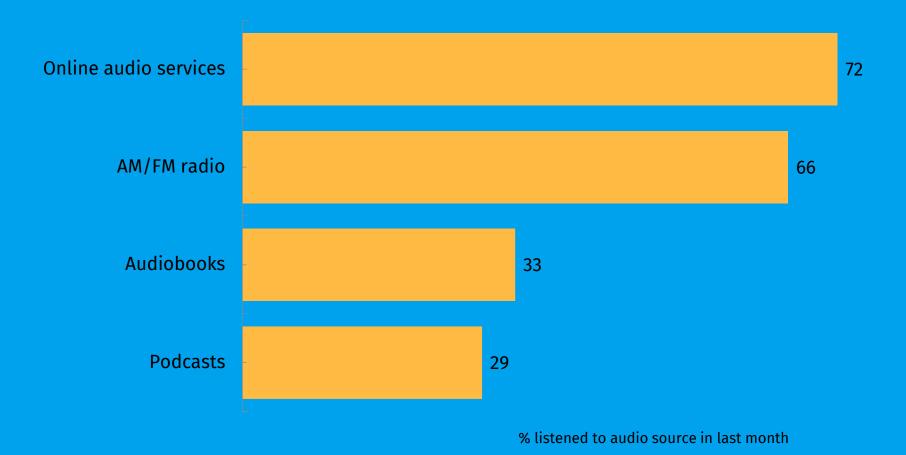








Audio that kids age 6-12 listened to in the last month:



Source: Survey with U.S. parents about their kids aged 6-12













29%

of all kids age 6-12 listened to podcast in **the last month**

Among those with parents who are monthly podcast listeners:

42%

of kids age 6-12 listened to podcast in **the last month**













Kids are engaged listeners













24% of those age 13+
listen to podcasts every day
Source: Edison Research's Share of Ear ®

25%

of kid monthly podcast listeners age 6-12 listen to podcasts nearly every day

According to the parents of kid monthly podcast listeners







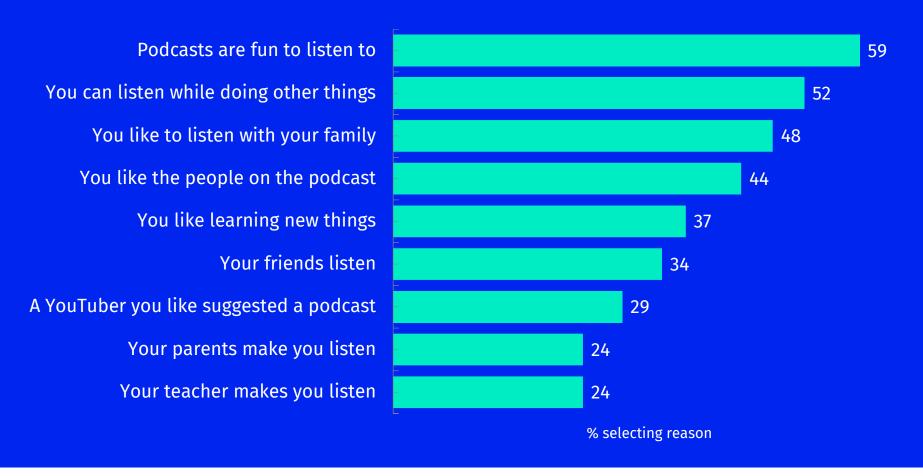






Why do you listen to podcasts? (Kids Survey)

Base: Kids age 6-12 who listen to a podcast in the last month









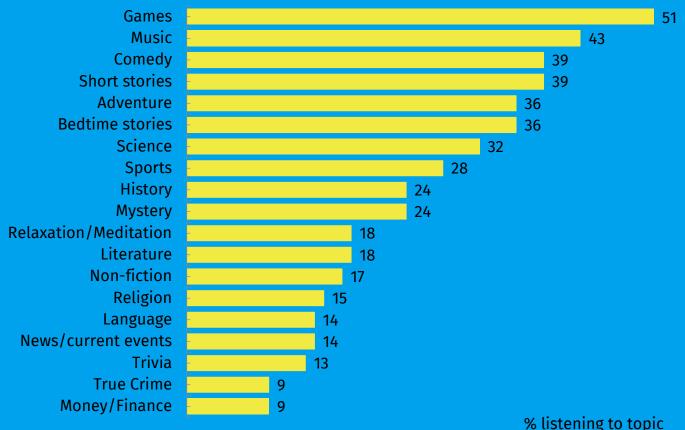


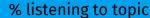




Topics kid monthly podcast listeners age 6-12 listen to on podcasts:

Base: Parents who have kids age 6-12 who listened to a podcast in the last month











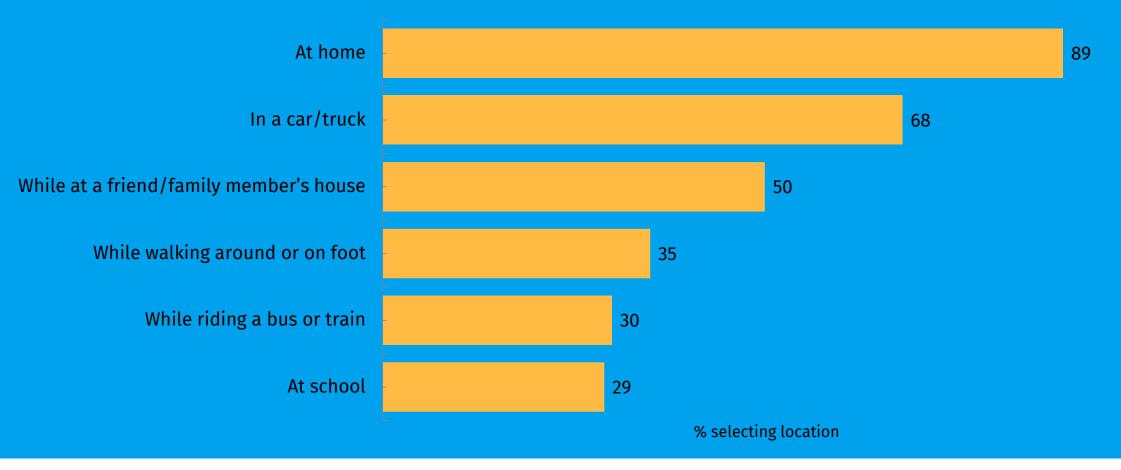






Places where kid monthly podcast listeners age 6-12 listen to podcasts:

Base: Parents who have kids age 6-12 who listened to a podcast in the last month















Among parents with kid monthly podcast listeners age 6-12:

73%

agree that podcasts make family car rides more fun













Among parents with kid monthly podcast listeners age 6-12:

72%

Agree that their kids are excited to listen to podcasts



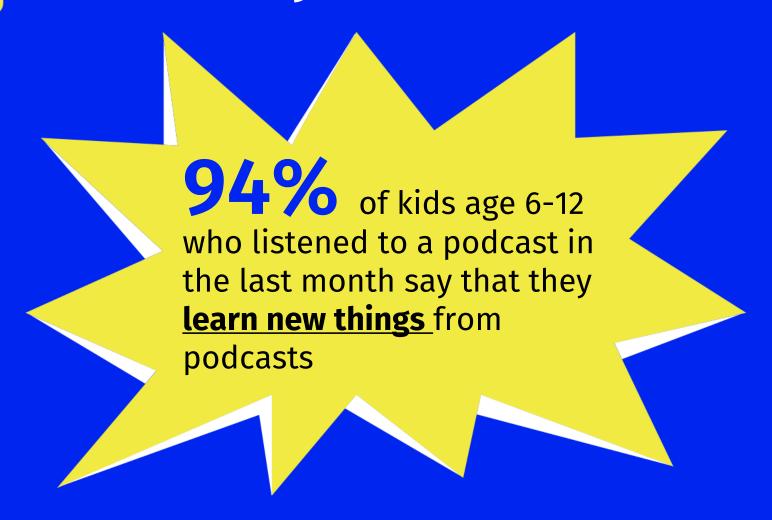








Kids Survey







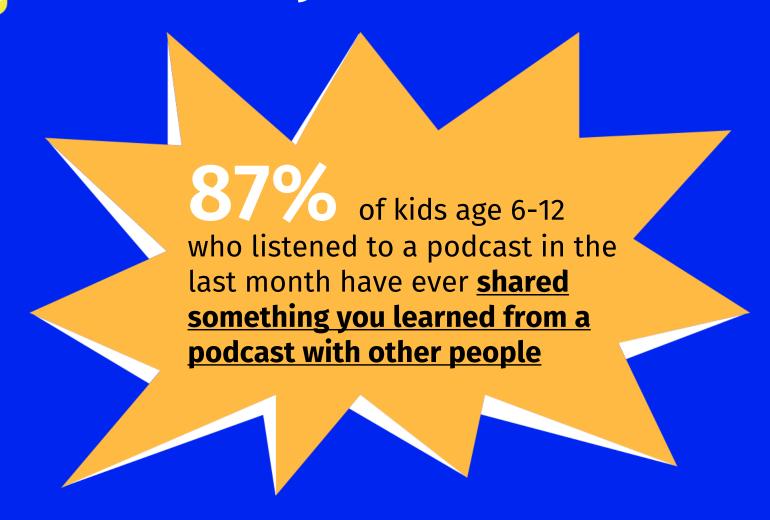








Kids Survey















Podcasts foster family connections













69%

of parents of kid monthly podcast listeners age 6-12 say they listen with other people







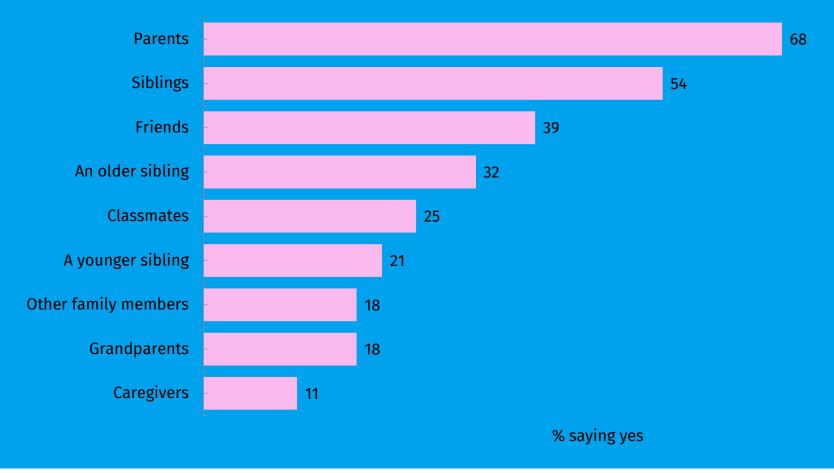






Kid monthly podcast listeners age 6-12 listen to podcasts with:

Base: Parents who have kids age 6-12 who listened to a podcast in the last month















Among parents with kid monthly podcast listeners age 6-12:

72%

Say it is important for kids' podcasts to be able to be enjoyed by the whole family

71%

Say it is important for kids' podcasts to give parents and kids topics to discuss together













Ways parents engage with kid podcasts:

Base: Parents who have kids age 6-12 who listened to a podcast in the last month







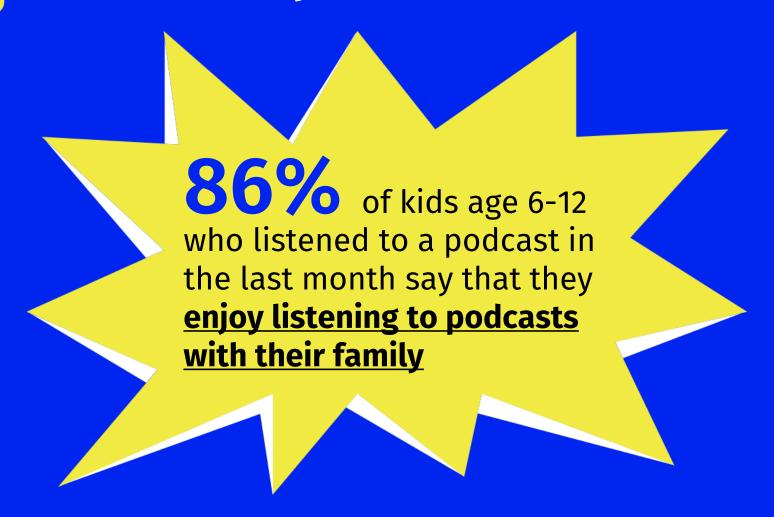








Kids Survey















Kids are your future listeners













Accessibility

Discovery

Engagement













Reasons why kids age 6-12 don't currently listen to podcasts:

Base: Parents who have kids age 6-12 who are aware of podcasts but haven't listened in the last month















Among parents of kids age 6-12 who haven't listened to a podcast in the last month:

60%

Say their kids might be interested in podcasts if they easily fit into their kids' daily routines













Reasons why kids age 6-12 don't currently listen to podcasts:

Base: Parents who have kids age 6-12 who are aware of podcasts but haven't listened in the last month



% selecting reason













Among parents with kid monthly podcast listeners age 6-12:

80%

Say their kids age 6-12 were introduced to podcasts through parents

24%

Say their kids age 6-12 were introduced to podcasts through YouTube or social media

23%

Say their kids age 6-12 were introduced to podcasts through school





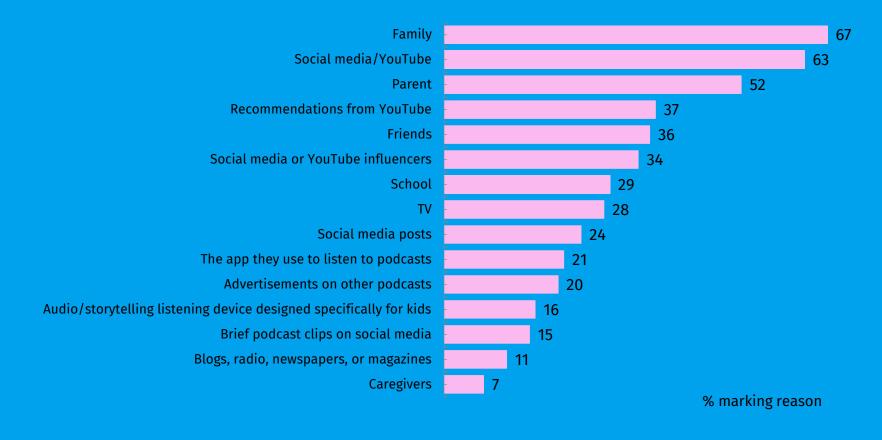






Ways kid monthly podcast listeners age 6-12 ever find out about podcasts:

Base: Parents who have kids age 6-12 who listened to a podcast in the last month









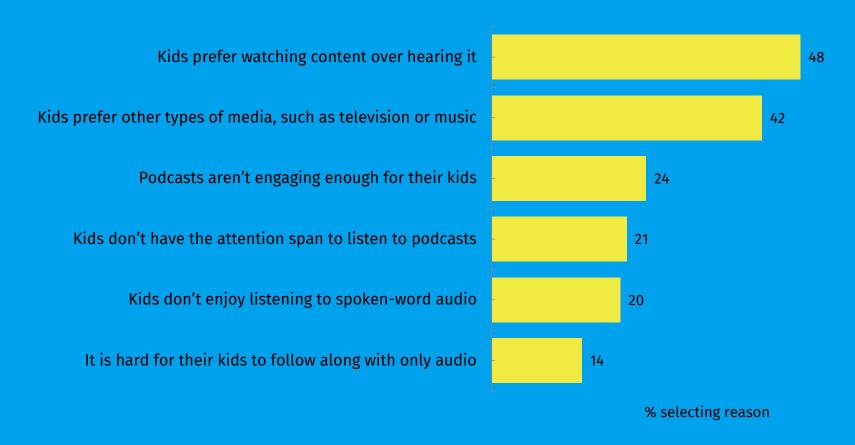






Reasons why kids age 6-12 don't currently listen to podcasts:

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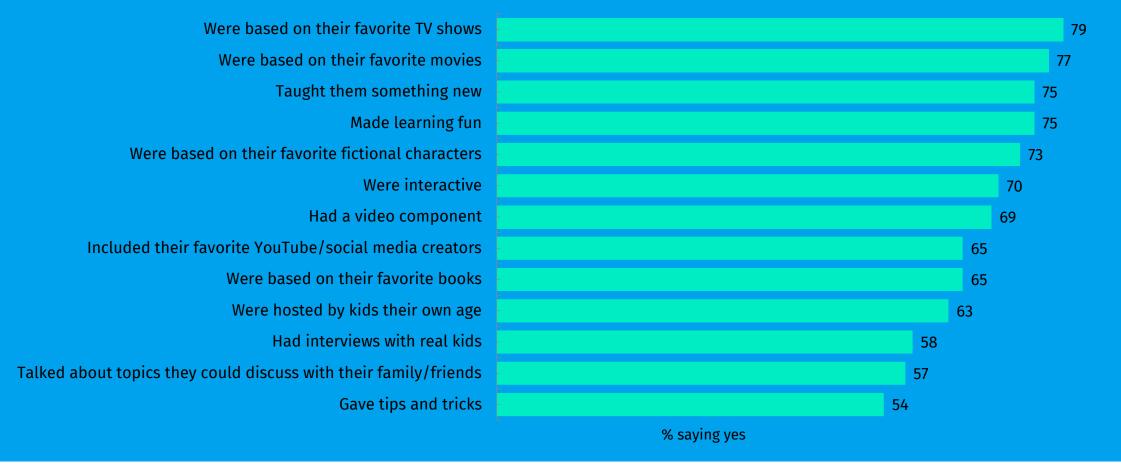






Do you think your child would be interested in listening to podcasts if podcasts...?

Base: Parents who have kids age 6-12 who have not listened to a podcast in the last month















Top Five Podcast Genres among Kids Age 6-12

Kids who are non-listeners would be interested in: #1

Games

#2

#3

#4

#5

Music Adventure

Comedy

Short Stories

Kid Monthly **Podcast Listeners** currently listen to: #1

#2

#3

#4

#5

Games

Music

Comedy

Short Stories Adventure













Gen Z monthly podcast listeners who started listening as children spend an average of

3 hours more

per week with podcasts than those who started listening later in life

Source: The Gen Z Podcast Listener Report 2023 from Edison Research and SXM Media













Key Takeaway

Podcasts already have strong reach among kids

Kids are engaged listeners

Podcasts foster family connections

Kids are your future listeners













