





Presented by:



Gabriel Soto Manager of Research Edison Research @gsoto777



Martina Castro Founder & CEO Adonde Media @martinacastro















- 4,000+ respondents
- National sample age 13+
- Online and offline
 - Tracked since 2014
- Offered in English and Spanish
- Updated through Q1 2020 (Fielded before COVID-19 disruption)





- 2,500 online interviews
- National survey of Hispanic/Latino adults age 18+
- Interviews conducted May 5th May 27th, 2020
- Data weighted to match age/sex/country origin of U.S. Hispanic/Latino population and Infinite Dial 2020 podcast listening statistics
- Survey offered in both English and Spanish
 - 21% of survey respondents took the survey in Spanish





On average, the U.S. total population spends

3 hr 50 min

per day listening to audio

On average, U.S. Latinos spend

4 hr 34 min

per day listening to audio

Source: Edison Research Share of Ear ® 2020



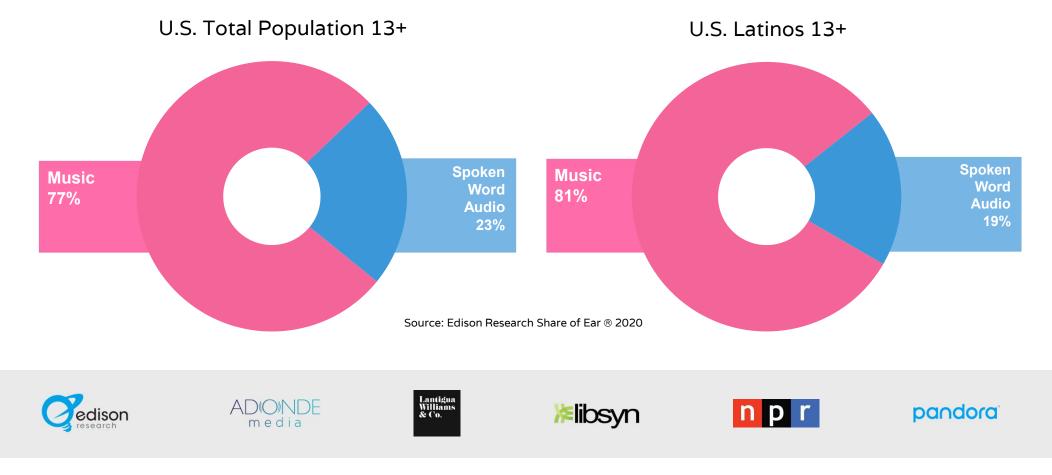








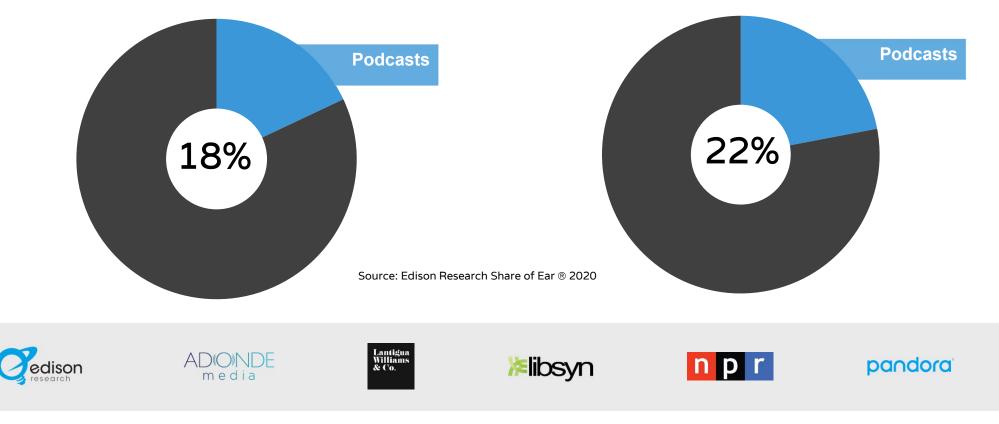
LATINO PODCAST LISTENER REPORT Share of Time Spent Listening by Content Type





Share of Time Spent Listening to Spoken Word Audio: Podcasts

U.S. Total Population 13+





18-34 31% 33% 33% 33% 55+ 36%

> AD(O)NDE media

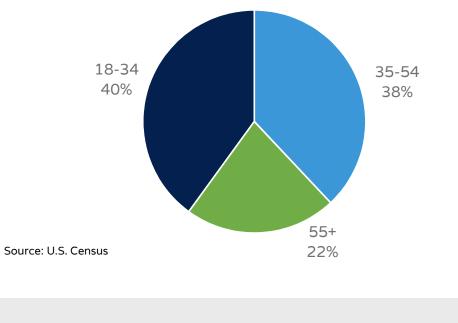
edison

Lantigua Williams & Co.

≽libsyn

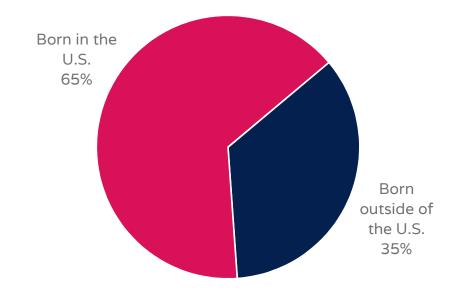
U.S. Total Population 18+





n p r

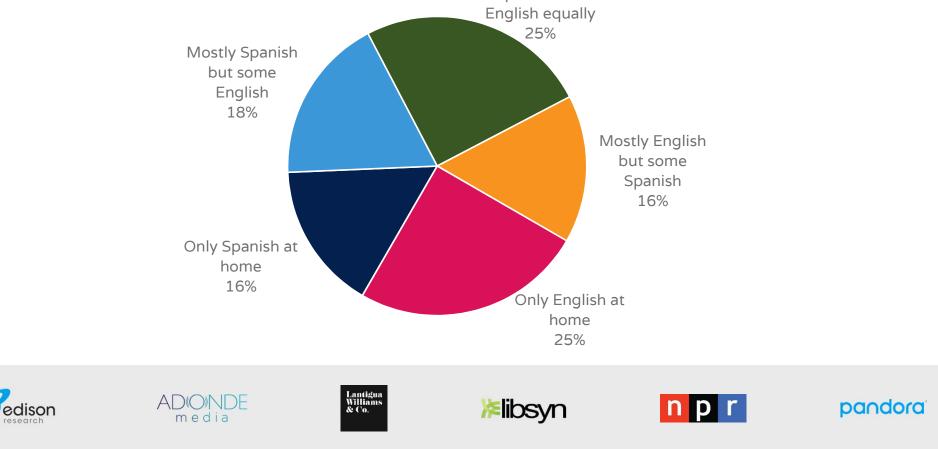




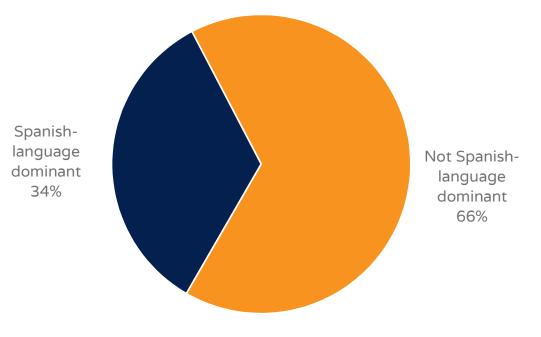
Born outside of the U.S. includes Latinos born in Puerto Rico















Podcast Listening

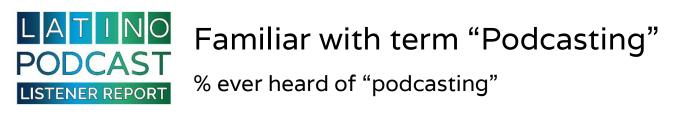






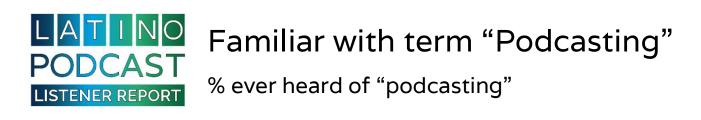


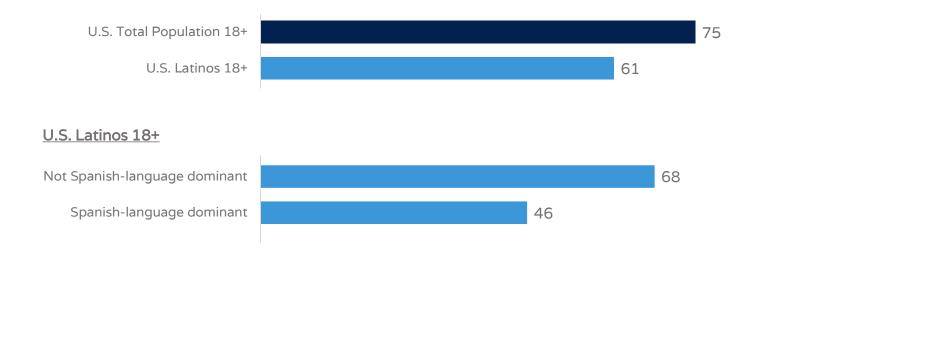




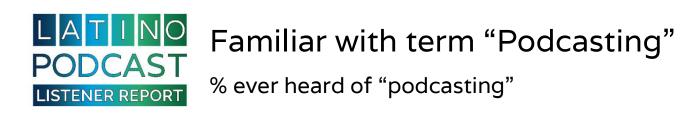


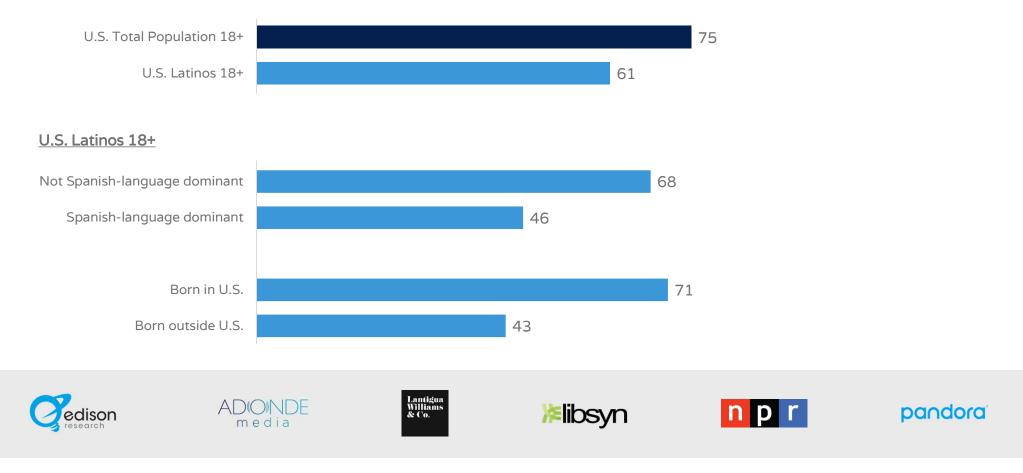




















Podcast Listening

% ever listened to a podcast



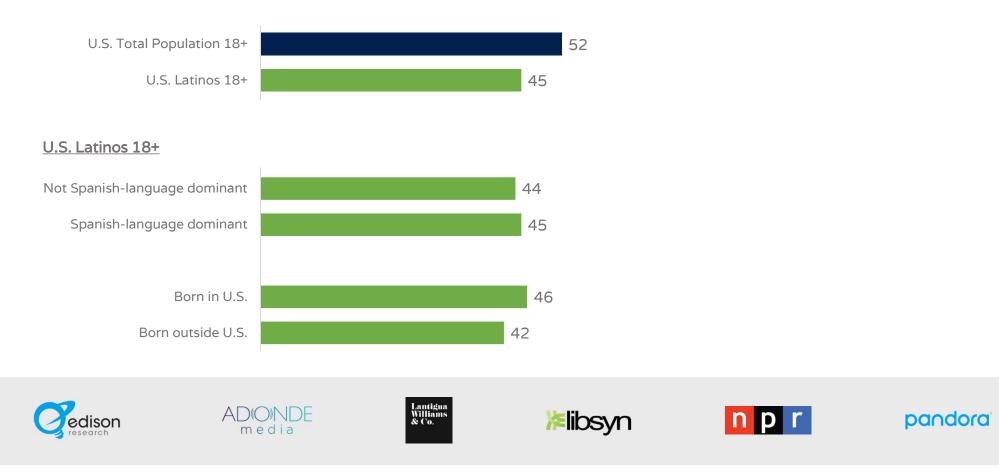






Podcast Listening

% ever listened to a podcast





36%

of U.S Latinos have ever listened to a podcast that was mostly in <u>English</u>

24%

of U.S Latinos have ever listened to a podcast that was mostly in <u>Spanish</u>

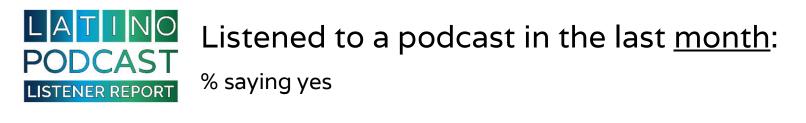






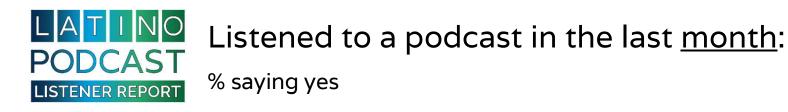
≽libsyn











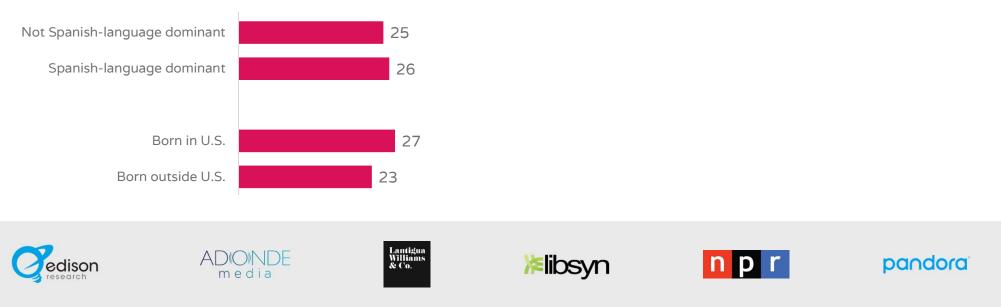


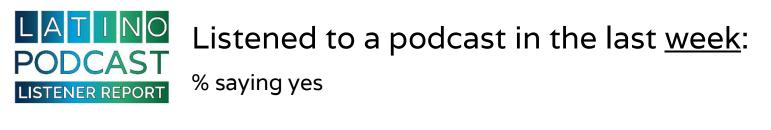


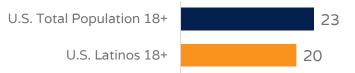
















Listened to a podcast in the last <u>week</u>:

% saying yes





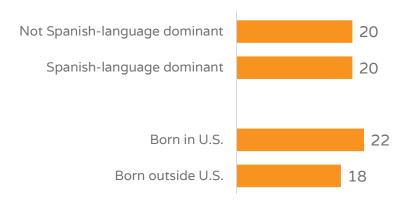




Listened to a podcast in the last week:

% saying yes













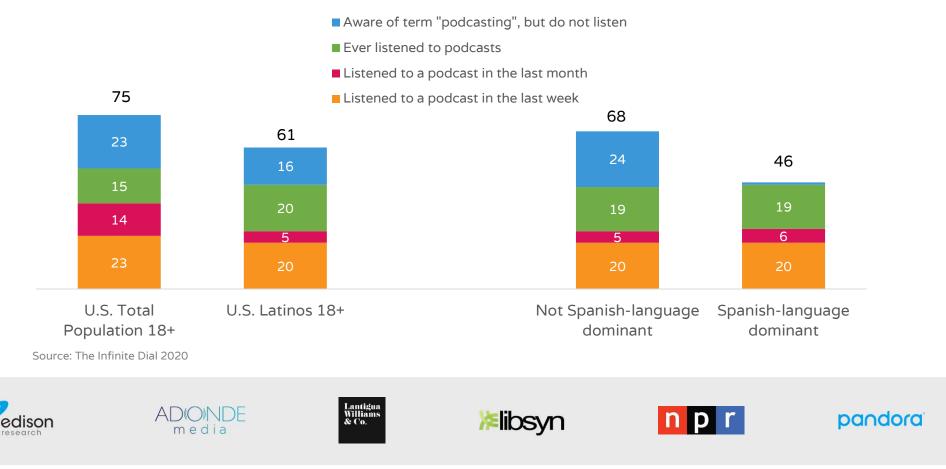






Podcasting Awareness & Listening Summary:

% familiar with podcasting





U.S. Latino Podcast Non-Listeners













35%

Podcasts are too long











pandora

Base: Aware of term podcasting but have never listened



35%

Podcasts are too long

29%

You have to pay to subscribe to podcasts

Base: Aware of term podcasting but have never listened













35% Podcasts are too long 29%

You have to pay to subscribe to podcasts 28%

You are not sure how to listen to a podcast

Base: Aware of term podcasting but have never listened













28% There aren't any podcasts that cover the topics you are interested in











pandora

Base: Aware of term podcasting but have never listened



U.S. Latino Monthly Podcast Listeners (25% of U.S. Latinos)



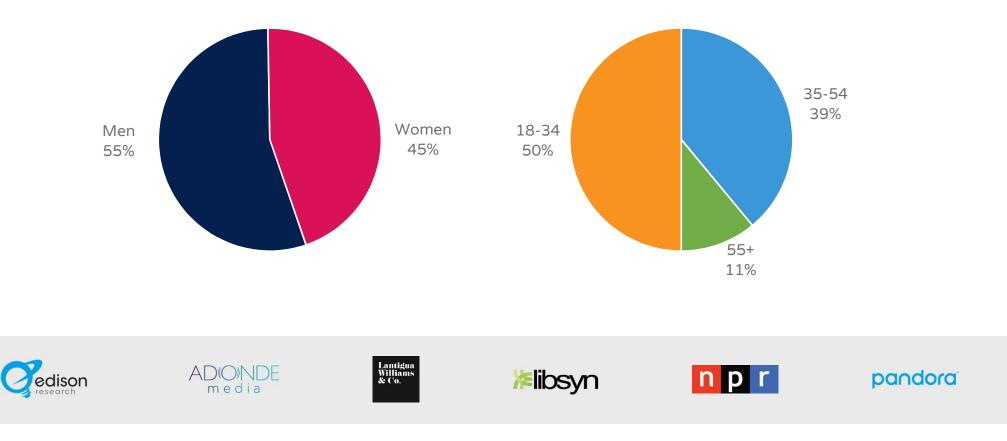






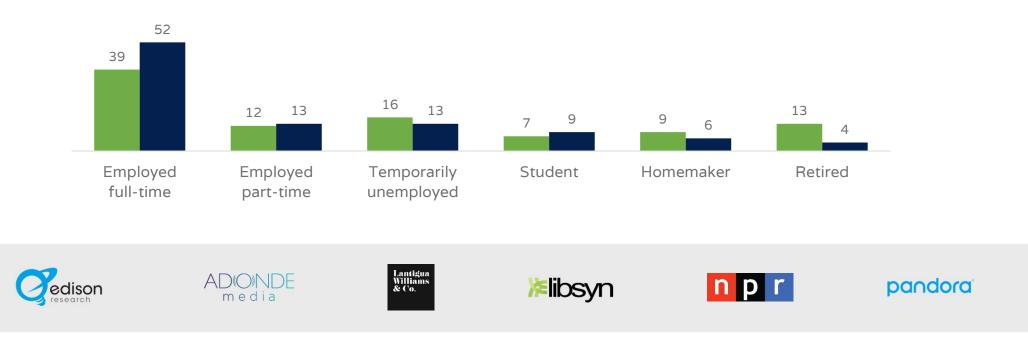






Composition of U.S. Latino monthly podcast listeners Employment Employment

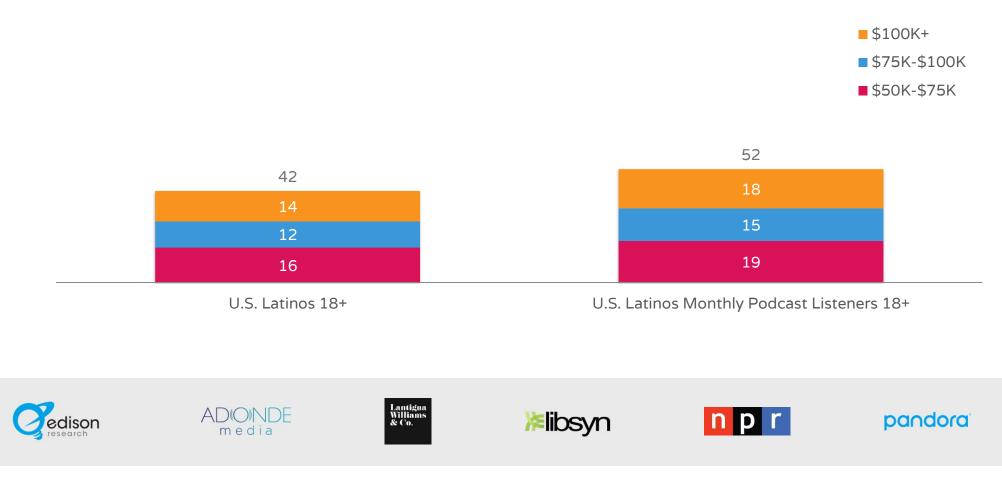
U.S. Latinos 18+ U.S. Latino Monthly Podcast Listeners 18+



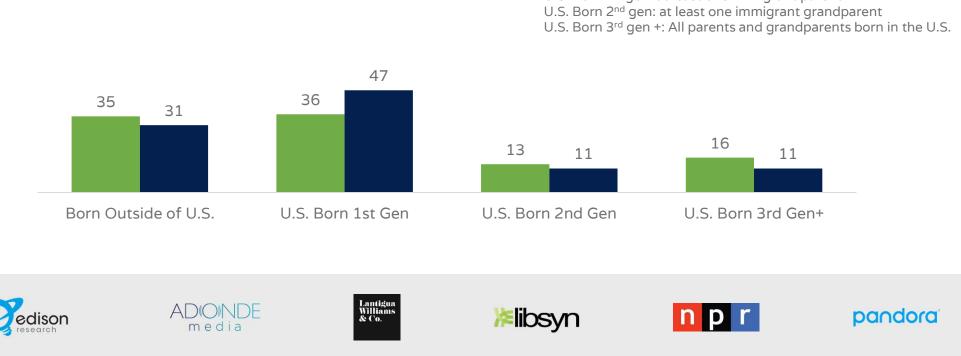


Composition of U.S. Latino monthly podcast listeners

Annual household income above \$50,000

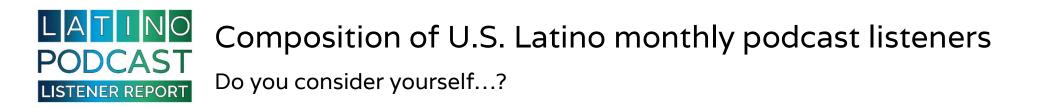




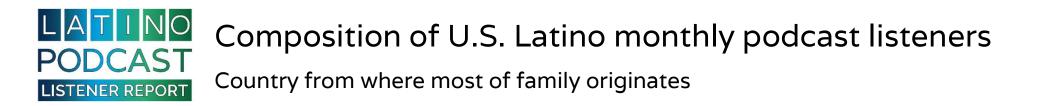


■ U.S. Latino Monthly Podcast Listeners 18+ U.S. Latinos 18+

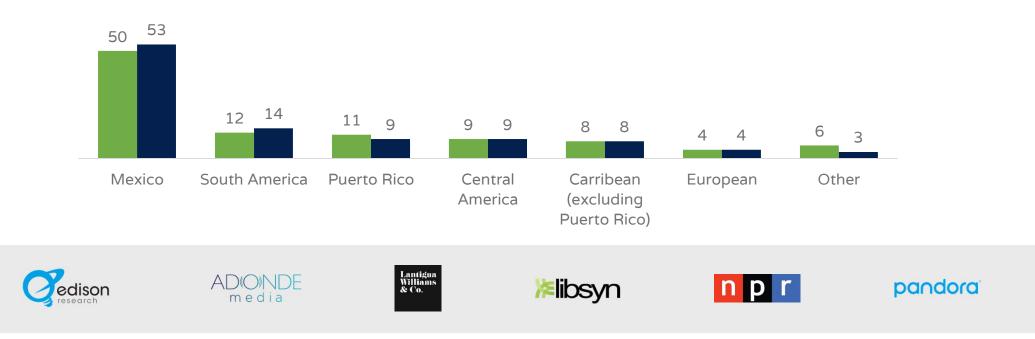
U.S. Born 1st gen: at least one immigrant parent



■ U.S. Latino Monthly Podcast Listeners 18+ U.S. Latinos 18+ Mestizo: Of mixed race Afro-Latino: of African descent Indigenous: Native American origin such as Nahua, Maya, Taino, Aymara, Quechua or another indigenous background 55 44 37 30 27 24 15 10 Mestizo Afro-Latino Indigenous Not identifying with any of these Multiple responses accepted Lantigua Williams & Co. pandora libsyn n p r edison media

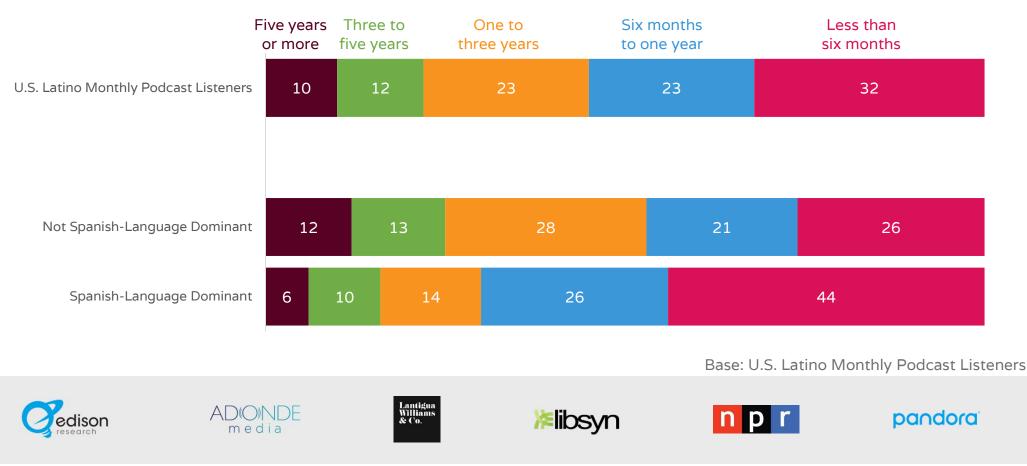


U.S. Latinos 18+ U.S. Latino Monthly Podcast Listeners 18+

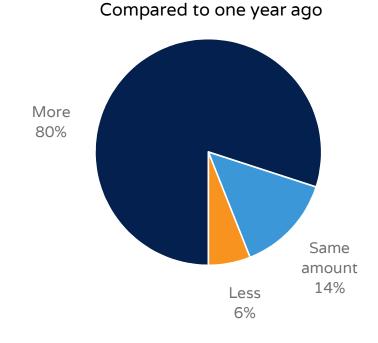




How long have U.S. Latino monthly podcast listeners been listening to podcasts?

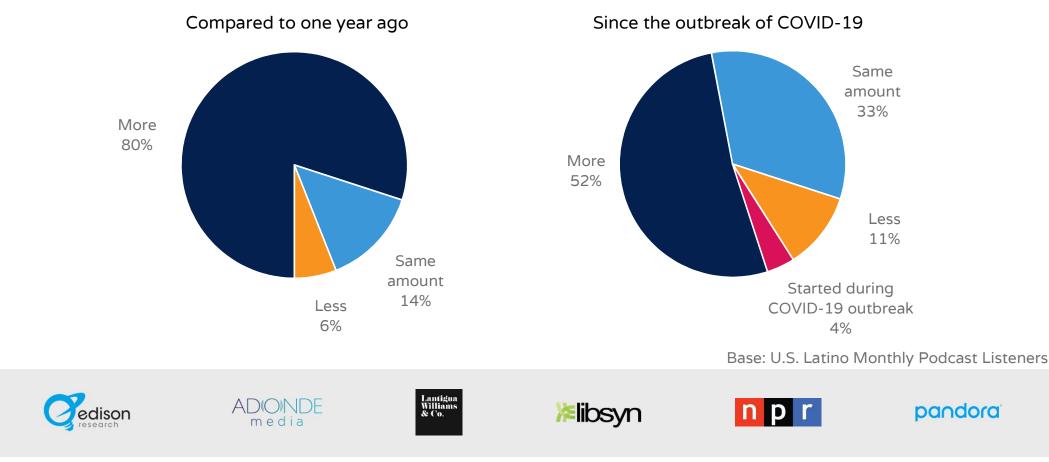


U.S. Latino monthly podcast listeners **PODCAST** LISTENER REPORT





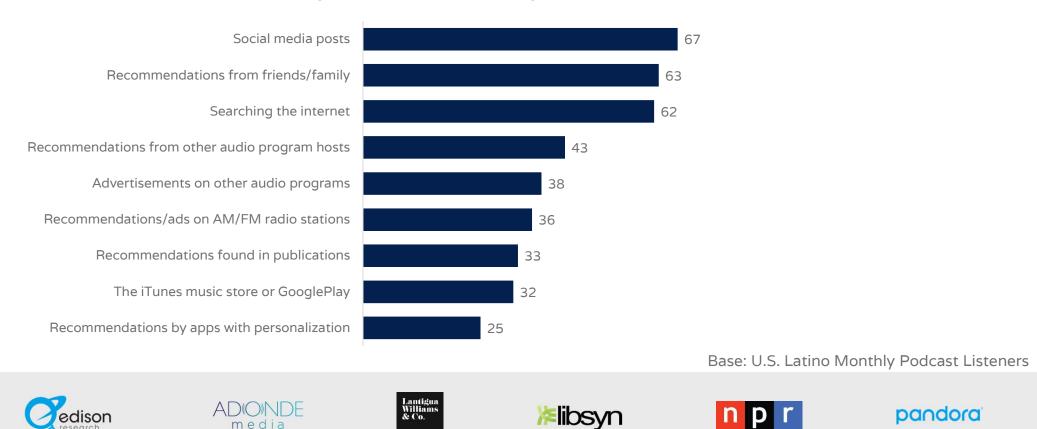
U.S. Latino monthly podcast listeners **PODCAST** LISTENER REPORT





Sources U.S. Latino monthly podcast listeners use to discover podcasts

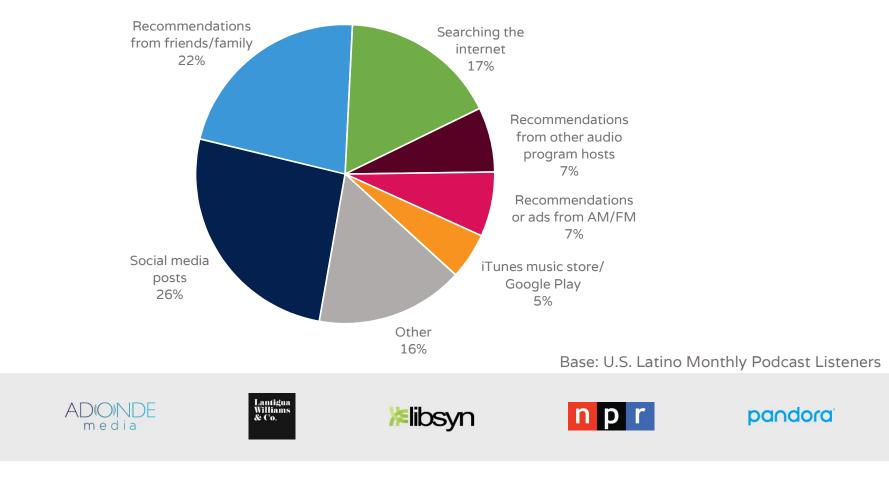
% ever using source to discover podcasts





edison

Source U.S. Latino monthly podcast listeners UCAST use most often to discover podcasts





of U.S. Latino monthly podcast listeners use a mobile device most often to listen to podcasts





65%





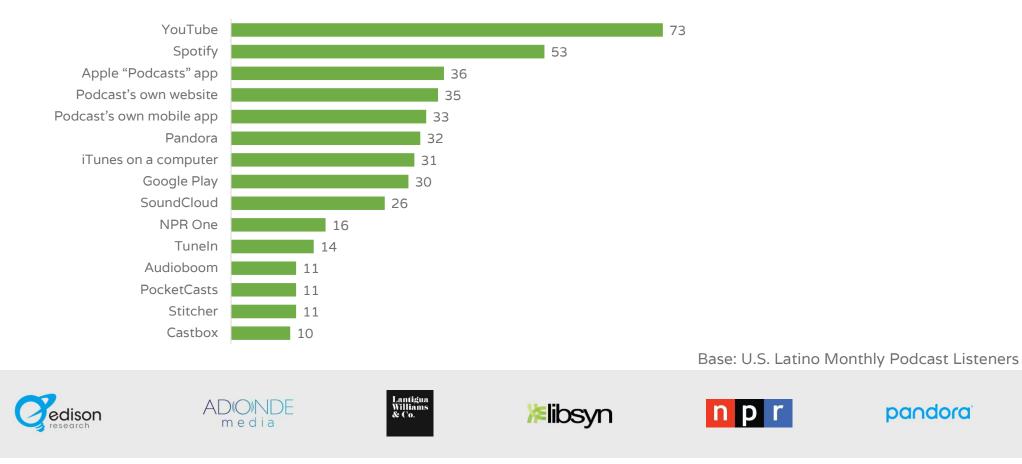


pandora



Services U.S. Latino monthly podcast listeners use to listen to podcasts

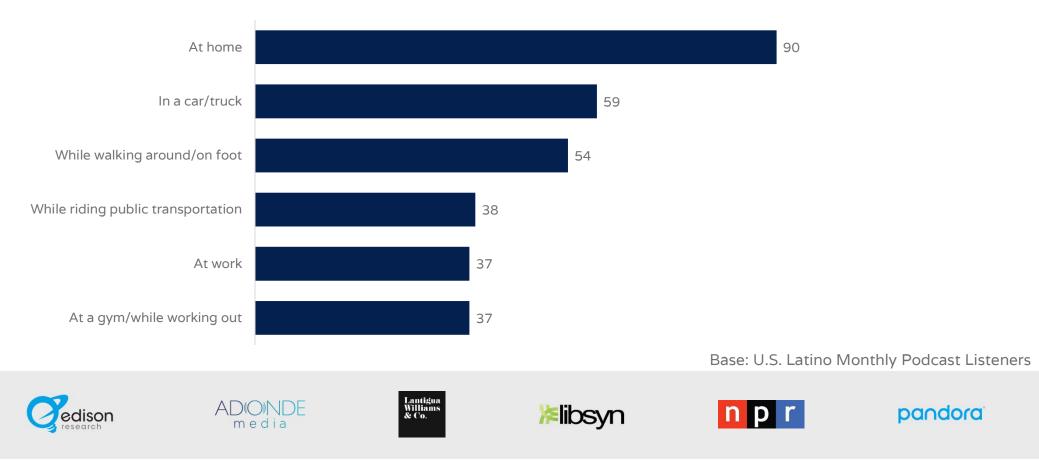
% ever listening to podcasts on service





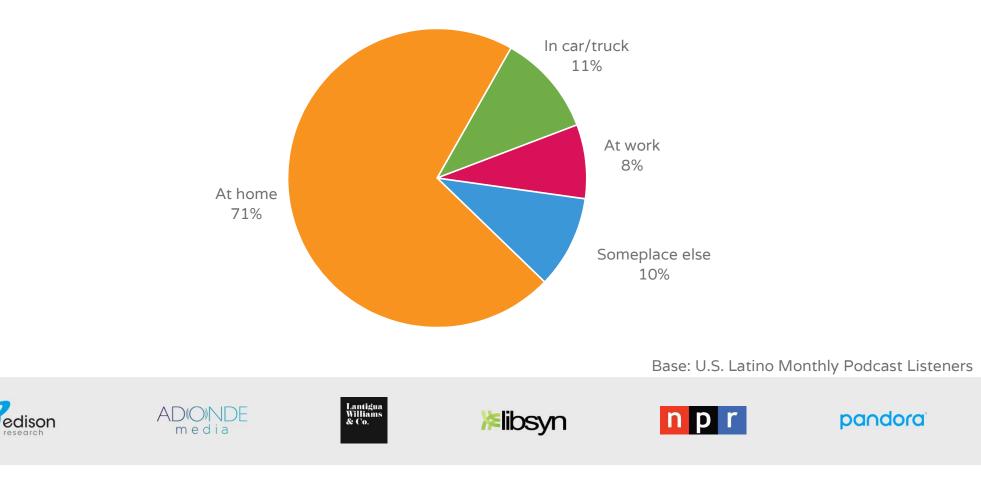
Locations where U.S. Latino monthly podcast listeners listen to podcasts

% ever listening to podcasts in location





Location where U.S. Latino monthly podcast AST listeners listen to podcasts most often





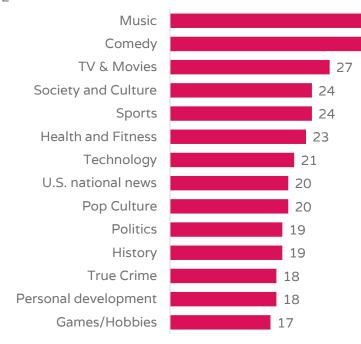
Podcast topics U.S. Latino monthly podcast listeners ever listen to

33

33

% ever listen to topic on a podcast

Page 1 of 2

















Podcast topics U.S. Latino monthly podcast listeners ever listen to

% ever listen to topic on a podcast











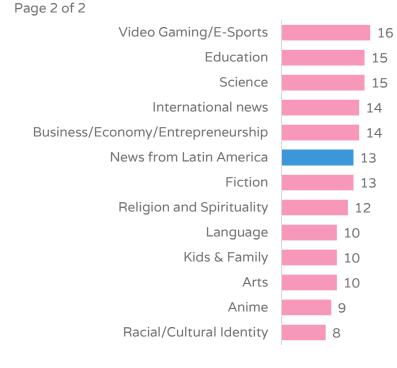






Podcast topics U.S. Latino monthly podcast listeners ever listen to

% ever listen to topic on a podcast











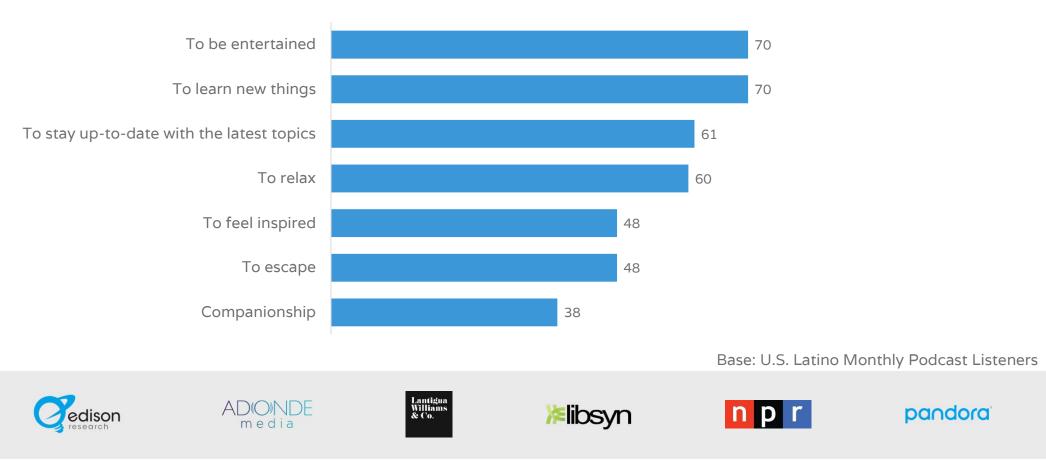






Reasons why U.S. Latino monthly podcast listeners listen to podcasts

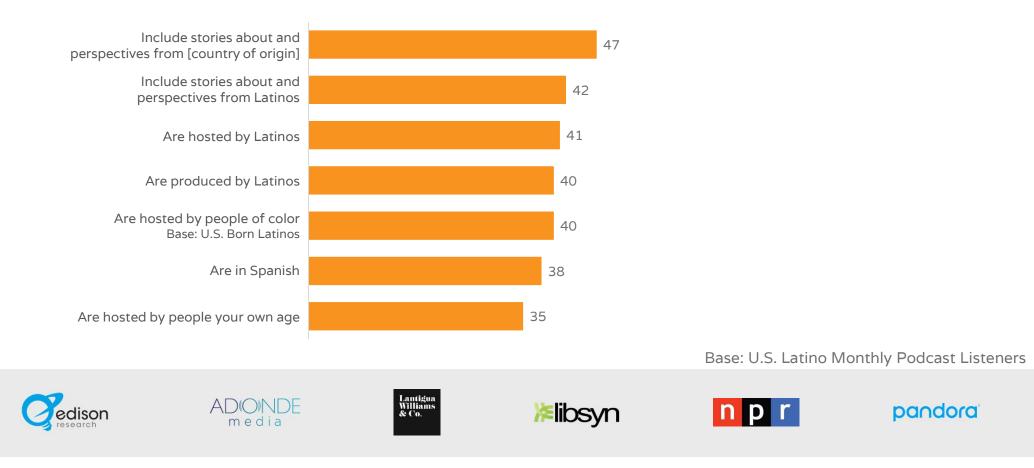
% saying "strongly agree" or "somewhat agree"



LATINO PODCAST LISTENER REPORT

How important is it to U.S. Latino monthly podcast listeners that podcasts...?

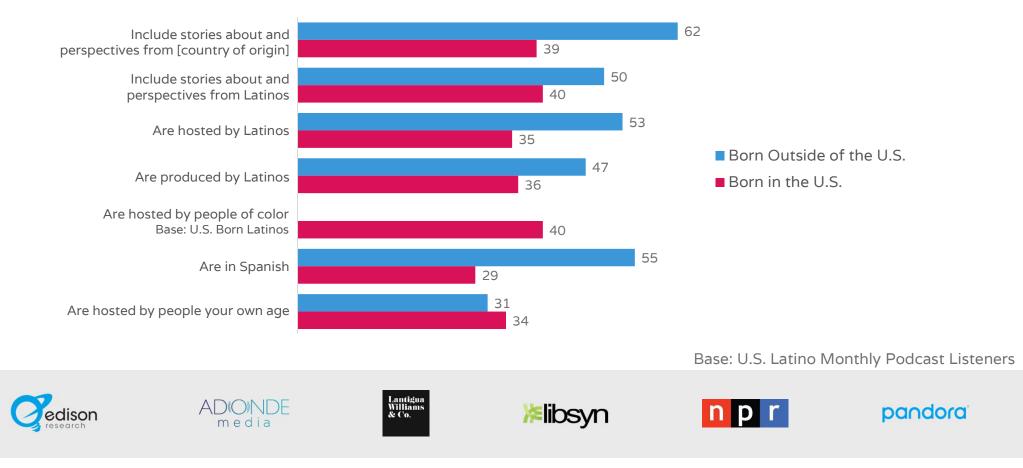
% saying "very important" or "somewhat important"



LATINO PODCAST LISTENER REPORT

How important is it to U.S. Latino monthly podcast listeners that podcasts...?

% saying "very important" or "somewhat important"





Spanish Podcast Listening









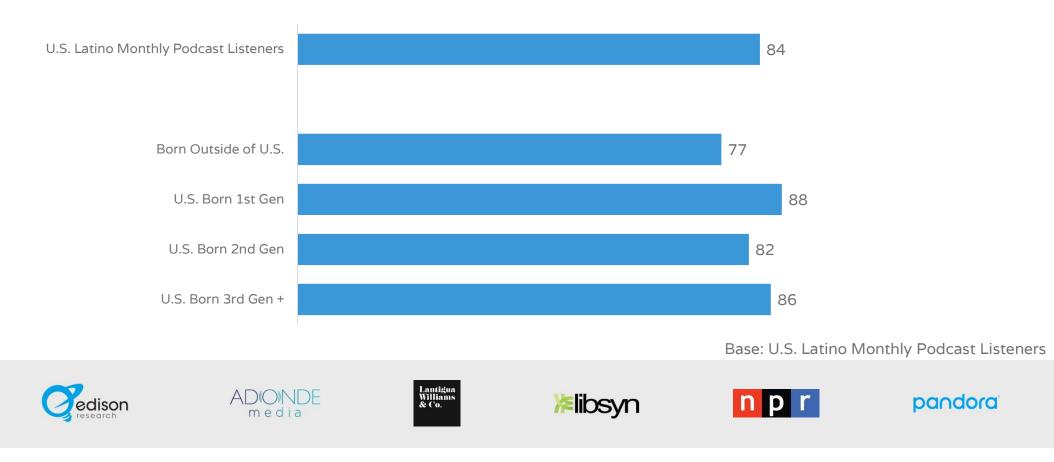


pandora



Have you ever listened to a podcast that was mostly in English?

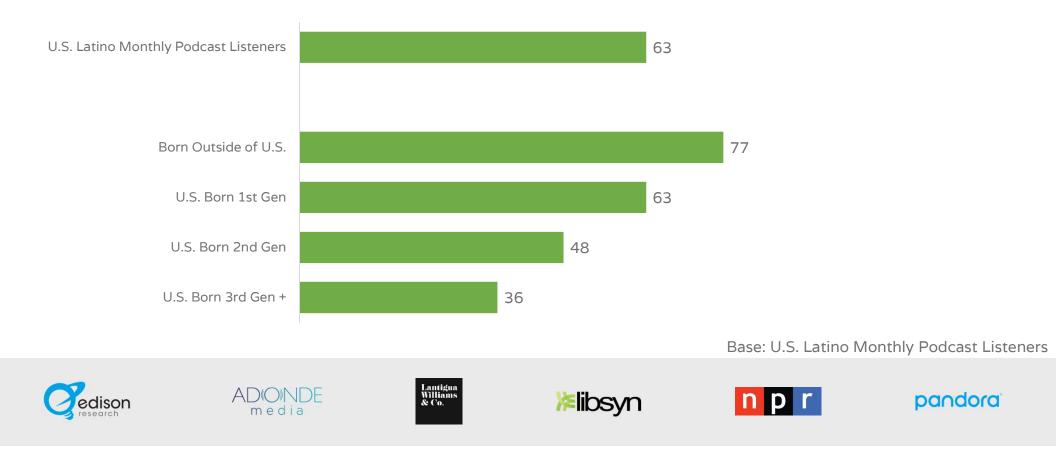
% saying yes





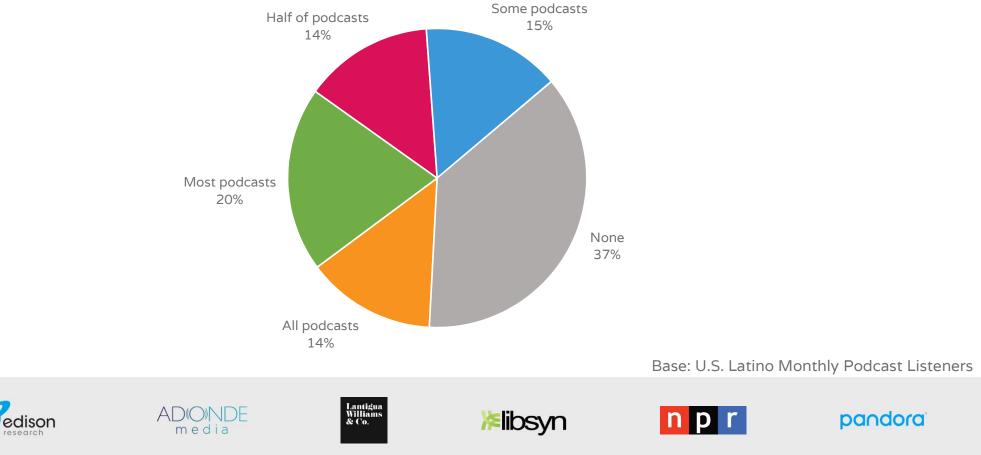
Have you ever listened to a podcast that was mostly in Spanish?

% saying yes





How many of the podcasts that U.S. Latino monthly podcast listeners listen to are in Spanish?





Of U.S. Latino monthly podcast listeners who have ever listened to a podcast in Spanish



have listened to a podcast in an accent different than their own







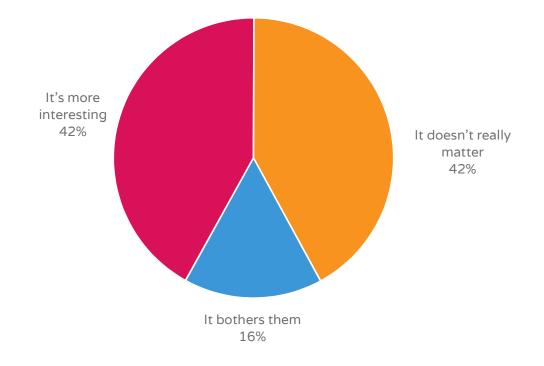




pandora



How do U.S. Latino monthly podcast listeners feel when listening to a Spanish-language podcast with an accent different from their own?

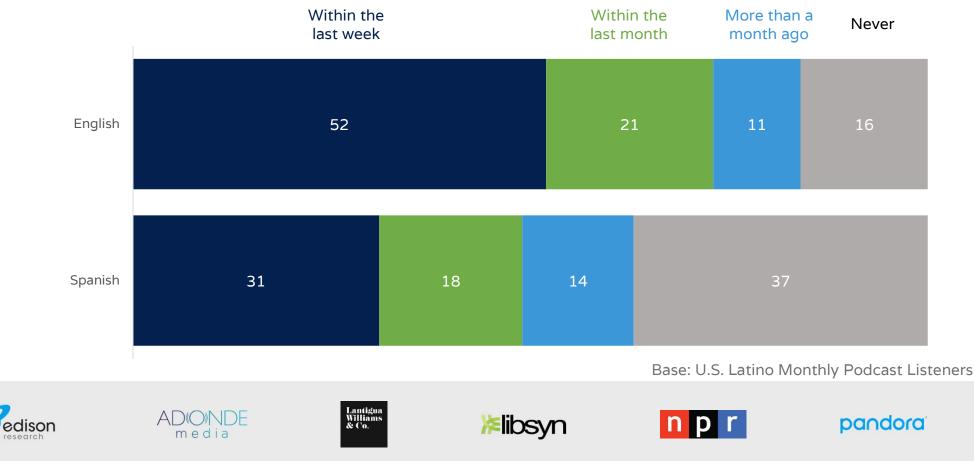


Base: U.S. Latino Monthly Podcast Listeners who ever listened to a podcast in Spanish where the accent was different than their own



LATINO PODCAST LISTENER REPORT

When did U.S. Latino monthly podcast listeners last listen to a podcast that was mostly in...?





73%

of Latino monthly podcast listeners listened to <u>English</u> podcasts in the last month



of Latino monthly podcast listeners listened to <u>Spanish</u> podcasts in the last month









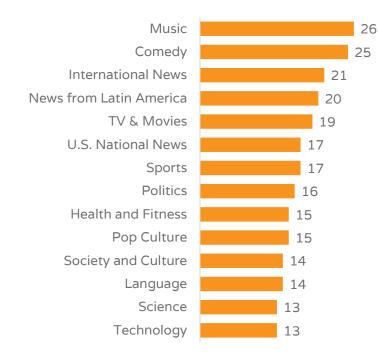


pandora



Podcast topics monthly Spanish-language podcast listeners listen to on podcasts in Spanish

% ever listen to topic on a Spanish-language podcast













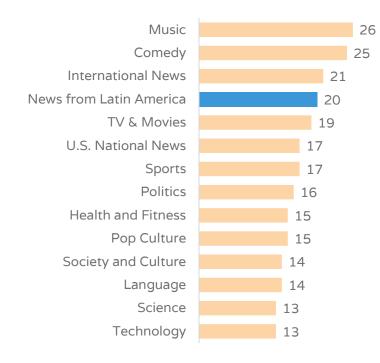


Base: Listened to a Spanish-language podcast in last month



Podcast topics monthly Spanish-language podcast listeners listen to on podcasts in Spanish

% ever listen to topic on a Spanish-language podcast











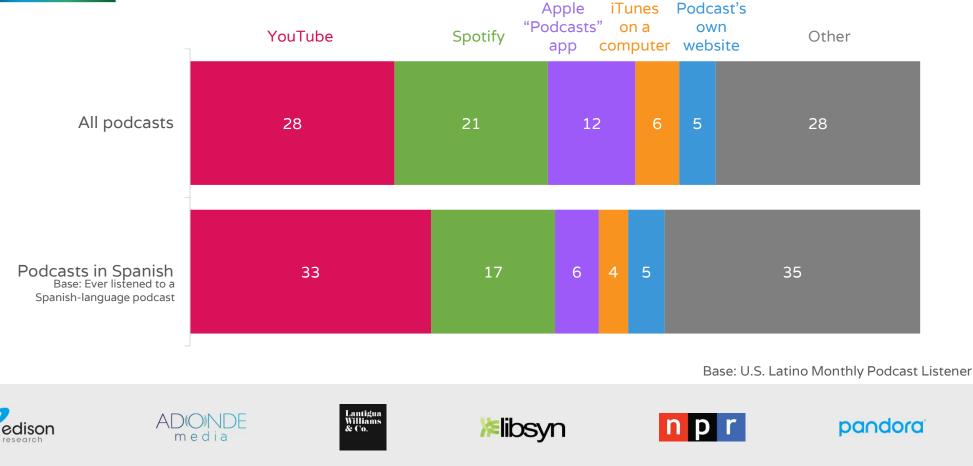




Base: Listened to a Spanish-language podcast in last month

LATINO PODCAST LISTENER REPORT

Service U.S. Latino monthly podcast listeners use most often to listen to podcasts



LATINO PODCAST LISTENER REPORT

Reasons why U.S. Latino monthly podcast listeners listen to podcasts in Spanish

	Strongly agree	Agree	Neither agree nor disagree	Disagr	ee Strongly disagree
You feel more connected to hosts who speak Spanish in their podcasts	33	24	27	11	5
Spanish is your dominant language	35	21	24	12	8
It provides content you can't find in English-language podcasts	30	26	25	10	9
They include stores about and perspectives from Latinos	31	25	27	10	7
You want to preserve or improve your Spanish language skills	32	19	28	9	12

Base: U.S. Latino Monthly Podcast Listener and ever listened to a Spanish-language podcast





• Latinos have been and will continue to be essential for the sustained growth of podcast listening











pandora



• Latinos have been and will continue to be essential for the sustained growth of podcast listening

• The diverse Latino demographic values content that includes stories and perspectives about Latinos











pandora



