The Infinite Dial is the longest-running survey of digital media consumer behavior in America. The annual reports in this series have covered a wide range of digital media and topics since 1998. For 2018, The Infinite Dial tracks and covers new research on mobile behaviors, Internet Radio, Podcasting, Social Media, Smart Speakers and more.
Study Methodology

• In January/February 2018, Edison Research conducted a national telephone survey of 2000 people aged 12 and older, using random digit dialing techniques to both cell phones and landlines
• Survey offered in both English and Spanish languages
• Data weighted to national 12+ population figures
Smartphone Ownership

Total Population 12+

2009 10%
2010 14%
2011 31%
2012 44%
2013 53%
2014 61%
2015 71%
2016 76%
2017 81%
2018 83%

% owning a smartphone

Estimated 233 Million

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MEDIA & TECHNOLOGY
Tablet Ownership

Total Population 12+

<table>
<thead>
<tr>
<th>Year</th>
<th>% owning a tablet</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>29%</td>
</tr>
<tr>
<td>2014</td>
<td>39%</td>
</tr>
<tr>
<td>2015</td>
<td>49%</td>
</tr>
<tr>
<td>2016</td>
<td>51%</td>
</tr>
<tr>
<td>2017</td>
<td>53%</td>
</tr>
<tr>
<td>2018</td>
<td>50%</td>
</tr>
</tbody>
</table>

Estimated 141 Million
Smart Speaker Awareness

Total Population 12+

<table>
<thead>
<tr>
<th>Smart Speaker</th>
<th>2017</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amazon Alexa</td>
<td>57%</td>
<td>71%</td>
</tr>
<tr>
<td>Google Home</td>
<td>45%</td>
<td>56%</td>
</tr>
</tbody>
</table>

% aware of Smart Speaker
Smart Speaker Ownership

Total Population 12+

% owning either Amazon Alexa or Google Home devices

- 2017: 7%
- 2018: 18%

Estimated 51 Million
Smart Speaker Ownership

Base: Own a Smart Speaker

- Own both Amazon Alexa and Google Home: 11%
- Own Amazon Alexa but not Google Home: 72%
- Own Google Home but not Amazon Alexa: 17%
Number of Smart Speakers in Household

Base: Own a Smart Speaker

- One: 67%
- Two: 22%
- Three or more: 11%
Number of Radios Owned in Home

Total Population 12+

- **2008**
  - Zero: 4%
  - One to three: 65%
  - Four or more: 31%
  - Mean (# of Radios): 2.9

- **2018**
  - Zero: 29%
  - One to three: 60%
  - Four or more: 11%
  - Mean (# of Radios): 1.6
Number of Radios Owned in Home (Age 18-34)

<table>
<thead>
<tr>
<th>Year</th>
<th>Zero (6%)</th>
<th>One to three (70%)</th>
<th>Four or more (24%)</th>
<th>Mean (# of Radios)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>6%</td>
<td>70%</td>
<td>24%</td>
<td>2.7</td>
</tr>
<tr>
<td>2018</td>
<td>50%</td>
<td>45%</td>
<td>5%</td>
<td>1.0</td>
</tr>
</tbody>
</table>
Radio Ownership and Smart Speaker Ownership

Total Population 12+

- Own a radio but no Smart Speaker: 58%
- Own a Smart Speaker but no radio: 5%
- Own both: 13%
- Own neither: 24%
SOCIAL MEDIA
### Social Media Brand Awareness

<table>
<thead>
<tr>
<th>Platform</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Facebook</td>
<td>93%</td>
<td>95%</td>
<td>94%</td>
</tr>
<tr>
<td>Twitter</td>
<td>87%</td>
<td>87%</td>
<td>90%</td>
</tr>
<tr>
<td>Instagram</td>
<td>83%</td>
<td>88%</td>
<td>87%</td>
</tr>
<tr>
<td>Snapchat</td>
<td>71%</td>
<td>82%</td>
<td>83%</td>
</tr>
<tr>
<td>Pinterest</td>
<td>63%</td>
<td>70%</td>
<td>69%</td>
</tr>
<tr>
<td>LinkedIn</td>
<td>52%</td>
<td>58%</td>
<td>58%</td>
</tr>
</tbody>
</table>

Total Population 12+

**% aware of social media brand**
Social Media Usage

Base: Age 12+ and currently ever use Facebook, Snapchat, Twitter, Instagram, Pinterest, or LinkedIn

*2008-2012: Ever use Facebook, Twitter, or LinkedIn

% currently ever use

Estimated 216 Million
Facebook Usage

% currently ever use Facebook

Total Population 12+

Estimated 174 Million


8% 18% 41% 51% 54% 58% 58% 62% 64% 67% 62%
Social Media Brand Usage

Total Population 12+

<table>
<thead>
<tr>
<th>Social Media Brand</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Facebook</td>
<td>62%</td>
<td>64%</td>
<td>67%</td>
</tr>
<tr>
<td>Instagram</td>
<td>29%</td>
<td>34%</td>
<td>36%</td>
</tr>
<tr>
<td>Pinterest</td>
<td>25%</td>
<td>30%</td>
<td>31%</td>
</tr>
<tr>
<td>Snapchat</td>
<td>23%</td>
<td>29%</td>
<td>31%</td>
</tr>
<tr>
<td>LinkedIn</td>
<td>20%</td>
<td>22%</td>
<td>22%</td>
</tr>
<tr>
<td>Twitter</td>
<td>21%</td>
<td>23%</td>
<td>21%</td>
</tr>
</tbody>
</table>

% currently ever use social media brand
Facebook Usage

% currently ever use Facebook

<table>
<thead>
<tr>
<th>Age</th>
<th>2017</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>12-34</td>
<td>79%</td>
<td>67%</td>
</tr>
<tr>
<td>35-54</td>
<td>72%</td>
<td>69%</td>
</tr>
<tr>
<td>55+</td>
<td>49%</td>
<td>49%</td>
</tr>
</tbody>
</table>
Social Media Brand Used Most Often

Base: Age 12+ and currently ever use Facebook, Snapchat, Twitter, Instagram, Pinterest, or LinkedIn

### 2017
- Facebook: 63%
- Snapchat: 9%
- Instagram: 10%
- LinkedIn: 4%
- Pinterest: 5%
- Twitter: 6%
- Others: 5%

### 2018
- Facebook: 57%
- Snapchat: 14%
- Instagram: 12%
- LinkedIn: 4%
- Pinterest: 6%
- Twitter: 5%
- Others: 3%
Social Media Brand Used Most Often (Age 12-34)

Base: Currently ever use Facebook, Snapchat, Twitter, Instagram, Pinterest, or LinkedIn

**2017**
- Facebook: 48%
- Snapchat: 19%
- Instagram: 18%
- Pinterest: 5%
- Twitter: 3%
- Others: 7%

**2018**
- Facebook: 35%
- Snapchat: 29%
- Instagram: 22%
- Pinterest: 4%
- Twitter: 5%
- Others: 5%
ONLINE AUDIO
Monthly Online Audio Listening

Total Population 12+

% listening to Online Audio in last month

Online Audio = Listening to AM/FM radio stations online and/or listening to streamed audio content available only on the Internet

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Estimated 180 Million
Monthly Online Audio Listening

% listening to Online Audio in last month

Online Audio = Listening to AM/FM radio stations online and/or listening to streamed audio content available only on the Internet.

The Infinite Dial  © 2018 Edison Research and Triton Digital
Weekly Online Audio Listening

Total Population 12+

% listening to Online Audio in last week

Online Audio = Listening to AM/FM radio stations online and/or listening to streamed audio content available only on the Internet

Estimated 160 Million
Average Time “Weekly Online Audio Listeners” Spend Listening to Online Audio

Base: Weekly Online Audio Listeners

<table>
<thead>
<tr>
<th>Year</th>
<th>Average Time in Hours:Minutes</th>
<th>Base (in millions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>6:13</td>
<td>33M people</td>
</tr>
<tr>
<td>2009</td>
<td>6:31</td>
<td>43M people</td>
</tr>
<tr>
<td>2010</td>
<td>8:02</td>
<td>44M people</td>
</tr>
<tr>
<td>2011</td>
<td>9:17</td>
<td>57M people</td>
</tr>
<tr>
<td>2012</td>
<td>9:46</td>
<td>76M people</td>
</tr>
<tr>
<td>2013</td>
<td>11:56</td>
<td>87M people</td>
</tr>
<tr>
<td>2014</td>
<td>13:19</td>
<td>95M people</td>
</tr>
<tr>
<td>2015</td>
<td>12:53</td>
<td>119M people</td>
</tr>
<tr>
<td>2016</td>
<td>12:08</td>
<td>136M people</td>
</tr>
<tr>
<td>2017</td>
<td>14:39</td>
<td>148M people</td>
</tr>
<tr>
<td>2018</td>
<td>13:40</td>
<td>160M people</td>
</tr>
</tbody>
</table>

Online Audio = Listening to AM/FM radio stations online and/or listening to streamed audio content available only on the Internet

The Infinite Dial © 2018 Edison Research and Triton Digital
Online Audio Listening in Car

“Have you ever listened to Internet Audio in a car by listening to the stream from a cell phone that you have connected to a car audio system?”

Base: Own a cell phone; 95%

<table>
<thead>
<tr>
<th>Year</th>
<th>% Saying Yes</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>6%</td>
</tr>
<tr>
<td>2011</td>
<td>11%</td>
</tr>
<tr>
<td>2012</td>
<td>17%</td>
</tr>
<tr>
<td>2013</td>
<td>21%</td>
</tr>
<tr>
<td>2014</td>
<td>26%</td>
</tr>
<tr>
<td>2015</td>
<td>35%</td>
</tr>
<tr>
<td>2016</td>
<td>37%</td>
</tr>
<tr>
<td>2017</td>
<td>40%</td>
</tr>
<tr>
<td>2018</td>
<td>44%</td>
</tr>
</tbody>
</table>
Audio Brand Awareness

Total Population 12+

- Pandora: 85%
- iHeartRadio: 67%
- Spotify: 65%
- Apple Music*: 60%
- Amazon Music: 60%
- Google Play All Access: 51%
- Napster: 44%
- SoundCloud: 38%
- NPROne: 20%
- Slacker: 18%
- Radio.com: 17%
- TuneIn Radio: 16%
- 8Tracks: 11%
- Tidal: 10%
- AccuRadio: 8%
- Deezer: 7%

*Asked as “Apple Music, the paid music subscription from Apple”
Listened in the last month to...

Total Population 12+

<table>
<thead>
<tr>
<th>Service</th>
<th>% Listened in last month</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pandora</td>
<td>31%</td>
</tr>
<tr>
<td>Spotify</td>
<td>20%</td>
</tr>
<tr>
<td>iHeartRadio</td>
<td>11%</td>
</tr>
<tr>
<td>Apple Music*</td>
<td>10%</td>
</tr>
<tr>
<td>Amazon Music</td>
<td>9%</td>
</tr>
<tr>
<td>SoundCloud</td>
<td>9%</td>
</tr>
<tr>
<td>Google Play All Access</td>
<td>6%</td>
</tr>
</tbody>
</table>

*Asked as “Apple Music, the paid music subscription from Apple”

Brands lower than 6% Age 12+ not shown
Listened in the last month to...

Total Population 12+

- **Pandora**
  - 2016: 32%
  - 2017: 32%
  - 2018: 31%

- **Spotify**
  - 2016: 13%
  - 2017: 18%
  - 2018: 20%

- **iHeartRadio**
  - 2016: 12%
  - 2017: 13%
  - 2018: 13%

- **Apple Music***
  - 2016: 8%
  - 2017: 12%
  - 2018: 12%

- **Amazon Music**
  - 2016: 6%
  - 2017: 6%
  - 2018: 6%

- **SoundCloud**
  - 2016: 11%
  - 2017: 9%
  - 2018: 9%

- **Google Play All Access**
  - 2016: 5%
  - 2017: 6%
  - 2018: 6%

*2016: “Asked as Apple Music, formerly known as iTunes Radio
2017-2018: “ Asked as Apple Music, the paid music subscription from Apple

% listened in last month
Listened in the last month to...
(Age 25-54)

% listened in last month

- Spotify: 12% (2016), 16% (2017), 18% (2018)
- SoundCloud: 8% (2016), 8% (2017), 8% (2018)
- Google Play All Access: 5% (2016), 8% (2017), 9% (2018)

*2016: "Asked as Apple Music, formerly known as iTunes Radio"
2017-2018: "Asked as Apple Music, the paid music subscription from Apple"
# Listened in the last week to...

<table>
<thead>
<tr>
<th>Brand</th>
<th>% listened in last week</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pandora</td>
<td>23%</td>
</tr>
<tr>
<td>Spotify</td>
<td>16%</td>
</tr>
<tr>
<td>Apple Music*</td>
<td>9%</td>
</tr>
<tr>
<td>iHeartRadio</td>
<td>7%</td>
</tr>
<tr>
<td>Amazon Music</td>
<td>6%</td>
</tr>
<tr>
<td>Google Play All Access</td>
<td>5%</td>
</tr>
</tbody>
</table>

*Asked as “Apple Music, the paid music subscription from Apple”

Brands lower than 5% Age 12+ not shown
Listened in the last week to...

Total Population 12+

- **Pandora**
  - 2016: 25%
  - 2017: 23%
  - 2018: 23%

- **Spotify**
  - 2016: 10%
  - 2017: 15%
  - 2018: 16%

- **Apple Music**
  - 2016: 8%
  - 2017: 7%
  - 2018: 9%

- **iHeartRadio**
  - 2016: 8%
  - 2017: 8%
  - 2018: 9%

- **Amazon Music**
  - 2016: 4%
  - 2017: 4%
  - 2018: 6%

- **Google Play All Access**
  - 2016: 4%
  - 2017: 4%
  - 2018: 5%

*2016: “Asked as Apple Music, formerly known as iTunes Radio”
2017-2018: “Asked as Apple Music, the paid music subscription from Apple”

% listened in last week
Audio Brand Used Most Often

Base: Currently ever use any audio brand

- Pandora: 35%
- Spotify: 21%
- Apple Music: 10%
- iHeartRadio: 8%
- Amazon Music: 8%
- Google Play: 5%
- Others: 13%
Audio Brand Used Most Often

Base: Currently ever use any audio brand

<table>
<thead>
<tr>
<th>Brand</th>
<th>12+ Population</th>
<th>Own a Smart Speaker</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pandora</td>
<td>35%</td>
<td>34%</td>
</tr>
<tr>
<td>Spotify</td>
<td>21%</td>
<td>23%</td>
</tr>
<tr>
<td>Apple Music*</td>
<td>10%</td>
<td>10%</td>
</tr>
<tr>
<td>iHeart Radio</td>
<td>8%</td>
<td>5%</td>
</tr>
<tr>
<td>Amazon Music</td>
<td>8%</td>
<td>15%</td>
</tr>
<tr>
<td>Google Play</td>
<td>5%</td>
<td>6%</td>
</tr>
<tr>
<td>Other</td>
<td>13%</td>
<td>7%</td>
</tr>
</tbody>
</table>

*Asked as Apple Music, the paid music subscription from Apple
### Weekly YouTube Usage

"Have you used YouTube to watch music videos or listen to music in the last week?"

<table>
<thead>
<tr>
<th>Year</th>
<th>% Used YouTube in Last Week</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>33%</td>
</tr>
<tr>
<td>2015</td>
<td>41%</td>
</tr>
<tr>
<td>2016</td>
<td>43%</td>
</tr>
<tr>
<td>2017</td>
<td>43%</td>
</tr>
<tr>
<td>2018</td>
<td>46%</td>
</tr>
</tbody>
</table>

Total Population 12+

Estimated
129 Million
IN-CAR MEDIA
Audio Sources Used in Car

Base: Age 18+ and has driven/ridden in car in last month; 88%

- AM/FM Radio: 82%
- CD Player: 49%
- Owned Digital Music: 45%
- Online Radio: 28%
- Podcasts: 23%
- Satellite Radio: 21%

% currently ever using audio source in car
Audio Sources Used in Car

Base: Age 18+ and has driven/ridden in car in last month; 88%

- **AM/FM Radio**: 84% (2018), 82% (2017), 82% (2016)
- **CD Player**: 56% (2018), 49% (2017), 52% (2016)
- **Owned Digital Music**: 38% (2018), 45% (2017), 45% (2016)
- **Online Radio**: 21% (2018), 26% (2017), 28% (2016)
- **Podcasts**: 19% (2018), 23% (2017), 23% (2016)
- **Satellite Radio**: 19% (2018), 22% (2017), 21% (2016)

% currently ever using audio source in car
Audio Source Used Most Often in Car

Base: Age 18+ and has driven/ridden in car in last month, and use any audio source in car

<table>
<thead>
<tr>
<th>Year</th>
<th>AM/FM Radio</th>
<th>CDs/Own music collection</th>
<th>Online Audio</th>
<th>Satellite Radio</th>
<th>Podcasts</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>60%</td>
<td>17%</td>
<td>8%</td>
<td>11%</td>
<td>1%</td>
<td></td>
</tr>
<tr>
<td>2016</td>
<td>63%</td>
<td>15%</td>
<td>8%</td>
<td>12%</td>
<td>1%</td>
<td></td>
</tr>
<tr>
<td>2017</td>
<td>57%</td>
<td>15%</td>
<td>9%</td>
<td>14%</td>
<td>3%</td>
<td></td>
</tr>
<tr>
<td>2018</td>
<td>56%</td>
<td>15%</td>
<td>12%</td>
<td>13%</td>
<td>3%</td>
<td></td>
</tr>
</tbody>
</table>
In-Dash Information and Entertainment Systems

Base: Age 18+ and has driven/ridden in car in last month; 88%

% have an in-dash system in car

- 2013: 6%
- 2014: 8%
- 2015: 10%
- 2016: 12%
- 2017: 12%
- 2018: 15%

Estimated 42 Million
Audiobook Listening

Total Population 12+

% ever listened to an audiobook

- 2015: 43%
- 2016: 43%
- 2017: 45%
- 2018: 44%

Estimated 124 Million
**Last Listened to an Audiobook**

Base: Ever listened to an audiobook

- Within the past four weeks: 30%
- One month to less than six months ago: 22%
- Six months to less than 12 months ago: 12%
- One year to two years ago: 16%
- More than two years ago: 20%
Number of Audiobooks Listened to in Past 12 Months

Base: Listened to audiobook in past 12 months

- Three to Four: 27%
- Two: 20%
- Five to Ten: 19%
- One: 19%
- Eleven or more: 15%

Median of three audiobooks listened to
Podcasting Familiarity

Total Population 12+

% familiar with the term podcasting

<table>
<thead>
<tr>
<th>Year</th>
<th>2006</th>
<th>'07</th>
<th>'08</th>
<th>'09</th>
<th>'10</th>
<th>'11</th>
<th>'12</th>
<th>'13</th>
<th>'14</th>
<th>'15</th>
<th>'16</th>
<th>'17</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>22%</td>
<td>37%</td>
<td>37%</td>
<td>43%</td>
<td>45%</td>
<td>45%</td>
<td>46%</td>
<td>46%</td>
<td>48%</td>
<td>49%</td>
<td>55%</td>
<td>60%</td>
<td>64%</td>
</tr>
</tbody>
</table>

Estimated 180 Million
Podcast Listening

Total Population 12+

% ever listened to a podcast

Estimated 124 Million

2006: 11%
2007: 13%
2008: 18%
2009: 22%
2010: 23%
2011: 25%
2012: 29%
2013: 27%
2014: 30%
2015: 33%
2016: 36%
2017: 40%
2018: 44%
Monthly Podcast Listening

Total Population 12+

% listening to a podcast in last month

2008: 9%
2009: 11%
2010: 12%
2011: 12%
2012: 14%
2013: 12%
2014: 15%
2015: 17%
2016: 21%
2017: 24%
2018: 26%

Estimated 73 Million
Monthly Podcast Listening

% listening to a podcast in last month

Weekly Podcast Listening

Total Population 12+

<table>
<thead>
<tr>
<th>Year</th>
<th>% Listening</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>7%</td>
</tr>
<tr>
<td>2014</td>
<td>8%</td>
</tr>
<tr>
<td>2015</td>
<td>10%</td>
</tr>
<tr>
<td>2016</td>
<td>13%</td>
</tr>
<tr>
<td>2017</td>
<td>15%</td>
</tr>
<tr>
<td>2018</td>
<td>17%</td>
</tr>
</tbody>
</table>

Estimated 48 Million

% listening to a podcast in last week
Number of Podcasts Listened to in Last Week

Base: Weekly Podcast Listeners

- One: 18%
- Two: 17%
- Three: 13%
- Four or Five: 21%
- Six to Ten: 17%
- 11 or more: 14%

Average of seven podcasts listened per week
Device Used Most Often to Listen to Podcasts

Base: Ever Listened to a Podcast

<table>
<thead>
<tr>
<th>Year</th>
<th>Computer (%)</th>
<th>Smartphone/Tablet/Portable device (%)</th>
<th>Don’t Know (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>42%</td>
<td>55%</td>
<td></td>
</tr>
<tr>
<td>2016</td>
<td>34%</td>
<td>64%</td>
<td></td>
</tr>
<tr>
<td>2017</td>
<td>33%</td>
<td>65%</td>
<td></td>
</tr>
<tr>
<td>2018</td>
<td>29%</td>
<td>69%</td>
<td></td>
</tr>
</tbody>
</table>
Location Listened to Podcasts Most Often

Base: Ever Listened to a Podcast

- At home: 49%
- In car/truck: 22%
- At work: 11%
- Riding public transportation: 4%
- Working out: 4%
- Walking around: 3%
- Other: 7%
Listen to Podcast Most Often in Car/Truck

Base: Ever Listened to a Podcast

<table>
<thead>
<tr>
<th>Year</th>
<th>%Listen Car/Truck</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>16%</td>
</tr>
<tr>
<td>2016</td>
<td>17%</td>
</tr>
<tr>
<td>2017</td>
<td>18%</td>
</tr>
<tr>
<td>2018</td>
<td>22%</td>
</tr>
</tbody>
</table>
Podcasting Listening
“Think about the podcast episodes you listen to. Do you typically listen to..?”

Base: Ever Listened to a Podcast

- Most of the podcast (45%)
- The entire podcast episode (35%)
- Less than half the podcast (12%)
- Just the beginning of the podcast (5%)
- Don’t Know (3%)
“Do you ever increase the speed of your podcasts in order to listen to them faster?”

Base: Ever Listened to a Podcast

Yes 19%

No 81%
Observations

Smart Speaker adoption is growing at a faster rate than the early days of smartphones. Brands and advertisers need to quickly develop an audio strategy that accounts for this dramatic change.
Observations

While AM/FM radio faces a “home hardware challenge,” particularly among 18-34 year-olds, radio remains by far the dominant medium in the car.
Observations

The percentage of Americans who use social media has tapered off, led by the first-ever decline in Facebook usage. Facebook also experienced a dramatic fall-off as the "most-used" service amongst younger people.
In streaming audio, Pandora maintains a stable percentage of users and remains the category leader. Growth in Spotify, Apple Music, and Amazon Music are all contributing to the continued growth in audio consumption.
Observations

Podcasting continues its steady growth, with even more significant gains in the vehicle. After remaining fairly steady for several years, the number of podcasts consumed by weekly listeners has also gone up—matching the medium's increased Share of Ear.
Infinite Dial Canada
April 4, 2018 at 2pm Eastern
Details to follow

Infinite Dial Australia
Spring 2018
Details to follow